

ITEM #8.A

Well 9 Generator Installation

DEL PASO MANOR WATER DISTRICT

BOARD MEETING

DATE: 10/22/2024

AGENDA ITEM NO. 8.A

SUBJECT: Well 9 Generator Installation

STAFF CONTACT:

Adam Coyan, General Manager

BACKGROUND:

At the November 7th, 2023 regular meeting, the board approved the submitted proposal from Bay City Electric Works to purchase a generator for Well #9. This was to buy the generator, but did not include the installation or construction cost of getting the generator installed as operational.

An RFP was developed and released for the additional work for installation and construction of the Well #9 generator. Below is the timeline of the RFP process.

Advertise Bid:	09/24/2024
Pre-bid conference/job walk:	10/04/2024
Questions due:	10/11/2024
Bids due:	10/15/2024
Forsgren Review bids and make recommendation:	10/17/2024
Board Meeting and bid award announcement:	10/22/2024

RECOMMENDATION:

Review, discuss the attached proposals and Forsgren’s review and approve one of the submitted proposals.

ATTACHMENTS:

Forsgren Bid Summary
Forsgren Bid Analysis
Shane Brown Electric Proposal
James Day Construction Proposal
Sauren Construction Proposal
Lords Electric Inc. Proposal

ENVIRONMENTAL IMPACT:

This item is an update to an existing structure and does not need a CEQA review.

FINANCIAL IMPACT:

This item is in the current budget and the project has been approved.

October 17, 2024

Adam Coyan
 General Manager, Del Paso Manor Water District
 1814 Maryal Drive, Suite 300
 Sacramento, CA 95864

RE: Well 09 Emergency Generator Install – Bid Recommendation

Mr. Coyan:

We have reviewed the bids to install the back-up generator and automatic transfer switch (ATS) for the Well 09 Emergency Generator Project. The Del Paso Manor Water District advertised for public bid and received four (4) bids. The District is in position of the electronic bids and a hard copy print.

Attached is a Bid Tabulation presenting the detailed bids. A summary is presented in Table 1.

The Engineer’s estimate is \$240,000. The bid amounts are tabulated below. The low bid is 1.35% over the Engineer’s estimate.

Table 1 - Bid Summary

	Shane Brown Electric	James Day Construction	Sauren Construction, Inc	Lords Electric, Inc.
Bid	\$243,250	\$266,940	\$270,330	\$ 348,000

We have reviewed the Bid submittal of Shane Brown Electric and find the Bid to be complete and order. We have confirmed that their Surety is licensed to do business in California and have confirmed that their C-10 Electrical Contractor License is current and in good standing.

The list of similar projects submitted with the Bid include backup generator projects for the University of California, Davis (UCD) and Yolo County of similar contract size. Additional electrical contracting experience demonstrates repeat work with several UCD projects and two (2) Davis Joint Unified School District. The submitted experience demonstrates experience with similar projects as to size and complexity.

Matt Blankenheim, UCD Mondavi Center Generator Project, provided a very strong reference as to Shane Brown Electric's work on the UCD Project.

It is our opinion that the Bid submitted by Shane Brown Electric is responsive, demonstrates qualifying experience and is suitable for use in proceeding with the work. We recommend

proceeding with Award of the Well 9 Emergency Generator Project to Shane Brown Electric for the Bid an Amount of Two Hundred Forty-Three Thousand Two Hundred Fifty Dollars (\$243,250).

Please contact us at (916-638-1119) if you have any questions or comments.

Sincerely,

A handwritten signature in blue ink, appearing to read "Alex Peterson". The signature is fluid and cursive, with a long horizontal stroke at the end.

Alex Peterson, PE
Project Engineer

Attachments:

1. Bid Tabulation
2. Bidder Submittals – Total four (4)
3. California Department of Insurance Certificate of Authority – Granite Surety Insurance Group

By: Samuel Nieves
Checked by: Alex R. Peterson

Engineer's Estimate: \$240,000

Item No.	Bid Item Description	Quantity	Shane Brown Electric			James Day Construction			Sauren Construction			Lords Electric Inc.		
			Shane Brown Bid	Shane Brown's Bid Price Check	Unit Price	James Day Bid	James Day Bid Price Check	Unit Price	Sauren Construction Bid	Sauren Construction Price Check	Unit Price	Lords Electric Bid	Lords Electric Price Check	Unit Price
1	Mobilization/ Demobilization	Lump	\$10,000.00	\$10,000.00	\$10,521.00	\$10,521.00	\$10,521.00	\$15,300.00	\$15,300.00	\$15,300.00	\$65,000.00	\$65,000.00	\$65,000.00	
2	Sheeting, Shoring and Bracing	Lump	\$2,000.00	\$2,000.00	\$10,375.00	\$10,375.00	\$10,375.00	\$51,286.00	\$51,286.00	\$51,286.00	\$125,000.00	\$125,000.00	\$125,000.00	
3	Automatic Transfer Switch - Owner Furnished / Contractor Installed	Lump	\$2,500.00	\$2,500.00	\$3,002.00	\$3,002.00	\$3,002.00	\$18,222.00	\$18,222.00	\$18,222.00	\$60,000.00	\$60,000.00	\$60,000.00	
4	Natural Gas Engine Electrical Generator - Owner Furnished / Contractor Installed	Lump	\$10,000.00	\$10,000.00	\$10,102.00	\$10,102.00	\$10,102.00	\$55,676.00	\$55,676.00	\$55,676.00	\$60,000.00	\$60,000.00	\$60,000.00	
5	Site Work	Lump	\$218,750.00	\$218,750.00	\$232,940.00	\$232,940.00	\$232,940.00	\$129,846.00	\$129,846.00	\$129,846.00	\$38,000.00	\$38,000.00	\$38,000.00	
	Contractor's Total Bid Amount as Shown in Bid		\$243,250.00		\$266,940.00		\$270,330.00				\$348,000.00			

BID FORM FOR CONSTRUCTION CONTRACT

The terms used in this Bid with initial capital letters have the meanings stated in the Instructions to Bidders, the General Conditions, and the Supplementary Conditions.

ARTICLE 1—OWNER AND BIDDER

- 1.01 This Bid is submitted through the designated website.
- 1.02 The undersigned Bidder proposes and agrees, if this Bid is accepted, to enter into an Agreement with Owner in the form included in the Bidding Documents to perform all Work as specified or indicated in the Bidding Documents for the prices and within the times indicated in this Bid and in accordance with the other terms and conditions of the Bidding Documents.

ARTICLE 2—ATTACHMENTS TO THIS BID

- 2.01 The following documents are submitted with and made a condition of this Bid:
 - A. Required Bid security;
 - B. List of Proposed Subcontractors;
 - C. List of Proposed Suppliers;
 - D. Evidence of authority to do business in the state of the Project; or a written covenant to obtain such authority within the time for acceptance of Bids;
 - E. Contractor’s license number as evidence of Bidder’s State Contractor’s License or a covenant by Bidder to obtain said license within the time for acceptance of Bids;
 - F. Required Bidder Qualification Statement with supporting data; and

ARTICLE 3—BASIS OF BID—LUMP SUM BID AND UNIT PRICES

- 3.01 *Lump Sum Bids*
 - A. Bidder will complete the Work in accordance with the Contract Documents for the following lump sum prices

Item No.	Item	Bid Amount
1	Mobilization/Demobilization	\$ 10,000. ⁰⁰
Bid Schedule 1 Description	This Bid Item includes all costs including, but not limited to, mobilization, demobilization, bonds and insurance as required to complete the work.	
2	Sheeting, Shoring and Bracing	\$ 2,000. ⁰⁰
Bid Schedule 2 Description	This Bid Item includes all trench excavation, sheeting, shoring, and bracing or equivalent methods in accordance with California Division of Occupational Safety and Health.	
3	Automatic Transfer Switch – Owner Furnished/ Contractor Installed	\$ 2,500. ⁰⁰

Bid Schedule 3 Description	This Bid Item includes the Contractor inspection of the Owner procurement documentation incorporated in these Contract Documents and confirmation of all materials furnished and procuring and providing all necessary appurtenances and other equipment, materials and tools necessary for the installation, testing and initial operation of the Owner-Furnished Automatic Transfer Switch. The Contractor shall install, test and place into operation the Automatic Transfer Switch. The Automatic Transfer Switch is on-site and temporarily stored in the Well 9 Building.	
4	Natural Gas Engine Electrical Generator – Owner Furnished/ Contractor Installed	\$ 10,000. ⁰⁰
Bid Schedule 4 Description	This Bid Item includes the Contractor inspection of the Owner procurement documentation incorporated in these Contract Documents and confirmation of all materials furnished and procuring and providing all necessary appurtenances and other equipment, materials and tools necessary for the installation, testing and initial operation of the Owner-Furnished Natural Gas Engine Electrical Generator. The Contractor shall install, test and place into operation the Natural Gas Engine Electrical Generator. The Contractor shall coordinate the Site Work, concrete pad and grounding to rebar, gas utilities service completion with the shipment scheduling and offloading of the Natural Gas Engine Electrical Generator. The Contractor shall provide for offloading and installation.	
5	Site Work	\$ 218,750. ⁰⁰
Bid Schedule 5 Description	This Bid Item includes site preparation including, but not limited to demolition, installation of concrete generator pad, bollards, natural gas feed line, electrical conduit and conductors, electrical switch gear and all item necessary to install and bring generator into operation. This item also includes coordination with PG&E for natural gas service tie-in and feed line, trenching and site repairs.	
Total of All Lump Sum Bid Items		\$ 243,250. ⁰⁰

ARTICLE 4—BIDDER’S ACKNOWLEDGEMENTS: ACCEPTANCE PERIOD, INSTRUCTIONS, AND RECEIPT OF ADDENDA

4.01 *Bid Acceptance Period*

- A. This Bid will remain subject to acceptance for 60 days after the Bid opening, or for such longer period of time that Bidder may agree to in writing upon request of Owner.

4.02 *Instructions to Bidders*

- A. Bidder accepts all of the terms and conditions of the Instructions to Bidders, including without limitation those dealing with the disposition of Bid security.

4.03 *Receipt of Addenda*

A. Bidder hereby acknowledges receipt of the following Addenda

Addendum Number	Addendum Date
1	10-01-2024
2	10-07-2024
3	10-10-2024

ARTICLE 5—BIDDER’S REPRESENTATIONS AND CERTIFICATIONS

5.01 *Bidder’s Representations*

A. In submitting this Bid, Bidder represents the following:

1. Bidder has examined and carefully studied the Bidding Documents, including Addenda.
2. Bidder has visited the Site, conducted a thorough visual examination of the Site and adjacent areas, and become familiar with the general, local, and Site conditions that may affect cost, progress, and performance of the Work.
3. Bidder is familiar with all Laws and Regulations that may affect cost, progress, and performance of the Work.
4. Bidder has carefully studied the reports of explorations and tests of subsurface conditions at or adjacent to the Site and the drawings of physical conditions relating to existing surface or subsurface structures at the Site that have been identified in the Supplementary Conditions, with respect to the Technical Data in such reports and drawings.
5. Bidder has carefully studied the reports and drawings relating to Hazardous Environmental Conditions, if any, at or adjacent to the Site that have been identified in the Supplementary Conditions, with respect to Technical Data in such reports and drawings.
6. Bidder has considered the information known to Bidder itself; information commonly known to contractors doing business in the locality of the Site; information and observations obtained from visits to the Site; the Bidding Documents; and the Technical Data identified in the Supplementary Conditions or by definition, with respect to the effect of such information, observations, and Technical Data on (a) the cost, progress, and performance of the Work; (b) the means, methods, techniques, sequences, and procedures of construction to be employed by Bidder, if selected as Contractor; and (c) Bidder’s (Contractor’s) safety precautions and programs.
7. Based on the information and observations referred to in the preceding paragraph, Bidder agrees that no further examinations, investigations, explorations, tests, studies, or data are necessary for the performance of the Work at the Contract Price, within the Contract Times, and in accordance with the other terms and conditions of the Contract.
8. Bidder is aware of the general nature of work to be performed by Owner and others at the Site that relates to the Work as indicated in the Bidding Documents.
9. Bidder has given Engineer written notice of all conflicts, errors, ambiguities, or discrepancies that Bidder has discovered in the Bidding Documents, and of discrepancies

between Site conditions and the Contract Documents, and the written resolution thereof by Engineer is acceptable to Contractor.

10. The Bidding Documents are generally sufficient to indicate and convey understanding of all terms and conditions for performance and furnishing of the Work.
11. The submission of this Bid constitutes an incontrovertible representation by Bidder that without exception the Bid and all prices in the Bid are premised upon performing and furnishing the Work required by the Bidding Documents.

5.02 *Bidder's Certifications*

A. The Bidder certifies the following:

1. This Bid is genuine and not made in the interest of or on behalf of any undisclosed individual or entity and is not submitted in conformity with any collusive agreement or rules of any group, association, organization, or corporation.
2. Bidder has not directly or indirectly induced or solicited any other Bidder to submit a false or sham Bid.
3. Bidder has not solicited or induced any individual or entity to refrain from bidding.
4. Bidder has not engaged in corrupt, fraudulent, collusive, or coercive practices in competing for the Contract. For the purposes of this Paragraph 8.02.A:
 - a. Corrupt practice means the offering, giving, receiving, or soliciting of anything of value likely to influence the action of a public official in the bidding process.
 - b. Fraudulent practice means an intentional misrepresentation of facts made (a) to influence the bidding process to the detriment of Owner, (b) to establish bid prices at artificial non-competitive levels, or (c) to deprive Owner of the benefits of free and open competition.
 - c. Collusive practice means a scheme or arrangement between two or more Bidders, with or without the knowledge of Owner, a purpose of which is to establish bid prices at artificial, non-competitive levels.
 - d. Coercive practice means harming or threatening to harm, directly or indirectly, persons or their property to influence their participation in the bidding process or affect the execution of the Contract.

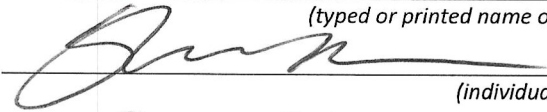
BIDDER hereby submits this Bid as set forth above:

Bidder:

Shane Brown Electric

(typed or printed name of organization)

By:



(individual's signature)

Name:

Shane Brown

(typed or printed)

Title:

President

(typed or printed)

Date:

10/15/2024

(typed or printed)

If Bidder is a corporation, a partnership, or a joint venture, attach evidence of authority to sign.

Attest:



(individual's signature)

Name:

Shane Brown

(typed or printed)

Title:

President

(typed or printed)

Date:

10/15/2024

(typed or printed)

Address for giving notices:

507 1st Street

Woodland, CA 95695

Bidder's Contact:

Name:

Shane Brown

(typed or printed)

Title:

President

(typed or printed)

Phone:

530-723-8340

Email:

shaneb@shanebrownelectric.com

Address:


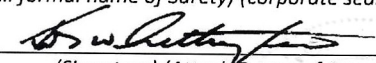

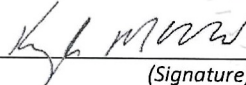
507 1st Street

Woodland, CA 95695

Bidder's Contractor License No.: (if applicable)

1048635

BID BOND (PENAL SUM FORM)

Bidder Name: <u>Shane Brown Electric</u> Address (principal place of business): <u>507 1st Street, Woodland, CA 95695</u>	Surety Granite Re, Inc. dba Granite Surety Insurance Company Name: _____ Address (principal place of business): <u>14001 Quailbrook Drive, Oklahoma City, OK 73134</u>
Owner Name: Del Paso Manor Water District Address (principal place of business): 1817 Maryal Dr #300 Sacramento CA, 95864	Bid Project (name and location): Well No. 9 Emergency Generator Project 2701 Avalon Dr Sacramento CA, 95821 Bid Due Date: <u>October 15, 2024</u>
Bond Penal Sum: \$ <u>Ten Percent of Bid Amount (10%)</u> Date of Bond: <u>October 15, 2024</u>	
Surety and Bidder, intending to be legally bound hereby, subject to the terms set forth in this Bid Bond, do each cause this Bid Bond to be duly executed by an authorized officer, agent, or representative.	
Bidder Shane Brown Electric (Full formal name of Bidder)	Surety Granite Re, Inc. dba Granite Surety Insurance Company (Full formal name of Surety) (corporate seal)
By: <u></u> (Signature)	By: <u></u> (Signature) (Attach Power of Attorney)
Name: <u>Shane Brown</u> (Printed or typed)	Name: <u>Kenneth D. Whittington</u> (Printed or typed)
Title: <u>President</u>	Title: <u>Attorney-In-Fact</u>
Attest: <u></u> (Signature)	Attest: <u></u> (Signature)
Name: <u>April Cuevas</u> (Printed or typed)	Name: <u>Kyle McDonald</u> (Printed or typed)
Title: <u>office manager</u>	Title: <u>Assistant Secretary</u>
Notes: (1) Note: Addresses are to be used for giving any required notice. (2) Provide execution by any additional parties, such as joint venturers, if necessary.	

1. Bidder and Surety, jointly and severally, bind themselves, their heirs, executors, administrators, successors, and assigns to pay to Owner upon default of Bidder the penal sum set forth on the face of this Bond. Payment of the penal sum is the extent of Bidder's and Surety's liability. Recovery of such penal sum under the terms of this Bond will be Owner's sole and exclusive remedy upon default of Bidder.
2. Default of Bidder occurs upon the failure of Bidder to deliver within the time required by the Bidding Documents (or any extension thereof agreed to in writing by Owner) the executed Agreement required by the Bidding Documents and any performance and payment bonds required by the Bidding Documents.
3. This obligation will be null and void if:
 - 3.1. Owner accepts Bidder's Bid and Bidder delivers within the time required by the Bidding Documents (or any extension thereof agreed to in writing by Owner) the executed Agreement required by the Bidding Documents and any performance and payment bonds required by the Bidding Documents, or
 - 3.2. All Bids are rejected by Owner, or
 - 3.3. Owner fails to issue a Notice of Award to Bidder within the time specified in the Bidding Documents (or any extension thereof agreed to in writing by Bidder and, if applicable, consented to by Surety when required by Paragraph 5 hereof).
4. Payment under this Bond will be due and payable upon default of Bidder and within 30 calendar days after receipt by Bidder and Surety of written notice of default from Owner, which notice will be given with reasonable promptness, identifying this Bond and the Project and including a statement of the amount due.
5. Surety waives notice of any and all defenses based on or arising out of any time extension to issue Notice of Award agreed to in writing by Owner and Bidder, provided that the total time for issuing Notice of Award including extensions does not in the aggregate exceed 120 days from the Bid due date without Surety's written consent.
6. No suit or action will be commenced under this Bond prior to 30 calendar days after the notice of default required in Paragraph 4 above is received by Bidder and Surety, and in no case later than one year after the Bid due date.
7. Any suit or action under this Bond will be commenced only in a court of competent jurisdiction located in the state in which the Project is located.
8. Notices required hereunder must be in writing and sent to Bidder and Surety at their respective addresses shown on the face of this Bond. Such notices may be sent by personal delivery, commercial courier, or by United States Postal Service registered or certified mail, return receipt requested, postage pre-paid, and will be deemed to be effective upon receipt by the party concerned.
9. Surety shall cause to be attached to this Bond a current and effective Power of Attorney evidencing the authority of the officer, agent, or representative who executed this Bond on behalf of Surety to execute, seal, and deliver such Bond and bind the Surety thereby.
10. This Bond is intended to conform to all applicable statutory requirements. Any applicable requirement of any applicable statute that has been omitted from this Bond will be deemed to be included herein as if set forth at length. If any provision of this Bond conflicts with any applicable statute, then the provision of said statute governs and the remainder of this Bond that is not in conflict therewith continues in full force and effect.
11. The term "Bid" as used herein includes a Bid, offer, or proposal as applicable.

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of the document.

ACKNOWLEDGMENT OF PRINCIPAL

State of California

County of Yolo

On this 15th day of October, 2024, before me April Cuevas, Notary Public personally appeared
Here insert Name and Title of Officer

Shane Brawn, who proved to me on the basis of satisfactory evidence to be the person
Name of Signer

whose name is subscribed to the within instrument and acknowledged to me that he/she executed the same in his/her authorized capacity, and that by his/her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

I certify under the PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Signature April Cuevas
Signature of Notary Public

ACKNOWLEDGMENT OF SURETY

State of Oklahoma
County of Oklahoma

On this 15 day of October, 2024 before me personally come(s) Kenneth D. Whittington, Attorney-in-Fact of Granite Re, Inc. DBA Granite Surety Insurance Company with whom I am personally acquainted, and who, being by me duly sworn, says that he reside(s) in Oklahoma City, Oklahoma that he is the Attorney-in-Fact of Granite Re, Inc. DBA Granite Surety Insurance Company, the company described in and which executed the within instrument; that he know(s) the corporate seal of such Company; and that the seal affixed to the within instrument is such corporate seal and that it was affixed by order of the Board of Directors of said company, and he signed said instrument as Attorney(s)-in-Fact of the said Company by like order.



Bethany J. Alred
Notary Public

GRANITE RE, INC. DBA GRANITE SURETY INSURANCE COMPANY
GENERAL POWER OF ATTORNEY

Know all Men by these Presents:

That GRANITE RE, INC. DBA GRANITE SURETY INSURANCE COMPANY, a corporation organized and existing under the laws of the State of MINNESOTA and having its principal office at the City of OKLAHOMA CITY in the State of OKLAHOMA does hereby constitute and appoint:

KENNETH D. WHITTINGTON; KYLE MCDONALD its true and lawful Attorney-in-Fact(s) for the following purposes, to wit:

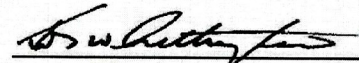
To sign its name as surety to, and to execute, seal and acknowledge any and all bonds, and to respectively do and perform any and all acts and things set forth in the resolution of the Board of Directors of the said GRANITE RE, INC. DBA GRANITE SURETY INSURANCE COMPANY a certified copy of which is hereto annexed and made a part of this Power of Attorney; and the said GRANITE RE, INC. DBA GRANITE SURETY INSURANCE COMPANY through us, its Board of Directors, hereby ratifies and confirms all and whatsoever the said:

KENNETH D. WHITTINGTON; KYLE MCDONALD may lawfully do in the premises by virtue of these presents.

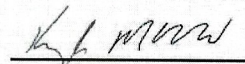
In Witness Whereof, the said GRANITE RE, INC. DBA GRANITE SURETY INSURANCE COMPANY has caused this instrument to be sealed with its corporate seal, duly attested by the signatures of its President and Assistant Secretary, this 31st day of July, 2023.

STATE OF OKLAHOMA)
) SS:
COUNTY OF OKLAHOMA)





Kenneth D. Whittington, President

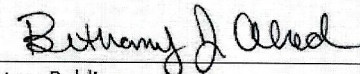


Kyle P. McDonald, Assistant Secretary

On this 31st day of July, 2023, before me personally came Kenneth D. Whittington, President of the GRANITE RE, INC. DBA GRANITE SURETY INSURANCE COMPANY and Kyle P. McDonald, Assistant Secretary of said Company, with both of whom I am personally acquainted, who being by me severally duly sworn, said, that they, the said Kenneth D. Whittington and Kyle P. McDonald were respectively the President and the Assistant Secretary of GRANITE RE, INC. DBA GRANITE SURETY INSURANCE COMPANY, the corporation described in and which executed the foregoing Power of Attorney; that they each knew the seal of said corporation; that the seal affixed to said Power of Attorney was such corporate seal, that it was so fixed by order of the Board of Directors of said corporation, and that they signed their name thereto by like order as President and Assistant Secretary, respectively, of the Company.

My Commission Expires:
April 21, 2027
Commission #: 11003620





Notary Public

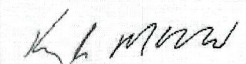
GRANITE RE, INC.
Certificate

THE UNDERSIGNED, being the duly elected and acting Assistant Secretary of GRANITE RE, INC. DBA GRANITE SURETY INSURANCE COMPANY, a Minnesota Corporation, HEREBY CERTIFIES that the following resolution is a true and correct excerpt from the July 15, 1987, minutes of the meeting of the Board of Directors of GRANITE RE, INC. DBA GRANITE SURETY INSURANCE COMPANY and that said Power of Attorney has not been revoked and is now in full force and effect.

“RESOLVED, that the President, any Vice President, the Assistant Secretary, and any Assistant Vice President shall each have authority to appoint individuals as attorneys-in-fact or under other appropriate titles with authority to execute on behalf of the company fidelity and surety bonds and other documents of similar character issued by the Company in the course of its business. On any instrument making or evidencing such appointment, the signatures may be affixed by facsimile. On any instrument conferring such authority or on any bond or undertaking of the Company, the seal, or a facsimile thereof, may be impressed or affixed or in any other manner reproduced; provided, however, that the seal shall not be necessary to the validity of any such instrument or undertaking.”

IN WITNESS WHEREOF, the undersigned has subscribed this Certificate and affixed the corporate seal of the Corporation this
October 15, 2024.





Kyle P. McDonald, Assistant Secretary

Proposed Subcontractors & Suppliers List

Contractor: Shane Brown Electric

Subcontractors:

Perry's Plumbing & Piping
925 U Street
Rio Linda, CA 95673
CSLB: 989585
DIR: 100164653

Harrison Concrete Cutting
33522 County Road 24
Woodland, CA 95695
CSLB: 764041
DIR: 1000002611

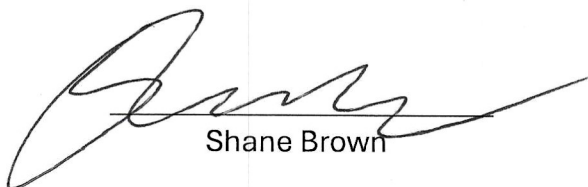
Sierra Asphalt Inc.
3755 Omece Circle, Unit 2
Rancho Cordova, CA 95742
CSLB: 457414
DIR: 1000001305

Suppliers:

Cemex Ready Mix Concrete
8609 Jackson Road
Sacramento, CA 95826

Contractors Electrical Distributors
731 N Market Blvd
Sacramento, CA 95834

Hastie's Capitol Sand & Gravel
9350 Jackson Road
Sacramento, CA 95826


Shane Brown

Date: 10/15/2024



Contractor's License Detail for License # 1048635

DISCLAIMER: A license status check provides information taken from the CSLB license database. Before relying on this information, you should be aware of the following limitations.

- ▶ CSLB complaint disclosure is restricted by law (B&P 7124.6) If this entity is subject to public complaint disclosure click on link that will appear below for more information. Click [here](#) for a definition of disclosable actions.
- ▶ Only construction related civil judgments reported to CSLB are disclosed (B&P 7071.17).
- ▶ Arbitrations are not listed unless the contractor fails to comply with the terms.
- ▶ Due to workload, there may be relevant information that has not yet been entered into the board's license database.

Data current as of 10/15/2024 1:40:21 PM

Business Information

SHANE BROWN ELECTRIC
 507 1ST STREET
 WOODLAND, CA 95695
 Business Phone Number:(530) 723-8340

Entity Corporation
Issue Date 01/04/2019
Reissue Date 02/07/2023
Expire Date 02/28/2025

License Status

This license is current and active.

All information below should be reviewed.

Classifications

- ▶ C10 - ELECTRICAL
- ▶ B - GENERAL BUILDING

Bonding Information

Contractor's Bond

This license filed a Contractor's Bond with [AMERICAN CONTRACTORS INDEMNITY COMPANY](#).

Bond Number: 100717730

Bond Amount: \$25,000

Effective Date: 02/07/2023

[Contractor's Bond History](#)

Bond of Qualifying Individual

The qualifying individual SHANE ALAN BROWN certified that he/she owns 10 percent or more of the voting stock/membership interest of this company; therefore, the Bond of Qualifying Individual is not required.

Effective Date: 02/07/2023

Workers' Compensation

This license has workers compensation insurance with the [INSURANCE COMPANY OF THE WEST](#)

Policy Number: WSA507676100

Effective Date: 03/23/2024

Expire Date: 03/23/2025

[Workers' Compensation History](#)

Miscellaneous Information

- ▶ 02/07/2023 - LICENSE REISSUED TO ANOTHER ENTITY

Other

- ▶ Personnel listed on this license (current or disassociated) are listed on other licenses.

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ARTICLE 1—GENERAL INFORMATION

1.01 Provide contact information for the Business:

Legal Name of Business:		Shane Brown Electric	
Corporate Office			
Name:	Shane Brown	Phone number:	530-723-8340
Title:	President	Email address:	shaneb@shanebrownelectric.com
Business address of corporate office:		507 1st Street	
		Woodland, CA 95695	
Local Office			
Name:	Shane Brown	Phone number:	530-723-8340
Title:	President	Email address:	shaneb@shanebrownelectric.com
Business address of local office:		507 1st Street	
		Woodland, CA 95695	

1.02 Provide information on the Business's organizational structure:

Form of Business:	<input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> Partnership <input checked="" type="checkbox"/> Corporation		
<input type="checkbox"/> Limited Liability Company <input type="checkbox"/> Joint Venture comprised of the following companies:			
1.	President = Shane Brown		
2.	Secretary = Shane Brown		
3.	Treasurer = Shane Brown		
Provide a separate Qualification Statement for each Joint Venturer.			
Date Business was formed:	01-01-2019	State in which Business was formed:	CA
Is this Business authorized to operate in the Project location?		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Pending	

1.03 Identify all businesses that own Business in whole or in part (25% or greater), or that are wholly or partly (25% or greater) owned by Business:

Name of business:	NA	Affiliation:	
Address:			
Name of business:		Affiliation:	
Address:			
Name of business:		Affiliation:	
Address:			

1.04 Provide information regarding the Business's officers, partners, and limits of authority.

Name:	Shane Brown	Title:	President
Authorized to sign contracts:	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Limit of Authority:	\$ NA
Name:		Title:	
Authorized to sign contracts:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Limit of Authority:	\$
Name:		Title:	
Authorized to sign contracts:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Limit of Authority:	\$
Name:		Title:	

ARTICLE 2—LICENSING

2.01 Provide information regarding licensure for Business:

Name of License:	Contractor's License ; B , C-10		
Licensing Agency:	State of California - Department of Consumer Affairs		
License No:	1048635	Expiration Date:	02-28-2025
Name of License:			
Licensing Agency:			
License No:		Expiration Date:	

ARTICLE 3—DIVERSE BUSINESS CERTIFICATIONS

3.01 Provide information regarding Business's Diverse Business Certification, if any. Provide evidence of current certification.

Certification	Certifying Agency	Certification Date
<input type="checkbox"/> Disadvantaged Business Enterprise		
<input type="checkbox"/> Minority Business Enterprise		
<input type="checkbox"/> Woman-Owned Business Enterprise		
<input checked="" type="checkbox"/> Small Business Enterprise	State of California	11-09-2022
<input type="checkbox"/> Disabled Business Enterprise		
<input type="checkbox"/> Veteran-Owned Business Enterprise		
<input type="checkbox"/> Service-Disabled Veteran-Owned Business		
<input type="checkbox"/> HUBZone Business (Historically Underutilized) Business		
<input type="checkbox"/> Other		
<input type="checkbox"/> None		

ARTICLE 4—SAFETY

4.01 Provide information regarding Business’s safety organization and safety performance.

Name of Business’s Safety Officer:	Shane Brown		
Safety Certifications			
	Certification Name	Issuing Agency	Expiration
	OSHA 30	OSHA	NA

4.02 Provide Worker’s Compensation Insurance Experience Modification Rate (EMR), Total Recordable Frequency Rate (TRFR) for incidents, and Total Number of Recorded Manhours (MH) for the last 3 years and the EMR, TRFR, and MH history for the last 3 years of any proposed Subcontractor(s) that will provide Work valued at 10% or more of the Contract Price. Provide documentation of the EMR history for Business and Subcontractor(s).

Year	2023			2022			2021		
Company	EMR	TRFR	MH	EMR	TRFR	MH	EMR	TRFR	MH
Shane Brown Electric	0.88	0	50K	1.00	0	24K	1.00	0	20K

ARTICLE 5—FINANCIAL

5.01 Provide information regarding the Business’s financial stability. Provide the most recent audited financial statement, and if such audited financial statement is not current, also provide the most current financial statement.

Financial Institution:	Wehner Accounting & Tax, Inc.		
Business address:	2744 Del Rio Place, Suite 200 Davis, CA 95618		
Date of Business’s most recent financial statement:	2023	<input checked="" type="checkbox"/> Attached	
Date of Business’s most recent audited financial statement:	2023	<input checked="" type="checkbox"/> Attached	
Financial indicators from the most recent financial statement			
Contractor’s Current Ratio (Current Assets ÷ Current Liabilities)	5.20		
Contractor’s Quick Ratio ((Cash and Cash Equivalents + Accounts Receivable + Short Term Investments) ÷ Current Liabilities)	4.21		

ARTICLE 6—SURETY INFORMATION

6.01 Provide information regarding the surety company that will issue required bonds on behalf of the Business, including but not limited to performance and payment bonds.

Surety Name:	Granite Re, Inc. DBA Granite Surety Insurance Company		
Surety is a corporation organized and existing under the laws of the state of:	OK		
Is surety authorized to provide surety bonds in the Project location?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
Is surety listed in "Companies Holding Certificates of Authority as Acceptable Sureties on Federal Bonds and as Acceptable Reinsuring Companies" published in Department Circular 570 (as amended) by the Bureau of the Fiscal Service, U.S. Department of the Treasury?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
Mailing Address (principal place of business):	14001 Quailbrook Drive Oklahoma City, OK 73134		
Physical Address (principal place of business):	14001 Quailbrook Drive Oklahoma City, OK 73134		
Phone (main):	405-752-2600	Phone (claims):	405-752-2600

ARTICLE 7—INSURANCE

7.01 Provide information regarding Business's insurance company(s), including but not limited to its Commercial General Liability carrier. Provide information for each provider.

Name of insurance provider, and type of policy (CLE, auto, etc.):			
Insurance Provider	Type of Policy (Coverage Provided)		
Travelers Indemnity Company of Connecticut	Commercial General Liability Automotive Liability Worker's Compensation		
Are providers licensed or authorized to issue policies in the Project location?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
Does provider have an A.M. Best Rating of A-VII or better?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
Mailing Address (principal place of business):	One Tower Square Hartford, CT 06183		
Physical Address (principal place of business):	One Tower Square Hartford, CT 06183		
Phone (main):	1-866-336-2077	Phone (claims):	1-800-252-4633

ARTICLE 8—CONSTRUCTION EXPERIENCE

8.01 Provide information that will identify the overall size and capacity of the Business.

Average number of current full-time employees:	25
Estimate of revenue for the current year:	\$17,000,000
Estimate of revenue for the previous year:	\$12,825,000

8.02 Provide information regarding the Business’s previous contracting experience.

Years of experience with projects like the proposed project:				5
As a general contractor:	5	As a joint venturer:	NA	
Has Business, or a predecessor in interest, or an affiliate identified in Paragraph 1.03:				
Been disqualified as a bidder by any local, state, or federal agency within the last 5 years? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
Been barred from contracting by any local, state, or federal agency within the last 5 years? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
Been released from a bid in the past 5 years? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
Defaulted on a project or failed to complete any contract awarded to it? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
Refused to construct or refused to provide materials defined in the contract documents or in a change order? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
Been a party to any currently pending litigation or arbitration? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
Provide full details in a separate attachment if the response to any of these questions is Yes.				

8.03 List all projects currently under contract in Schedule A and provide indicated information.

8.04 List a minimum of three and a maximum of six projects completed in the last 5 years in Schedule B and provide indicated information to demonstrate the Business’s experience with projects similar in type and cost of construction.

8.05 In Schedule C, provide information on key individuals whom Business intends to assign to the Project. Provide resumes for those individuals included in Schedule C. Key individuals include the Project Manager, Project Superintendent, Quality Manager, and Safety Manager. Resumes may be provided for Business’s key leaders as well.

ARTICLE 9—REQUIRED ATTACHMENTS


9.01 Provide the following information with the Statement of Qualifications:

- A. If Business is a Joint Venture, separate Qualifications Statements for each Joint Venturer, as required in Paragraph 1.02.
- B. Diverse Business Certifications if required by Paragraph 3.01.
- C. Certification of Business’s safety performance if required by Paragraph 4.02.
- D. Financial statements as required by Paragraph 5.01.

- E. Attachments providing additional information as required by Paragraph 8.02.
- F. Schedule A (Current Projects) as required by Paragraph 8.03.
- G. Schedule B (Previous Experience with Similar Projects) as required by Paragraph 8.04.
- H. Schedule C (Key Individuals) and resumes for the key individuals listed, as required by Paragraph 8.05.
- I. Additional items as pertinent.

This Statement of Qualifications is offered by:

Business: Shane Brown Electric
(typed or printed name of organization)

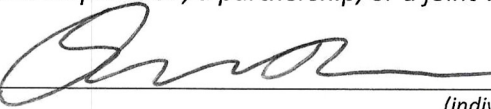
By: 
(individual's signature)

Name: Shane Brown
(typed or printed)

Title: President
(typed or printed)

Date: 10/15/2024
(date signed)

(If Business is a corporation, a partnership, or a joint venture, attach evidence of authority to sign.)

Attest: 
(individual's signature)

Name: Shane Brown
(typed or printed)

Title: President
(typed or printed)

Address for giving notices:
Shane Brown Electric
507 1st Street
Woodland, CA 95695

Designated Representative:
Name: Shane Brown
(typed or printed)

Title: President
(typed or printed)

Address:
507 1st Street
Woodland, CA 95695

Phone: 530-723-8340

Email: shaneb@shanebrownelectric.com

To verify most current certification status go to: <https://www.caleprocure.ca.gov>



Office of Small Business & DVBE Services

Certification ID: 2030351

Legal Business Name:
Shane Brown Electric

Doing Business As (DBA) Name 1:

Doing Business As (DBA) Name 2:

Address:
507 First Street
Woodland
CA 95695

Email Address:

a.mauer@shanebrownelectric.com

Business Web Page:

Business Phone Number:

530/448-8676

Business Fax Number:

Business Types:

Construction , Service

Certification Type	Status	From	To
SB(Micro)	Approved	11/09/2022	11/30/2024
SB-PW	Approved	11/09/2022	11/30/2024

Stay informed! KEEP YOUR CERTIFICATION PROFILE UPDATED!

-LOG IN at [CaleProcure.CA.GOV](https://www.caleprocure.ca.gov)

Questions?

Email: OSDSHELP@DGS.CA.GOV

Call OSDS Main Number: 916-375-4940

707 3rd Street, 1-400, West Sacramento, CA 95605



February 2, 2024

Shane Brown
Shane Brown Electric
507 First St
Woodland, CA 95695

Re: Workers' Compensation, Experience Modification Rate History
Shane Brown Electric
Bureau ID # 9868794

To Whom It May Concern:

The following is the Experience Modification Rate history for the current and prior four years:

Policy Term:	Policy Number	Insurance Carrier	Experience Mod
3/23/2024 - 3/23/2025	924785924	State Compensation Insurance Fund	87% %
3/23/2023 - 3/23/2024	924785923	State Compensation Insurance Fund	88% %
3/23/2022 - 3/23/2023	924785922	State Compensation Insurance Fund	DNQ *
3/23/2021 - 3/23/2022	924785921	State Compensation Insurance Fund	DNQ *

*DNQ = Does Not Qualify. During the policy period you did not meet the eligibility threshold – as the expected losses for a company your size is less than the threshold minimum for the rating period.

If you have any questions or we may be of assistance to you, please do not hesitate to contact our office.

We thank you for letting our agency service your insurance needs.

Sincerely,

Kristen Carner
Account Manager

kcarner@armstrongprofessional.com

**BYLAWS
OF
SHANE BROWN ELECTRIC**

**ARTICLE I
SHAREHOLDERS**

Section 1. Annual Meeting. An annual meeting shall be held once each calendar year for the purpose of electing directors and for the transaction of such other business as may properly come before the meeting. The annual meeting shall be held at the time and place designated by the Board of Directors from time to time.

Section 2. Special Meetings. Special meetings of the shareholders may be requested by the President, the Board of Directors, or the holders of a majority of the outstanding voting shares.

Section 3. Notice. Written notice of all shareholder meetings, whether regular or special meetings, shall be provided under this section or as otherwise required by law. The Notice shall state the place, date, and hour of meeting, and if for a special meeting, the purpose of the meeting. Such notice shall be mailed to all shareholders of record at the address shown on the corporate books, at least 10 days prior to the meeting. Such notice shall be deemed effective when deposited in ordinary U.S. mail, properly addressed, with postage prepaid.

Section 4. Place of Meeting. Shareholders' meetings shall be held at the corporation's principal place of business unless otherwise stated in the notice. Shareholders of any class or series may participate in any meeting of shareholders by means of remote communication to the extent the Board of Directors authorizes such participation for such class or series. Participation by means of remote communication shall be subject to such guidelines and procedures as the Board of Directors adopts. Shareholders participating in a shareholders' meeting by means of remote communication shall be deemed present and may vote at such a meeting if the corporation has implemented reasonable measures: (1) to verify that each person participating remotely is a shareholder, and (2) to provide such shareholders a reasonable opportunity to participate in the meeting and to vote on matters submitted to the shareholders, including an opportunity to communicate, and to read or hear the proceedings of the meeting, substantially concurrent with such proceedings.

Section 5. Quorum. A majority of the outstanding voting shares, whether represented in person or by proxy, shall constitute a quorum at a shareholders' meeting. In the absence of a quorum, a majority of the represented shares may adjourn the meeting to another time without further notice. If a quorum is represented at an adjourned meeting, any business may be transacted that might have been transacted at the meeting as originally scheduled. The shareholders present at a meeting represented by a quorum may continue to transact business until adjournment, even if the withdrawal of some shareholders results in representation of less than a quorum.

Section 6. Informal Action. Any action required to be taken, or which may be taken, at a shareholders meeting, may be taken without a meeting and without prior notice if a consent in writing, setting forth the action so taken, is signed by the shareholders who own all of the shares entitled to vote with respect to the subject matter of the vote.

ARTICLE II DIRECTORS

Section 1. Number of Directors. The corporation shall be managed by a Board of Directors consisting of 1 director(s).

Section 2. Election and Term of Office. The directors shall be elected at the annual shareholders' meeting. Each director shall serve a term of 1 year(s), or until a successor has been elected and qualified.

Section 3. Quorum. A majority of directors shall constitute a quorum.

Section 4. Adverse Interest. In the determination of a quorum of the directors, or in voting, the disclosed adverse interest of a director shall not disqualify the director or invalidate his or her vote.

Section 5. Regular Meeting. An annual meeting shall be held, without notice, immediately following and at the same place as the annual meeting of the shareholders. The Board of Directors may provide, by resolution, for additional regular meetings without notice other than the notice provided by the resolution.

Section 6. Special Meeting. Special meetings may be requested by the President, Vice-President, Secretary, or any two directors by providing five days' written notice by ordinary United States mail, effective when mailed. Minutes of the meeting shall be sent to the Board of Directors within two weeks after the meeting.

Section 7. Procedures. The vote of a majority of the directors present at a properly called meeting at which a quorum is present shall be the act of the Board of Directors, unless the vote of a greater number is required by law or by these by-laws for a particular resolution. A director of the corporation who is present at a meeting of the Board of Directors at which action on any corporate matter is taken shall be presumed to have assented to the action taken unless their dissent shall be entered in the minutes of the meeting. The Board shall keep written minutes of its proceedings in its permanent records.

If authorized by the governing body, any requirement of a written ballot shall be satisfied by a ballot submitted by electronic transmission, provided that any such electronic transmission must either set forth or be submitted with information from which it can be determined that the electronic transmission was authorized by the member or proxy holder.

Section 8. Informal Action. Any action required to be taken at a meeting of directors, or any action which may be taken at a meeting of directors or of a committee of directors, may be taken without a meeting if a consent in writing setting forth the action so taken, is signed by all of the directors or all of the members of the committee of directors, as the case may be.

Section 9. Removal / Vacancies. A director shall be subject to removal, with or without cause, at a meeting of the shareholders called for that purpose. Any vacancy that occurs on the Board of Directors, whether by death, resignation, removal or any other cause, may be filled by the remaining directors. A director elected to fill a vacancy shall serve the remaining term of his or her predecessor, or until a successor has been elected and qualified.

Section 10. Resignation. Any director may resign effective upon giving written notice to the chairperson of the board, the president, the secretary or the Board of Directors of the corporation, unless the notice specifies a later time for the effectiveness of such resignation. If the resignation is effective at a future time, a successor may be elected to take office when the resignation becomes effective.

Section 11. Committees. To the extent permitted by law, the Board of Directors may appoint from its members a committee or committees, temporary or permanent, and designate the duties, powers and authorities of such committees.

ARTICLE III OFFICERS

Section 1. Number of Officers. The officers of the corporation shall be a President, and a Secretary.

President/Chairman. The President shall be the chief executive officer and shall preside at all meetings of the Board of Directors and its Executive Committee, if such a committee is created by the Board.

Secretary. The Secretary shall give notice of all meetings of the Board of Directors and Executive Committee, if any, shall keep an accurate list of the directors, and shall have the authority to certify any records, or copies of records, as the official records of the corporation. The Secretary shall maintain the minutes of the Board of Directors' meetings and all committee meetings.

Section 2. Election and Term of Office. The officers shall be elected annually by the Board of Directors at the first meeting of the Board of Directors, immediately following the annual meeting of the shareholders. Each officer shall serve a one year term or until a successor has been elected and qualified.

Section 3. Removal or Vacancy. The Board of Directors shall have the power to remove an officer or agent of the corporation. Any vacancy that occurs for any reason may be filled by the Board of Directors.

ARTICLE IV CORPORATE SEAL, EXECUTION OF INSTRUMENTS

The corporation shall not have a corporate seal. All instruments that are executed on behalf of the corporation which are acknowledged and which affect an interest in real estate shall be executed by the President or any Vice-President and the Secretary or Treasurer. All other instruments executed by the corporation, including a release of mortgage or lien, may be executed by the President or any Vice-President. Notwithstanding the preceding provisions of this section, any written instrument may be executed by any officer(s) or agent(s) that are specifically designated by resolution of the Board of Directors.

ARTICLE V AMENDMENT TO BYLAWS

The bylaws may be amended, altered, or repealed by the Board of Directors or the shareholders by a two-thirds majority of a quorum vote at any regular or special meeting; provided however, that the shareholders may from time to time specify particular provisions of the bylaws which shall not be amended or repealed by the Board of Directors.

ARTICLE VI INDEMNIFICATION

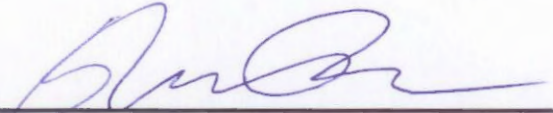
Any director or officer who is involved in litigation by reason of his or her position as a director or officer of this corporation shall be indemnified and held harmless by the corporation to the fullest extent authorized by law as it now exists or may subsequently be amended (but, in the case of any such amendment, only to the extent that such amendment permits the corporation to provide broader indemnification rights).

ARTICLE VII DISSOLUTION

The corporation may be dissolved only with authorization of its Board of Directors given at a special meeting called for that purpose, and with the subsequent approval by no less than two-thirds (2/3) vote of the members.

Certification

Shane Brown, Secretary of Shane Brown Electric hereby certifies that the foregoing is a true and correct copy of the bylaws of the above-named corporation, duly adopted by the incorporator(s) on January 11, 2021.

By: 
Shane Brown, Secretary

Date: 1-11-21

Shane Brown Electric
Financial Statements
December 31, 2023

Shane Brown Electric
Table of Contents
December 31, 2023

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INDEPENDENT ACCOUNTANT'S REVIEW REPORT

To Management
Shane Brown Electric
Woodland, California

I have reviewed the accompanying financial statements of Shane Brown Electric. (an S Corporation), which comprise the balance sheet as of December 31, 2023 and the related statements of income and retained earnings and cash flows for the year then ended, and the related notes to the financial statements. A review includes primarily applying analytical procedures to management's financial data and making inquiries of company management. A review is substantially less in scope than an audit, the objective of which is the expression of an opinion regarding the financial statements as a whole. Accordingly, I do not express such an opinion.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement whether due to fraud or error.

Accountant's Responsibility

My responsibility is to conduct the review in accordance with Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. Those standards require me to perform procedures to obtain limited assurance as a basis for reporting whether I am aware of any material modifications that should be made to the financial statements for them to be in accordance with accounting principles generally accepted in the United States of America. I believe that the results of my procedures provide a reasonable basis for my conclusion.

Accountant's Conclusion

Based on my review I am not aware of any material modifications that should be made to the accompanying financial statements in order for them to be in accordance with accounting principles generally accepted in the United States of America.

Supplemental Information

The supplemental information included in pages 14 through 17 is presented for purposes of additional analysis and is not a required part of the basic financial statements. Such information is the responsibility of management and was derived from, and relates directly to, the underlying accounting and other records used to prepare the financial statements. The information has been subjected to the review procedures applied in our review of the basic financial statements. We are not aware of any material modifications that should be made to the information. We have not audited the information and, accordingly, do not express an opinion on such information.

A handwritten signature in black ink that reads "Matthew J. Wehner, CPA". The signature is written in a cursive, slightly slanted style.

August 22, 2024
Davis, California

Matthew J. Wehner, CPA

Shane Brown Electric
Balance Sheet
December 31, 2023

See accompanying notes and independent accountant's review report

ASSETS

Current Assets

Cash		\$ 757,752
Receivables		
Contracts - current	4,017,389	
Contracts - retention	730,780	
Total receivables		4,748,169
Costs and estimated earnings in excess of billings on contracts in progress		1,370,326
Total current assets		6,876,247

Noncurrent Assets

Equipment, net		839,944
Total Noncurrent Assets		839,944
Total Assets		\$ 7,716,191

LIABILITIES AND EQUITY

Current Liabilities

Accounts payable		\$ 737,545
Credit cards payable		58,669
Accrued expenses		60,294
Income taxes payable		3,985
Current portion of notes payable		161,493
Billings in excess of costs and estimated earnings on contracts in progress		285,063
Total current liabilities		1,307,049

Long-term Liabilities

Notes payable		593,290
Less: current portion		(161,493)
Total Long-term Liabilities		431,797
Total Liabilities		1,738,846

Equity

Common stock, no par value, 1,000 shares authorized, 1,000 shares issued and outstanding		1,062,708
Retained Earnings		4,914,637
Total Equity		5,977,345
Total Liabilities and Equity		\$ 7,716,191

Shane Brown Electric
Statement of Income and Retained Earnings
For the Year Ended December 31, 2023

See accompanying notes and independent accountant's review report

Revenue	\$ 12,996,119
Contract costs	
Labor and labor costs	2,134,231
Subcontractors	1,219,681
Materials	4,145,574
Equipment rental	73,188
Other construction costs	308,077
Total contract costs	7,880,751
Gross profit from contracting	5,115,368
General and administrative expenses	1,531,641
Income from operations	3,583,727
Other income (expense)	
Other income	20,123
Grant income	108,925
Interest expense	(15,927)
Total other income, net	113,121
Income before income taxes	3,696,848
Provision for income taxes	36,079
Net income	3,660,769
Retained earnings at beginning of year	1,494,199
Shareholder's Distributions	(240,331)
Retained earnings at end of year	\$ 4,914,637

Shane Brown Electric
Statement of Cash Flows
For the Year Ended December 31, 2023

See accompanying notes and independent accountant's review report

Cash Flows from Operating Activities	
Cash received from clients	\$ 9,354,951
Cash paid to suppliers and employees	(8,874,109)
Other income	129,048
Interest paid	(15,927)
Income taxes paid	(44,355)
Net cash provided by operating activities	<u>549,608</u>
Cash Flows from Investing Activities	
Purchase of fixed assets	(357,720)
Note receivable - Shareholder	110,000
Net cash used for investing activities	<u>(247,720)</u>
Cash Flows from Financing Activities	
Cash received on issuance of long-term debt	215,170
Shareholder distributions	(240,331)
Net cash used for financing activities	<u>(25,161)</u>
Net Increase in Cash and Cash Equivalents	276,727
Cash and Cash Equivalents, Beginning of year	<u>481,025</u>
Cash and Cash Equivalents, End of year	<u><u>\$ 757,752</u></u>

Shane Brown Electric
Statement of Cash Flows
For the Year Ended December 31, 2023

See accompanying notes and independent accountant's review report

Net Income	\$ 3,660,769
Adjustments to reconcile net income to net cash provided by operating activities	
Depreciation	253,980
(Increase) decrease in accounts receivable	(2,240,115)
(Increase) decrease in retainage	(420,054)
(Increase) decrease in prepaid taxes	1,587
(Increase) decrease in excess of costs over billings	(1,212,457)
Increase (decrease) in accounts payable	623,332
Increase (decrease) in accrued expenses	46,351
Increase (decrease) in income taxes payable	(9,863)
Increase (decrease) in credit cards payable	34,674
Increase (decrease) in excess billings over costs	(188,596)
Total adjustments	<u>(3,111,161)</u>
Net Cash Provided By Operating Activities	<u>\$ 549,608</u>

Shane Brown Electric
Notes to Financial Statements
December 31, 2023

NOTE 1 - ORGANIZATION AND SIGNIFICANT ACCOUNTING POLICIES

Shane Brown Electric (The Company) was organized as a corporation in the State of California in January 2021. Prior to 2021 the Company was operated as a sole proprietorship in 2019 and 2020. The Company has been and is owned solely by Shane Brown. The Company is an electrical construction company engaged in both public sector and private projects located in California. The work is performed under cost-plus and fixed-price contracts.

Advertising Costs - Advertising Costs are expensed when incurred.

Operating Cycle – In accordance with normal practice in the construction industry, the Company includes asset and liability accounts relating to construction contracts in current assets and liabilities even when such amounts are realizable or payable over a period in excess of one year. The length of the contracts varies but is typically between three to eighteen months.

Use of Estimates – The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Revenue and Cost Recognition – The Company recognizes revenue on the percentage-of-completion method, measured by the percentage of cost incurred to date to estimated total cost for each contract. This method is used because management considers total cost to be the best available measure of progress on the contracts. Under this method, profit is recognized as soon as costs are incurred, which management has determined is a stage of completion sufficient to reasonably determine the ultimate realizable profit. Provisions for estimated losses on uncompleted contracts are made in the period in which such losses are determined. Changes in job performance, job conditions, and estimated profitability may result in revisions to costs and income, which are recognized in the period in which the revisions are determined. Changes in estimated job profitability resulting from job performance, job conditions, contract penalty provisions, claims, change orders, and settlements, are accounted for as changes in estimates in the current period. Because of inherent uncertainties in estimating costs, it is at least reasonably possible that the estimates used will change within the near term.

Contract costs include all labor and labor costs, subcontractors, materials, equipment and other costs related to contract performance. General and administrative costs are charged to expense as incurred.

Shane Brown Electric
Notes to Financial Statements
December 31, 2023

NOTE 1 - ORGANIZATION AND SIGNIFICANT ACCOUNTING POLICIES (cont.)

The asset, "Costs and estimated earnings in excess of billings on contracts in progress", represents revenues recognized in excess of amounts billed. The liability, "Billings in excess of costs and estimated earnings on contracts in progress", represents billings in excess of revenues recognized.

Cash and Cash Equivalents – For financial statement purposes, the Company considers cash on hand and in banks, and short-term investments, such as certificates of deposit, time deposits, and U.S. government securities, with maturities of three months or less as cash and cash equivalents.

Contracts Receivable – Contracts receivable are recorded when invoices are issued and are presented in the balance sheet net of the allowance for doubtful accounts. Contracts receivable are written off when they are determined to be uncollectible. The allowance for doubtful accounts is estimated based on the Company's historical losses, the existing economic conditions in the construction industry, and the financial stability of its customers. Recoveries of receivables previously written off are recorded when received. Management's evaluation resulted in no allowance for doubtful accounts as of December 31, 2023.

Equipment – The Company's equipment is carried at cost and depreciated over the estimated useful life of the asset using the straight-line method. Costs of maintenance and repairs are charged to expense. Upon retirement or disposal of equipment, the costs and related depreciation are removed from the accounts, and gain or loss, if any, is reflected in the earnings. The estimated useful lives used for calculating depreciation on construction equipment is three to five years.

Income Taxes – The Company, with the consent of its shareholder, has elected under the Internal Revenue Code to be an S corporation. In lieu of corporate income taxes, the shareholders of an S corporation are taxed on their proportionate share of the Company's taxable income. Therefore, no provision or liability for federal income taxes has been included in the financial statements. The Company is also treated as an S Corporation for California tax purposes and is therefore subject to a 1.5% tax on its net income or an annual minimum franchise tax of \$800.

The Company will be electing to pay the pass-through entity elective tax for the 2023 tax year. For taxable years beginning on or after January 1, 2021, and before January 1, 2026, qualifying pass-through entities may annually elect to pay an entity level state tax on income. Qualified taxpayers receive a credit for their share of the entity level tax, reducing their California personal income tax. The elective tax is 9.3% of the entity's qualified net income.

For tax purposes, the Company uses the cash basis method of accounting. Under this method, contract revenue and costs are recognized when received or paid.

Shane Brown Electric
Notes to Financial Statements
December 31, 2023

NOTE 1 – ORGANIZATION AND SIGNIFICANT ACCOUNTING POLICIES (cont.)

The Company's income tax filings are subject to examination by various taxing authorities. The Company's open audit periods are 2021 through 2023. In evaluating the Company's tax provisions and accruals, future taxable income, and the reversal of temporary differences, interpretations and tax planning strategies are considered. The Company believes its estimates are appropriate based on current facts and circumstances. The Company has elected to classify any relating interest and penalties as a component of income tax expense. There were no such interest and penalties for the year ended December 31, 2023.

Concentrations of Credit Risk – Financial instruments that potentially subject the Company to concentrations of credit risk consist principally of temporary cash investments and contracts receivables.

The Company places its temporary cash investments with financial institutions, and those balances may exceed the federally insured limit on occasion. Contracts receivable from six customers represent 65% of total contract receivables as of December 31, 2023.

Recent Accounting Pronouncements – In May 2014, the Financial Accounting Standards Board (FASB) issued ASU 2014-09, Revenue from Contracts with Customers (Topic 606). The ASU introduced a comprehensive, principles-based framework for recognizing revenue, and, when effective, will supersede the revenue recognition requirements in FASB ASC 605, Revenue Recognition, and virtually all industry specific revenue recognition guidance in the FASB ASC. The ASU is intended to improve GAAP by providing a framework to address revenue recognition issues, creating more consistency and comparability of revenue recognition practices across entities and industries, and improving the usefulness of information provided to financial statement users through more robust disclosure requirements. Subsequent to the issuance of ASU 2014-09, the FASB issued a number of ASUs clarifying certain matters in ASU 2014-09. ASU 2014-09 and the subsequent ASUs are effective for the Company's year ending December 31, 2023, with early adoption permitted.

Date of Management's Review – Management has evaluated subsequent events through August 22, 2024, the date on which the financial statements were available to be issued.

NOTE 2 – CONTRACT BALANCES

Balances of the following items from contracts with customers were as follows as of December 31, 2023:

Contract receivables	\$ 4,748,169
Contract assets	1,370,326
Contract liabilities	(285,063)

Shane Brown Electric
Notes to Financial Statements
December 31, 2023

NOTE 3 – EQUIPMENT

Equipment consists of construction equipment and accumulated depreciation in the amount of \$1,509,514 and \$669,570, respectively. Depreciation expense charged to general and administrative expense amounted to \$253,980 for the year ended December 31, 2023.

NOTE 4 – LONG-TERM DEBT

Long-term debt consists of the following:

	<u>Interest Rate</u>	<u>Payable</u>	
		<u>Within One Year</u>	<u>After One Year</u>
Note payable, secured by 2021 Ford F-150, monthly payments of \$754.97, including principal and interest, due in June 2025	4.0%	\$8,685	\$3,922
Line of Credit	10.0%	\$2,464	\$0
Note payable, secured by 2022 Ford F-150 Lightning, monthly payments of \$1,101.76, including principal and interest, due in October 2027	7.19%	\$10,382	\$33,789
Note payable, secured by 2022 Dodge Dump Truck, monthly payments of \$2,180.69, including principal and interest, due in December 2026	7.50%	\$21,670	\$48,156
Note payable, secured by 2022 Dodge Ram, monthly payments of \$956.78, including principal and interest, due in October 2026	4.39%	\$10,329	\$20,578

Shane Brown Electric
Notes to Financial Statements
December 31, 2023

NOTE 4 – LONG-TERM DEBT (cont.)

	<u>Interest Rate</u>	<u>Within One Year</u>	<u>After One Year</u>
Note payable, secured by 2022 Dodge Ram, monthly payments of \$956.78, including principal and interest, due in October 2026	4.39%	\$10,329	\$20,578
Note payable, secured by 2022 Cat 306 & 2022 Cat 242D3, monthly payments of \$2,750.66, including principal, due in December 2026	0.0%	\$33,008	\$66,016
Note payable, secured by 2023 Chevrolet Express, monthly payments of \$817.86, including principal and interest, due in August 2029	7.25%	\$6,740	\$38,667
Note payable, secured by 2023 Ram 1500, monthly payments of \$889.92, including principal and interest, due in December 2028	6.74%	\$8,004	\$35,206
Note payable, secured by 2023 Ram 1500, monthly payments of \$1,055.83.92, including principal and interest, due in December 2028	8.24%	\$8,718	\$42,911
Note payable, secured by 2022 Cat 303, monthly payments of \$1,451.97, including principal, due in November 2027	0.0%	\$17,424	\$50,818
Note payable, secured by 2023 Cat 3259D3 HF monthly payments of \$1,977.04, including principal, due in November 2027	0.0%	\$23,736	\$71,160

Shane Brown Electric
Notes to Financial Statements
December 31, 2023

NOTE 4 – LONG-TERM DEBT (cont.)

Aggregate maturities on long-term debt over the next five years are as follows:

Year ending December 31:

2024	\$ 161,493
2025	159,477
2026	157,722
2027	79,637
2028	<u>34,961</u>
	<u>\$ 593,290</u>

NOTE 5 – BACKLOG

The following schedule summarizes changes in backlog on contracts obtained during the year ended December 31, 2023:

	Contract Revenue	Estimated Gross Profit
New contracts and contract adjustments during the year	\$ 22,651,720	\$ 7,560,185
Less earned during the year	<u>\$ 12,996,119</u>	<u>5,115,368</u>
Balance, end of year	<u>\$ 9,655,601</u>	<u>\$ 2,444,817</u>

NOTE 6 – CONTINGENCIES

The Company is occasionally involved in litigation matters that are standard in their line of business. Management is of the opinion that these litigation matters will not have a material effect on the accompanying financial statements.

On January 30, 2020, the World Health Organization ("WHO") announced a global health emergency because of a new strain of coronavirus originating in Wuhan, China (the "COVID-19 outbreak") and the risks to the international community as the virus spreads globally beyond its point of origin. In March 2020, the WHO classified the COVID-19 outbreak as a pandemic, based on the rapid increase in exposure globally. The full impact of the COVID-19 outbreak continues to evolve as of the date of this report. As such, it is

Shane Brown Electric
Notes to Financial Statements
December 31, 2023

uncertain as to the full magnitude that the pandemic will have on the Company's financial condition, liquidity, and future results of operations. Management is actively monitoring the global situation on its financial condition, liquidity, operations, suppliers, industry, and workforce. Although the Company cannot estimate the length or gravity of the impact of the COVID-19 outbreak at this time, if the pandemic continues, it may have a material effect on the Company's results of future operations, financial position, and liquidity in the upcoming fiscal year.

Supplemental Information

Shane Brown Electric
Earnings from Construction Contracts
For the Year Ended December 31, 2023

	Earned Contract Revenue	Contract Costs	Gross Profit
Construction contracts completed	\$ 7,695,151	\$ 4,091,840	\$ 3,603,311
Construction contracts in progress	5,300,968	3,788,911	1,512,057
	<u>\$ 12,996,119</u>	<u>\$ 7,880,751</u>	<u>\$ 5,115,368</u>

Shane Brown Electric
Contracts Completed
For the Year Ended December 31, 2023

See accompanying notes and independent accountant's review report

Contract Description	Contract Totals			Before January 1, 2023			Year ended December 31, 2023		
	Revenues Earned	Cost of Revenues	Gross Profit	Revenues Earned	Cost of Revenues	Gross Profit	Revenues Earned	Cost of Revenues	Gross Profit
Orchard Park	2,076,902	1,106,501	970,401	1,982,992	1,089,505	893,487	93,910	16,996	76,914
Davis Sr. HS CTE Projects	1,361,863	960,960	400,903	879,388	577,680	301,708	482,475	383,280	99,195
Puhkum Road	1,166,317	721,336	444,981	1,121,176	640,074	481,102	45,141	81,262	(36,121)
Gibson Park	1,020,526	610,354	410,172	-	-	-	1,020,526	610,354	410,172
Clarendon ES FA Replacement	744,795	397,282	347,513	-	-	-	744,795	397,282	347,513
Mesa Verde HS Athletic Facilit	440,951	367,544	73,407	44,780	59,601	(14,821)	396,171	307,943	88,228
Transportation Yard Electrical	423,377	270,234	153,143	231,878	218,919	12,959	191,499	51,315	140,184
Athletic Field Del Campo	418,912	286,764	132,148	6,742	2,259	4,483	412,170	284,505	127,665
Owner-Furnished Gates	371,386	99,851	271,535	-	-	-	371,386	99,851	271,535
NARS	359,880	269,424	90,456	-	-	-	359,880	269,424	90,456
Campus Oaks	317,656	206,634	111,022	3,988	-	3,988	313,668	206,634	107,034
Sherman Way NetV2	292,680	117,145	175,535	-	-	-	292,680	117,145	175,535
Bass Lake Park and Ride	285,025	159,958	125,067	-	-	-	285,025	159,958	125,067
Del Paso Heights ES Fire Alarm	262,580	122,211	140,369	192,523	87,467	105,056	70,057	34,744	35,313
CVES Site Improvements LLB	260,000	143,034	116,966	-	-	-	260,000	143,034	116,966
Service Work	252,599	189,731	62,868	-	-	-	252,599	189,731	62,868
EV Charging Stations	247,000	128,875	118,125	-	-	-	247,000	128,875	118,125
TJES Site Improvements LLB	246,000	81,493	164,507	-	-	-	246,000	81,493	164,507
Spring Lake Parts	217,231	142,460	74,771	66,975	35,316	31,659	150,256	107,144	43,112
Underkum High School Scoreboar	205,480	13,834	191,646	-	-	-	205,480	13,834	191,646
Underkum HS Site Security #2	170,716	-	170,716	-	-	-	170,716	-	170,716
Miscellaneous contracts completed under \$150,000	1,157,210	475,960	681,250	73,494	68,924	4,570	1,083,717	407,036	676,680
Totals	\$ 12,299,086	\$ 6,871,585	\$ 5,427,501	\$ 4,603,936	\$ 2,779,745	\$ 1,824,191	\$ 7,695,151	\$ 4,091,840	\$ 3,603,310

Shane Brown Electric
Contracts in Progress
For the Year Ended December 31, 2023

See accompanying notes and independent accountant's review report

Job	Total Estimated			From Inception to December 31, 2023					At December 31, 2023					For the Year ended December 31, 2023		
	Revenue	Contract Costs	Gross Profit	Contract Revenue Earned	Contract Costs	Gross Profit	Contract Billed	% Complete	Under Billings	Over Billings	Estimated Costs to Complete	Revenues Earned	Contract Costs	Gross Profit Recognized		
Low Floor Vehicle Platform	800,953	225,000	\$ 575,953	\$ 398,707	\$ 112,003	\$ 286,704	\$ 434,568	50%	\$ -	\$ 35,862	\$ 112,997	\$ 398,707	\$ 112,003	\$ 286,704		
Davis STEM Bldg	4,558,549	3,830,984	727,565	2,410,631	2,025,884	384,748	2,032,141	53%	378,491	-	1,805,100	2,410,631	2,025,884	384,748		
Wsaac City Hall FA Replacement	395,000	160,332	234,668	305,182	123,875	181,308	369,000	77%	-	63,818	36,457	305,182	123,875	181,308		
ACC NetV2	1,037,194	790,062	247,132	273,994	208,710	65,284	312,858	26%	-	38,864	581,353	273,994	208,710	65,284		
Inderkum HS Site Sec #1	328,874	125,000	203,874	203,230	77,244	125,985	170,716	62%	32,514	-	47,756	203,230	77,244	125,985		
WJUSD Adult Ed Center	286,203	184,230	101,973	215,957	139,012	76,945	211,658	75%	4,299	-	45,218	215,957	139,012	76,945		
South Campus Storage Buildings	242,007	160,000	82,007	36,888	24,388	12,500	93,000	15%	-	56,112	135,612	36,888	24,388	12,500		
SMF Airport Economy Lot	2,154,435	1,700,513	453,922	847,528	668,961	178,567	274,140	39%	573,388	-	1,031,552	847,528	668,961	178,567		
Rosemont Sport Court	143,557	85,000	58,557	106,321	62,952	43,369	118,130	74%	-	11,809	22,048	106,321	62,952	43,369		
Yuba College Softball	156,000	92,000	64,000	70,882	41,802	29,080	119,544	45%	-	48,662	50,198	70,882	41,802	29,080		
Yolo County Modular Office Bid	97,841	68,000	29,841	50,014	34,760	15,254	79,950	51%	-	29,936	33,240	50,014	34,760	15,254		
Pierce HS Swimming Pool	427,712	338,360	89,352	9,096	7,196	1,900	-	2%	9,096	-	331,164	9,096	7,196	1,900		
Smythe	578,000	400,000	178,000	198,619	137,453	61,167	-	34%	198,619	-	262,547	198,619	137,453	61,167		
CRC Beach Volleyball Facility	366,500	270,000	96,500	26,503	19,524	6,978	-	7%	26,503	-	250,476	26,503	19,524	6,978		
Woodland HVAC LLB	111,053	86,922	24,131	6,708	5,251	1,458	-	6%	6,708	-	81,671	6,708	5,251	1,458		
KISI Duplex Infrastructure	1,211,000	939,112	271,888	25,623	19,870	5,753	-	2%	25,623	-	919,242	25,623	19,870	5,753		
Ferwood Park	54,500	37,300	17,200	-	-	-	-	0%	-	-	37,300	-	-	-		
Township 9 Vine Park	118,250	90,000	28,250	-	-	-	-	0%	-	-	90,000	-	-	-		
Jimenez Park	465,000	334,000	131,000	-	-	-	-	0%	-	-	334,000	-	-	-		
Cordova HS Security Gates	120,400	88,500	31,900	-	-	-	-	0%	-	-	88,500	-	-	-		
Low Floor Phase 3	263,000	202,000	61,000	-	-	-	-	0%	-	-	202,000	-	-	-		
FTB sub to Conti	465,000	358,000	107,000	-	-	-	-	0%	-	-	358,000	-	-	-		
W Parking Garage ER Call Boxes	178,023	122,000	56,023	103,565	70,973	32,591	-	58%	103,565	-	51,027	103,565	70,973	32,591		
JOC Mondavi (Material)	397,517	312,379	85,138	11,521	9,054	2,468	-	3%	11,521	-	303,325	11,521	9,054	2,468		
Totals	\$ 14,956,569	\$ 10,999,695	\$ 3,956,874	\$ 5,300,968	\$ 3,788,911	\$ 1,512,057	\$ 4,215,705	34%	\$ 1,370,326	\$ 285,063	\$ 7,210,784	\$ 5,300,968	\$ 3,788,911	\$ 1,512,057		

Shane Brown Electric
General and Administrative Expenses
For the Year Ended December 31, 2023

See accompanying notes and independent accountant's review report

Advertising and promotion	\$	10,468
Automobile		32,944
Bank charges		4,821
Computer & software expenses		34,245
Depreciation		253,980
Employee benefits		75,392
Insurance		90,929
Licenses and permits		6,071
Meetings & events		34,046
Miscellaneous		5,408
Office expense		14,398
Office payroll costs		654,302
Professional fees		30,001
Rent		37,050
Repairs and maintenance		81,575
Retirement		8,213
Small tools & equipment		141,231
Utilities		16,567
 Total general and administrative expenses	 \$	 <u>1,531,641</u>

Schedule A—Current Projects

Name of Organization	Shane Brown Electric			
Project Owner	UC Davis	Project Name: Wolfskill Ag Well		
General Description of Project	Provide and install electrical.			
Project Cost	\$630,313.00	Date Project	01-03-2024	
Key Project Personnel	Project Manager	Project Superintendent	Safety Manager	Quality Control Manager
Name	Ted Mauer	Glen Perry	Math Davis	Math Davis
Reference Contact Information (listing names indicates approval to contacting the names individuals as a reference)				
Name	Title/Position	Organization	Telephone	Email
Owner	Alex Cain	Project Manager UC Davis	530-504-2341	ajcan@ucdavis.edu
Designer	John Calton	Engineer Wood Rogers	916-341-7760	NA
Construction Manager	Alex Cain	Project Manager UC Davis	530-504-2341	ajcan@ucdavis.edu
Project Owner	Sacramento City Unified School District			
General Description of Project	Provide and install electrical.			
Project Cost	\$807,000.00	Date Project	06-07-2024	
Key Project Personnel	Project Manager	Project Superintendent	Safety Manager	Quality Control Manager
Name	Ted Mauer	Glen Perry	Math Davis	Math Davis
Reference Contact Information (listing names indicates approval to contacting the names individuals as a reference)				
Name	Title/Position	Organization	Telephone	Email
Owner	Tim Alvarez-Bevens	SCUSD	916-264-4045	tim-alvarez-bevens@scusd.edu
Designer	Mark Baginski	Architect Verde Design	916-415-6554	NA
Construction Manager	Brian Wills	Project Manager O.L. Falk Const.	510-887-0500	bwills@alfalk.com
Project Owner	Davis Joint Unified School District			
General Description of Project	Provide and install electrical			
Project Cost	\$1,306,951.00	Date Project	06-27-2024	
Key Project Personnel	Project Manager	Project Superintendent	Safety Manager	Quality Control Manager
Name	Ted Mauer	Glen Perry	Math Davis	Math Davis
Reference Contact Information (listing names indicates approval to contacting the names individuals as a reference)				
Name	Title/Position	Organization	Telephone	Email
Owner	David Burke	Executive Director DJUSD	530-757-5300	NA
Designer	Kevin Concolino	Architect LPA	916-287-2400	kconcolino@pedesignstudies.com
Construction Manager	Siera Utley	Project Manager Core West, Inc.	775-750-4953	siera.utley@coreconstruction.com

Schedule B—Previous Experience with Similar Projects

Name of Organization	Shane Brown Electric		Project Name	Mondavi Center Generator	
Project Owner	UC Davis		Date Project	03-12-2024	
General Description of Project	Provide and install electrical.				
Project Cost	\$594,005.				
Key Project Personnel	Project Manager	Project Superintendent	Safety Manager	Quality Control Manager	
Name	Ted Mauer	Glen Perry	Matt Davis	Matt Davis	
Reference Contact Information (listing names indicates approval to contacting the names individuals as a reference)					
Owner	Name	Title/Position	Organization	Telephone	Email
Designer	Matt Blankenheim	Project Manager	UC Davis	530-752-7149	mdblankenheim@ucdavis.edu
Construction Manager	Sean R. Tichenor	Engineer	Peters Engineering	916-712-0492	NA
	Matt Blankenheim	Project Manager	UC Davis	530-752-7149	mdblankenheim@ucdavis.edu
Project Owner	Davis Joint Unified School District				
General Description of Project	Provide and install electrical.				
Project Cost	\$4,677,558.00				
Key Project Personnel	Project Manager	Project Superintendent	Safety Manager	Quality Control Manager	
Name	Ted Mauer	Glen Perry	Matt Davis	Matt Davis	
Reference Contact Information (listing names indicates approval to contacting the names individuals as a reference)					
Owner	Name	Title/Position	Organization	Telephone	Email
Designer	David Burke	Executive Director	DJUSD	530-757-5300	NA
Construction Manager	Anthony Harris	Architect	LPA	916-287-2400	NA
	Raymond Kelley	Project Manager	Roebelen Contracting	209-327-0520	raymondk@roebelen.com
Project Owner	Yolo County Housing				
General Description of Project	Provide and install electrical.				
Project Cost	\$147,000.00				
Key Project Personnel	Project Manager	Project Superintendent	Safety Manager	Quality Control Manager	
Name	Ted Mauer	Glen Perry	Matt Davis	Matt Davis	
Reference Contact Information (listing names indicates approval to contacting the names individuals as a reference)					
Owner	Name	Title/Position	Organization	Telephone	Email
Designer	Fred Ichtertz	NA	Yolo County Housing	530-609-2240	fichtertz@yhc.ca.gov
Construction Manager	William H. McLandress	Architect	McLandress & Associates	530-662-9146	info@mcandlessarch.com
	Eric Janvier	Project Manager	Pro Builders	916-704-7170	erice@sacprobuilders.com

Schedule B—Previous Experience with Similar Projects

Name of Organization	Shane Brown Electric		Project Name	Transportation Yard Electrical	
Project Owner	San Juan Unified School District				
General Description of Project	Provide and install electrical.				
Project Cost	\$443,000.00	Date Project	10-03-2022		
Key Project Personnel	Project Manager	Project Superintendent	Safety Manager	Quality Control Manager	
Name	Ted Mauer	Glen Perry	Matt Davis	Matt Davis	
Reference Contact Information (listing names indicates approval to contacting the names individuals as a reference)					
	Name	Title/Position	Organization	Telephone	Email
Owner	Frank Camarda	NA	STUSD	916-971-5740	frank.camarda@sanjuan.edu
Designer	NA	Engineer	Stanton Engineering	916-851-3516	NA
Construction Manager	Shane Brown	Project Executive	Shane Brown Electric	530-723-8340	shaneb@shanebrownelectric.com
Project Owner	Project Name				
General Description of Project					
Project Cost	Date Project				
Key Project Personnel	Project Manager	Project Superintendent	Safety Manager	Quality Control Manager	
Name					
Reference Contact Information (listing names indicates approval to contacting the names individuals as a reference)					
	Name	Title/Position	Organization	Telephone	Email
Owner					
Designer					
Construction Manager					
Project Owner	Project Name				
General Description of Project					
Project Cost	Date Project				
Key Project Personnel	Project Manager	Project Superintendent	Safety Manager	Quality Control Manager	
Name					
Reference Contact Information (listing names indicates approval to contacting the names individuals as a reference)					
	Name	Title/Position	Organization	Telephone	Email
Owner					
Designer					
Construction Manager					

Schedule C—Key Individuals

Project Manager			
Name of individual		Ted Mauer	
Years of experience as project manager		5	
Years of experience with this organization		5	
Number of similar projects as project manager		6	
Number of similar projects in other positions		+/- 15	
Current Project Assignments			
Name of assignment		Percent of time used for this project	Estimated project completion date
DJUSD Aquatics		20	7/25
West Sac City Hall HVAC		20	2/25
Holt-Thunder Valley Generator Install		15	12/24
Reference Contact Information (listing names indicates approval to contact named individuals as a reference)			
Name	Dennis Blixt	Name	Rob Duran
Title/Position	Inspector	Title/Position	Pm
Organization	County of Sacramento	Organization	Core
Telephone	916-350-0422	Telephone	916-597-5927
Email		Email	
Project		Project	DJUSD STEM
Candidate's role on project	Inspector	Candidate's role on project	Project Manager
Project Superintendent			
Name of individual		Glen Perry	
Years of experience as project superintendent		4	
Years of experience with this organization		2	
Number of similar projects as project superintendent		5	
Number of similar projects in other positions		13	
Current Project Assignments			
Name of assignment		Percent of time used for this project	Estimated project completion date
West Campus HS Baseball & Softball		15	12/24
SMF Lindbergh Drive		15	2/25
Central Park-Davis		15	12/24
Reference Contact Information (listing names indicates approval to contact named individuals as a reference)			
Name	Sangita Arya	Name	Jared Burklow
Title/Position	Senior Systems Engineer	Title/Position	Maintenance Supervisor
Organization	Sacramento Regional Transit	Organization	Sacramento Regional Transit
Telephone	916-864-6361	Telephone	916-556-0464
Email	Sarya@saert.com	Email	jburklow@saert.com
Project	RT Low Floor III	Project	RT Low Floor III
Candidate's role on project	Senior Systems Engineer	Candidate's role on project	Maintenance Supervisor

Safety Manager			
Name of individual		Matt Davis	
Years of experience as project manager		5	
Years of experience with this organization		3	
Number of similar projects as project manager		2	
Number of similar projects in other positions		4	
Current Project Assignments			
Name of assignment		Percent of time used for this project	Estimated project completion date
Davis Senior HS Aquatic Center		10	08-26-2025
UC Davis Baseball & Soccer Fields		10	01-31-2025
Madison Elementary School, Phase 1		10	12-20-2024
Reference Contact Information (listing names indicates approval to contact named individuals as a reference)			
Name	Dan Dossa	Name	Sierra Utley
Title/Position	Assistant Project Manager	Title/Position	Project Manager
Organization	Roebbelen Contracting	Organization	Core West
Telephone	916-260-1791	Telephone	775-750-4953
Email	dand@roebbelen.com	Email	sierra.utley@coreconstruction.com
Project	Davis Senior HS STEM Bldg.	Project	Davis HS Aquatic Center
Candidate's role on project	Assistant Project Manager	Candidate's role on project	Project Manager
Quality Control Manager			
Name of individual		Matt Davis	
Years of experience as project superintendent		5	
Years of experience with this organization		3	
Number of similar projects as project superintendent		2	
Number of similar projects in other positions		4	
Current Project Assignments			
Name of assignment		Percent of time used for this project	Estimated project completion date
Davis Senior HS Aquatic Center		10	08-26-2025
UC Davis Baseball & Soccer Fields		10	01-31-2025
Madison Elementary School, Phase 1		10	12-20-2024
Reference Contact Information (listing names indicates approval to contact named individuals as a reference)			
Name	Dan Dossa	Name	Sierra Utley
Title/Position	Assistant Project Manager	Title/Position	Project Manager
Organization	Roebbelen Contracting	Organization	Core West
Telephone	916-260-1791	Telephone	775-750-4953
Email	dand@roebbelen.com	Email	sierra.utley@coreconstruction.com
Project	Davis Senior HS STEM Bldg.	Project	Davis HS Aquatic Center
Candidate's role on project	Ass. Project Manager	Candidate's role on project	Project Manager

Ted Mauer

916-710-6026 | tedm@shanebrownelectric.com | 4741 Village Mill Way, Rancho Cordova, CA

Summary

Accomplished and detail-oriented Electrician with over 15 years of experience in the construction industry, excelling in both field and office environments. Proven expertise in:

- Pre-construction planning, budgeting, and estimating
- Managing large-scale projects from conception to completion
- Electrical installation and construction management for high-profile clients

Adept at ensuring timely project delivery while maintaining the highest standards of quality and safety. A proactive team leader with a strong commitment to client satisfaction and operational excellence.

Experience

Shane Brown Electric | Woodland, CA

Project Manager | 03/2020 - Present

- Oversee multiple large-scale electrical installation and construction projects from planning through completion
- Manage project budgets of up to \$4M, consistently meeting financial and timeline targets
- Collaborate with cross-functional teams to optimize processes, improving project delivery
- Lead a team of 25 professionals, including electricians, laborers, and operators, while ensuring the highest standards of safety, quality control, and strict adherence to industry regulations

Stuebaker & Brown Electric, Inc. | Sacramento, CA

Superintendent | 05/2013 - 03/2020

- Managed day-to-day site operations, ensuring on-time delivery and adherence to project scope
- Coordinated with architects, engineers, and contractors to troubleshoot issues and keep projects on track

Royal Electric Company | Sacramento, CA

Apprentice Electrician | 08/2008 - 05/2013

- Assisted in the installation, maintenance, and repair of electrical systems in commercial and residential buildings

Skills

- Pre-Construction Planning
- Budgeting
- Estimating
- Construction Management
- Electrical System Design
- Electrical Safety Compliance
- AutoCAD, Bluebeam
- Project Management Software (e.g., MS Project, Primavera)
- OSHA 30-Hour Certified
- Construction Documentation & Reporting

Education

Western Electrical Contractors Association, Inc (WECA) | Mather, California
Certified Electrician | 09/2013

Project Experience

UC Davis Unitrans | DSA

Location of Project: UC Davis, 800 Garrod Drive
School Name: UC Davis

Ralph Waldo Emerson Junior High School New Science Lab Classrooms | DSA

Location of Project: 2121 Calaveras Avenue, Davis, CA 95616
School Name: Ralph Waldo Emerson Junior High School
- Led electrical installations ensuring timely project completion

CRC Site Paving | DSA

Location of Project: 8401 Center Parkway, Sacramento, CA 95825
School Name: Cosumnes River College
- Successfully coordinated electrical infrastructure upgrades within tight deadlines

Davis Sr. HS CTE Projects | DSA

Location of Project: 315 W 14th St #1914, Davis, CA 95616
School Name: Davis Sr. High School
- Executed detailed electrical installations and system upgrades for multiple technical education facilities

Objective:

Obtain a position within a company where my skills and experience will be an asset to the business while furthering my knowledge and abilities.

Experience:

- | | | | |
|---------------------|--|----------------------|----------------|
| Sept 2022-Current | Project Manager | Shane Brown Electric | Woodland, CA |
| | <ul style="list-style-type: none">• Project Manager for all underground electrical contracts. | | |
| Jan 2016-Sept 2022 | General Foreman | Studebaker & Brown | Sacramento, CA |
| | <ul style="list-style-type: none">• Oversaw a variety of jobs including light rail stations, bus stops, school fire alarm upgrades, school network upgrades, portable buildings on permanent foundations, Caltrans, traffic signal and data centers.• Perform pre-bid job walks and estimated material and manpower needed for completion of accurate bid.• Conducted material takeoffs for start up, managed equipment and organized manpower of multiple jobs simultaneously. | | |
| Sept 2014-Jan 2016 | Journeyman Electrician | Berg Electric | Sacramento, CA |
| | <ul style="list-style-type: none">• Leadman for all one-line work on Rideout Hospital project | | |
| Jan 2012- Sept 2014 | | | |
| Jan 2008-Sept 2011 | Journeyman Electrician | Royal Electric | Sacramento, CA |
| | <ul style="list-style-type: none">• Leadman SFO runway safety upgrade project (30 million dollars of work in a 70-day span)• Ran a 2-story science building for Consumnes River College• Leadman on multiple projects overseeing crews of up to 25 (including Sacramento rail yard)• Ran electrical side on two major airfield projects.• Commissioned various electrical equipment and worked with third party commissioning agents.• Composed lists of necessary materials required for work to be performed. | | |
| Sep 2011-Jan 2012 | Journeyman Electrician | Rex Moore Electric | Sacramento, CA |
| | <ul style="list-style-type: none">• Leadman on Swinerton solar project on Kammerer Rd. in Elk Grove. | | |
| May 2006-Jan 2008 | Electrical Apprentice | BRC Construction | Sacramento, CA |
| | <ul style="list-style-type: none">• In charge of electrical construction of multiple buildings added on to existing water treatment plant• Ran exposed rigid and OCAL piping.• Wired motor control cabinets and PLC's• Installed flow meters 200ft. inside 72" water pipes. | | |
| Feb 2002-May 2006 | Electrical Apprentice | Rex Moore Electric | Sacramento, CA |
| | <ul style="list-style-type: none">• Ran crew of 7 members as a 3rd year apprentice• Troubleshooting and adding electrical circuits and equipment in existing buildings in the service department• Telecommunication and fire alarm installations | | |

Certifications:

Certified California Electrician #136774
CPR/First Aid
OSHA 10-hour course

Education:

Western Electrical Contractors Association graduate 2008
Rio Linda High School graduate 2000

References:

Available upon request.

Matthew C. Davis

1631 Archer Drive, Woodland, CA 95695

(530) 844-0242

mattdavismsu@gmail.com

Objective: Establish a career using my organizational and leadership skills in a team or individual environment to help achieve a safe work environment where my co-workers feel valued and a part of something bigger while also creating a better way of life for my family.

Strengths: 14 years of commercial construction experience in multiple trades.
8 years of residential construction experience.
5 years of owning and operating my own businesses.
Skilled at Microsoft Office, On-Screen Takeoff, Plan Swift, and Sure Count.
7 years' experience with Procore and PlanGrid.
Self-motivated, organized, artistic individual with great problem-solving skills.
Great attention to detail, quick learner, personable, and willing to teach others.
First place in statewide architectural design competition as a high school senior, actual design (Youth Center) was built in Eugene, OR.

Education: **Associate of Science Degree** **Central Oregon Community College**
General Science Graduated in 2008 Bend, OR
Dean's List 3.58 GPA

Associate of Applied Science **Central Oregon Community College**
Business Management Graduated in 2007 Bend, OR
Dean's List 3.54 GPA

Engineering Program **Montana State University**
Civil Engineering 2002 - 2003 Bozeman, MT
Completed 31.5 credits

High School Diploma **Bend Senior High School**
General Education Graduated in 2002 Bend, OR
Graduated with Honors 3.68 GPA

Experience: **Project Engineer** **Shane Brown Electric**
Electrical Contractor Woodland, CA
10/2021 – Current 530-723-8340

Project Manager **Pro West Wall Products, Inc.**
Interior Wall Paneling Subcontractor West Sacramento, CA
04/2016 – 11/2019 916-572-0742

Office Manager / Lead Estimator Interior Wall Paneling Subcontractor 08/2013 – 04/2016	Miller Paneling Specialties Woodland, CA 530-662-0860
Quality Assurance Specialist Escalated Call/ Customer Service Representative 03/2011- 08/2013	Farm Fresh to You West Sacramento, CA 1-800-796-6009
Insurance Agent Life, Health, and Annuity Agent 1/2010- 03/2011	Banker's Life and Casualty Roseville, CA (916) 724-0501
Heavy Equipment Operator Excavation Equipment Operator 12/2005- 12/2009	Latham Excavation, Inc. Bend, OR (541) 382-8267
Assistant Vice President Share Holder/ Custom Home Builder 05/2005- 12/2005	C & E Enterprises, Inc. Lewiston, ID (541) 382-4304
Heavy Equipment Operator Excavation Equipment Operator/ Laborer 06/2003- 05/2005	Latham Excavation, Inc. Bend, OR (541) 382-8267
Office Assistant General Office Duties 01/2003- 05/2003	Montana Fish, Wildlife, & Parks Bozeman, MT (406) 994-6429
General Construction General Carpenter 06/1999- 08/2002	C & E Enterprises, Inc. Bend, OR 541-382-4304

Volunteer: 2011, Habitat for Humanity, Woodland, CA – New home construction.
2009, Bay Side Church/ Pioneer High School, Woodland, CA – Helped pour concrete for Handball courts.
2009, Church of the Nazarene, Bend, OR – Poured new concrete sidewalks.
2004-2007 Church of the Nazarene, Bend, OR – Whitewater raft guide.
2000-2001, Boy Scouts of America Troop 21, Bend, OR – various Eagle Scout projects.

Interests: Architecture, wood working, art, outdoors, and travel.

References: Available upon request.



SHANE BROWN ELECTRIC

Injury and Illness Prevention Program(IIPP)

Shane Brown Electric
507 1st Street
Woodland, CA 95695
CA LIC# 1048635
(B, C10)

Scope and Application:

This document outlines key elements of a comprehensive Injury and Illness Prevention Program (IIPP).

Objective:

Our mission here at Shane Brown Electric is to provide a safe and healthful work environment for all employees and to prevent injuries and illnesses by establishing a positive safety culture. Safety is considered a priority and equal in importance to production and quality. It is not acceptable for any employee to get injured on the job. We must do everything possible to prevent injuries from occurring in the first place.

Shane Brown Electric believes in the dignity and importance of the individual employee and his or her right to derive personal satisfaction from the job. The prevention of occupational injuries and illnesses is of such a consequence to this belief that it will be always given a top priority.

We have established an Injury and Illness Prevention Program that emphasizes the integration of safety and health measures into each job task so that safety/health and job performance become inseparable. This will be accomplished through the cooperative efforts of supervisors and employees who will seek to obtain our goal of an "ACCIDENT-FREE WORKPLACE."

Our subcontractors are required to have and implement an Injury and Illness Prevention Program that is equal to or more stringent than our Injury and Illness Prevention Program.

Safety orientation for new and transferred employees, timely and appropriate training, an active self-inspection program, proper mechanical guards and personal protective equipment will be some of the tools used to reduce work hazards.

By accepting mutual responsibility to operate safely, we will all contribute to the wellbeing of personnel and subsequently the company.

The success of the IIPP is dependent upon the support by all management personnel and employees. All managers and employees must work toward continuous improvement in our safety program with a goal of zero incidents. The IIPP provides a framework for making this goal a reality.

Goals of this IIPP include:

- Developing, implementing, and managing an effective safety program to assure a safe, healthful, and productive workplace and compliance with applicable state and federal regulations.
- Developing an incident-free work environment and a place where employees feel valued.
- Encouraging the responsibility and participation of all employees and management in the organization's safety efforts.
- Providing ongoing safety training to employees and management so that an understanding of hazards and respective safety requirements are established and supported.
- Minimize workers' compensation and other insurance costs.

A copy of this IIPP is located here at Main Office in the Safety Coordinators Office and copies are stored on Project Sites.

For this facility and operation, the following person will lead the development, implementation, and updating of the IIPP and safety programs which are a part of the IIPP:

Name: Matt Davis

Title: Safety Coordinator

Phone #: 530-844-0242

Thank you to all employees for your efforts in making our safety program a success.

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STATE OF CALIFORNIA
DEPARTMENT OF INSURANCE

OAKLAND

Amended
Certificate of Authority

THIS IS TO CERTIFY that, pursuant to the Insurance Code of the State of California,

Granite Re, Inc.

to conduct business in California under the operating name

Granite Surety Insurance Company

of Minnesota, organized under the laws of Minnesota, subject to its Articles of Incorporation or other fundamental organizational documents, is hereby authorized to transact within this State, subject to all provisions of this Certificate, the following classes of insurance:

Surety

as such classes are now or may hereafter be defined in the Insurance Laws of the State of California.

THIS CERTIFICATE is expressly conditioned upon the holder hereof now and hereafter being in full compliance with all, and not in violation of any, of the applicable laws and lawful requirements made under authority of the laws of the State of California as long as such laws or requirements are in effect and applicable, and as such laws and requirements now are, or may hereafter be changed or amended.

IN WITNESS WHEREOF, effective as of the 15th day of July, 2020,
I have set my hand and caused my official seal to be affixed this
15th day of July, 2020.



Ricardo Lara
Insurance Commissioner

Valerie Sarfaty
for Catalina Hayes-Bautista
Insurance Chief Deputy

By

NOTICE:

Qualification with the Secretary of State must be accomplished as required by the California Corporations Code promptly after issuance of this Certificate of Authority. Failure to do so will be a violation of Insurance Code section 701 and will be grounds for revoking this Certificate of Authority pursuant to the covenants made in the application therefor and the conditions contained herein.

BID FORM FOR CONSTRUCTION CONTRACT

The terms used in this Bid with initial capital letters have the meanings stated in the Instructions to Bidders, the General Conditions, and the Supplementary Conditions.

ARTICLE 1—OWNER AND BIDDER

- 1.01 This Bid is submitted through the designated website.
- 1.02 The undersigned Bidder proposes and agrees, if this Bid is accepted, to enter into an Agreement with Owner in the form included in the Bidding Documents to perform all Work as specified or indicated in the Bidding Documents for the prices and within the times indicated in this Bid and in accordance with the other terms and conditions of the Bidding Documents.

ARTICLE 2—ATTACHMENTS TO THIS BID

- 2.01 The following documents are submitted with and made a condition of this Bid:
- A. Required Bid security;
 - B. List of Proposed Subcontractors;
 - C. List of Proposed Suppliers;
 - D. Evidence of authority to do business in the state of the Project; or a written covenant to obtain such authority within the time for acceptance of Bids;
 - E. Contractor's license number as evidence of Bidder's State Contractor's License or a covenant by Bidder to obtain said license within the time for acceptance of Bids;
 - F. Required Bidder Qualification Statement with supporting data; and

ARTICLE 3—BASIS OF BID—LUMP SUM BID AND UNIT PRICES

- 3.01 *Lump Sum Bids*
- A. Bidder will complete the Work in accordance with the Contract Documents for the following lump sum prices

Item No.	Item	Bid Amount
1	Mobilization/Demobilization	\$ 10,521.00
Bid Schedule 1 Description	This Bid Item includes all costs including, but not limited to, mobilization, demobilization, bonds and insurance as required to complete the work.	
2	Sheeting, Shoring and Bracing	\$ 10,375.00
Bid Schedule 2 Description	This Bid Item includes all trench excavation, sheeting, shoring, and bracing or equivalent methods in accordance with California Division of Occupational Safety and Health.	
3	Automatic Transfer Switch – Owner Furnished/ Contractor Installed	\$ 3,002.00

Bid Schedule 3 Description	This Bid Item includes the Contractor inspection of the Owner procurement documentation incorporated in these Contract Documents and confirmation of all materials furnished and procuring and providing all necessary appurtenances and other equipment, materials and tools necessary for the installation, testing and initial operation of the Owner-Furnished Automatic Transfer Switch. The Contractor shall install, test and place into operation the Automatic Transfer Switch. The Automatic Transfer Switch is on-site and temporarily stored in the Well 9 Building.	
4	Natural Gas Engine Electrical Generator – Owner Furnished/ Contractor Installed	\$ 10,102.00
Bid Schedule 4 Description	This Bid Item includes the Contractor inspection of the Owner procurement documentation incorporated in these Contract Documents and confirmation of all materials furnished and procuring and providing all necessary appurtenances and other equipment, materials and tools necessary for the installation, testing and initial operation of the Owner-Furnished Natural Gas Engine Electrical Generator. The Contractor shall install, test and place into operation the Natural Gas Engine Electrical Generator. The Contractor shall coordinate the Site Work, concrete pad and grounding to rebar, gas utilities service completion with the shipment scheduling and offloading of the Natural Gas Engine Electrical Generator. The Contractor shall provide for offloading and installation.	
5	Site Work	\$ 232,940.00
Bid Schedule 5 Description	This Bid Item includes site preparation including, but not limited to demolition, installation of concrete generator pad, bollards, natural gas feed line, electrical conduit and conductors, electrical switch gear and all item necessary to install and bring generator into operation. This item also includes coordination with PG&E for natural gas service tie-in and feed line, trenching and site repairs.	
Total of All Lump Sum Bid Items		\$ 266,940.00

ARTICLE 4—BIDDER’S ACKNOWLEDGEMENTS: ACCEPTANCE PERIOD, INSTRUCTIONS, AND RECEIPT OF ADDENDA

4.01 *Bid Acceptance Period*

- A. This Bid will remain subject to acceptance for 60 days after the Bid opening, or for such longer period of time that Bidder may agree to in writing upon request of Owner.

4.02 *Instructions to Bidders*

- A. Bidder accepts all of the terms and conditions of the Instructions to Bidders, including without limitation those dealing with the disposition of Bid security.

4.03 *Receipt of Addenda*

A. Bidder hereby acknowledges receipt of the following Addenda

Addendum Number	Addendum Date
1	10-1-24
2	10-7-24
3	10-10-24

ARTICLE 5—BIDDER’S REPRESENTATIONS AND CERTIFICATIONS

5.01 *Bidder’s Representations*

A. In submitting this Bid, Bidder represents the following:

1. Bidder has examined and carefully studied the Bidding Documents, including Addenda.
2. Bidder has visited the Site, conducted a thorough visual examination of the Site and adjacent areas, and become familiar with the general, local, and Site conditions that may affect cost, progress, and performance of the Work.
3. Bidder is familiar with all Laws and Regulations that may affect cost, progress, and performance of the Work.
4. Bidder has carefully studied the reports of explorations and tests of subsurface conditions at or adjacent to the Site and the drawings of physical conditions relating to existing surface or subsurface structures at the Site that have been identified in the Supplementary Conditions, with respect to the Technical Data in such reports and drawings.
5. Bidder has carefully studied the reports and drawings relating to Hazardous Environmental Conditions, if any, at or adjacent to the Site that have been identified in the Supplementary Conditions, with respect to Technical Data in such reports and drawings.
6. Bidder has considered the information known to Bidder itself; information commonly known to contractors doing business in the locality of the Site; information and observations obtained from visits to the Site; the Bidding Documents; and the Technical Data identified in the Supplementary Conditions or by definition, with respect to the effect of such information, observations, and Technical Data on (a) the cost, progress, and performance of the Work; (b) the means, methods, techniques, sequences, and procedures of construction to be employed by Bidder, if selected as Contractor; and (c) Bidder’s (Contractor’s) safety precautions and programs.
7. Based on the information and observations referred to in the preceding paragraph, Bidder agrees that no further examinations, investigations, explorations, tests, studies, or data are necessary for the performance of the Work at the Contract Price, within the Contract Times, and in accordance with the other terms and conditions of the Contract.
8. Bidder is aware of the general nature of work to be performed by Owner and others at the Site that relates to the Work as indicated in the Bidding Documents.
9. Bidder has given Engineer written notice of all conflicts, errors, ambiguities, or discrepancies that Bidder has discovered in the Bidding Documents, and of discrepancies

between Site conditions and the Contract Documents, and the written resolution thereof by Engineer is acceptable to Contractor.

10. The Bidding Documents are generally sufficient to indicate and convey understanding of all terms and conditions for performance and furnishing of the Work.
11. The submission of this Bid constitutes an incontrovertible representation by Bidder that without exception the Bid and all prices in the Bid are premised upon performing and furnishing the Work required by the Bidding Documents.

5.02 *Bidder's Certifications*

A. The Bidder certifies the following:

1. This Bid is genuine and not made in the interest of or on behalf of any undisclosed individual or entity and is not submitted in conformity with any collusive agreement or rules of any group, association, organization, or corporation.
2. Bidder has not directly or indirectly induced or solicited any other Bidder to submit a false or sham Bid.
3. Bidder has not solicited or induced any individual or entity to refrain from bidding.
4. Bidder has not engaged in corrupt, fraudulent, collusive, or coercive practices in competing for the Contract. For the purposes of this Paragraph 8.02.A:
 - a. Corrupt practice means the offering, giving, receiving, or soliciting of anything of value likely to influence the action of a public official in the bidding process.
 - b. Fraudulent practice means an intentional misrepresentation of facts made (a) to influence the bidding process to the detriment of Owner, (b) to establish bid prices at artificial non-competitive levels, or (c) to deprive Owner of the benefits of free and open competition.
 - c. Collusive practice means a scheme or arrangement between two or more Bidders, with or without the knowledge of Owner, a purpose of which is to establish bid prices at artificial, non-competitive levels.
 - d. Coercive practice means harming or threatening to harm, directly or indirectly, persons or their property to influence their participation in the bidding process or affect the execution of the Contract.

BIDDER hereby submits this Bid as set forth above:

Bidder:

James Day Construction, Inc. dba Coastal Mountain Electric
(typed or printed name of organization)

By:

Jon Rogers

(individual's signature)

Name:

Jon Rogers

(typed or printed)

Title:

President

(typed or printed)

Date:

10/15/24

(typed or printed)



If Bidder is a corporation, a partnership, or a joint venture, attach evidence of authority to sign.

Attest:

Susan Stone

(individual's signature)

Name:

Susan Stone

(typed or printed)

Title:

Secretary

(typed or printed)

Date:

10/15/24

(typed or printed)

Address for giving notices:

14832 Lakoshore Dr
Clearlake, CA 95422

Bidder's Contact:

Name:

Bryan Mann

(typed or printed)

Title:

Estimator / Project Manager

(typed or printed)

Phone:

707-350-1321

Email:

bryancoastalme@gmail.com

Address:

14832 Lakoshore Dr
Clearlake, CA 95422

Bidder's Contractor License No.: (if applicable)

507105

Coastal Mountain Electric

14832 Lakeshore Dr * Clearlake, CA 95422

Ph: (707) 994-0437 * Fx: (707) 994-8504

James Day Construction, Inc.

dba Coastal Mountain Electric

CSLB #507105 * DIR PWCR #1000008522

SAM Registered/CA DGS #1153880 SB Certified

**CERTIFICATION OF
RESOLUTIONS ADOPTED BY
THE BOARD OF DIRECTORS
OF
JAMES DAY CONSTRUCTION, INC.**

A MEETING OF THE Board of Directors of James Day Construction, Inc. dba Coastal Mountain Electric (the Company), a corporation organized under the laws of the State of California, was held on the 12th day of September, 2024 at 11:00am o'clock.

There being a quorum present, the Chairman of the Board called the meeting to order. The President of James Day Construction, Inc. brought before the Board of Directors a proposal to clarify and authorize Jon Rogers, President and/or David Rogers, Vice-President as the individuals with the authority to execute contracts on behalf of the corporation, James Day Construction, Inc dba Coastal Mountain Electric. After a full discussion and due consideration and upon motion duly made, seconded and unanimously adopted, it was:

RESOLVED, that Jon Rogers, President of the Company and/or David Rogers, Vice-President of the Company has and continues to be authorized signer of checks, contracts, and other legal documents on behalf of the corporation.

I, Susan Stone, Secretary of James Day Construction, Inc. certify that the above is a true and correct copy of a resolution duly adopted at a meeting of the Board of Directors held on the 12th day of September, 2024 in accordance with law and the bylaws of said Corporation, that a quorum of the Board was present, and that the above resolutions have not been revoked or modified.



Susan Stone, Secretary

BID BOND (PENAL SUM FORM)

Bidder James Day Construction, Inc. dba Coastal Name: <u>(Mountain Electric)</u> Address (principal place of business): <u>(14832 Lakeshore Drive, Clearlake, CA 95422)</u>	Surety Granite Re, Inc. dba Granite Surety Name: <u>(Insurance Company)</u> Address (principal place of business): <u>(14001 Quailbrook Drive, Oklahoma City, OK 73134)</u>
Owner Name: Del Paso Manor Water District Address (principal place of business): 1817 Maryal Dr #300 Sacramento CA, 95864	Bid Project (name and location): Well No. 9 Emergency Generator Project 2701 Avalon Dr Sacramento CA, 95821 Bid Due Date: <u>(October 15, 2024)</u>
Bond Penal Sum: <u>(Five Percent of Bid Amount (\$5%))</u> Date of Bond: <u>(N/A)</u>	
Surety and Bidder, intending to be legally bound hereby, subject to the terms set forth in this Bid Bond, do each cause this Bid Bond to be duly executed by an authorized officer, agent, or representative.	
Bidder James Day Construction, Inc. dba Coastal Mountain Electric _____ (Full formal name of Bidder)	Surety Granite Re, Inc. dba Granite Surety Insurance Company _____ (Full formal name of Surety: (corporate seal))
By: <u>(Signature)</u> Name: <u>Jon Rogers</u> (Printed or typed)	By: <u>(Signature)</u> Name: <u>Kenneth D. Whittington</u> (Printed or typed)
Title: <u>President</u>	Title: <u>Attorney-in-Fact</u>
Attest: <u>(Signature)</u> Name: <u>Susan Stono</u> (Printed or typed)	Attest: <u>(Signature)</u> Name: <u>Kyle McDonald</u> (Printed or typed)
Title: <u>Secretary</u>	Title: <u>Assistant Secretary</u>
Notes: (1) Note: Addresses are to be used for giving any required notice. (2) Provide execution by any additional parties, such as joint venturers, if necessary.	



1. Bidder and Surety, jointly and severally, bind themselves, their heirs, executors, administrators, successors, and assigns to pay to Owner upon default of Bidder the penal sum set forth on the face of this Bond. Payment of the penal sum is the extent of Bidder's and Surety's liability. Recovery of such penal sum under the terms of this Bond will be Owner's sole and exclusive remedy upon default of Bidder.
2. Default of Bidder occurs upon the failure of Bidder to deliver within the time required by the Bidding Documents (or any extension thereof agreed to in writing by Owner) the executed Agreement required by the Bidding Documents and any performance and payment bonds required by the Bidding Documents.
3. This obligation will be null and void if:
 - 3.1. Owner accepts Bidder's Bid and Bidder delivers within the time required by the Bidding Documents (or any extension thereof agreed to in writing by Owner) the executed Agreement required by the Bidding Documents and any performance and payment bonds required by the Bidding Documents, or
 - 3.2. All Bids are rejected by Owner, or
 - 3.3. Owner fails to issue a Notice of Award to Bidder within the time specified in the Bidding Documents (or any extension thereof agreed to in writing by Bidder and, if applicable, consented to by Surety when required by Paragraph 5 hereof).
4. Payment under this Bond will be due and payable upon default of Bidder and within 30 calendar days after receipt by Bidder and Surety of written notice of default from Owner, which notice will be given with reasonable promptness, identifying this Bond and the Project and including a statement of the amount due.
5. Surety waives notice of any and all defenses based on or arising out of any time extension to issue Notice of Award agreed to in writing by Owner and Bidder, provided that the total time for issuing Notice of Award including extensions does not in the aggregate exceed 120 days from the Bid due date without Surety's written consent.
6. No suit or action will be commenced under this Bond prior to 30 calendar days after the notice of default required in Paragraph 4 above is received by Bidder and Surety, and in no case later than one year after the Bid due date.
7. Any suit or action under this Bond will be commenced only in a court of competent jurisdiction located in the state in which the Project is located.
8. Notices required hereunder must be in writing and sent to Bidder and Surety at their respective addresses shown on the face of this Bond. Such notices may be sent by personal delivery, commercial courier, or by United States Postal Service registered or certified mail, return receipt requested, postage pre-paid, and will be deemed to be effective upon receipt by the party concerned.
9. Surety shall cause to be attached to this Bond a current and effective Power of Attorney evidencing the authority of the officer, agent, or representative who executed this Bond on behalf of Surety to execute, seal, and deliver such Bond and bind the Surety thereby.
10. This Bond is intended to conform to all applicable statutory requirements. Any applicable requirement of any applicable statute that has been omitted from this Bond will be deemed to be included herein as if set forth at length. If any provision of this Bond conflicts with any applicable statute, then the provision of said statute governs and the remainder of this Bond that is not in conflict therewith continues in full force and effect.
11. The term "Bid" as used herein includes a Bid, offer, or proposal as applicable.

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of the document.

ACKNOWLEDGMENT OF PRINCIPAL

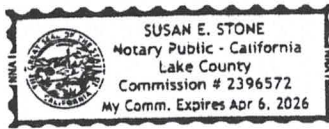
State of California
County of Lake

On this 9 day of October, 2024, before me Susan E Stone, Notary Public personally appeared Jon Rogers, who proved to me on the basis of satisfactory evidence to be the person
Here insert Name and Title of Officer
Name of Signer

whose name is subscribed to the within instrument and acknowledged to me that he/she executed the same in his authorized capacity, and that by his signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

I certify under the PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Signature Susan E Stone
Signature of Notary Public

ACKNOWLEDGMENT OF SURETY

State of Oklahoma
County of Oklahoma

On this 15 day of October, 2024 before me personally come(s) Kenneth D. Whittington, Attorney-in-Fact of Granite Re, Inc. DBA Granite Surety Insurance Company with whom I am personally acquainted, and who, being by me duly sworn, says that he reside(s) in Oklahoma City, Oklahoma that he is the Attorney-in-Fact of Granite Re, Inc. DBA Granite Surety Insurance Company, the company described in and which executed the within instrument; that he know(s) the corporate seal of such Company; and that the seal affixed to the within instrument is such corporate seal and that it was affixed by order of the Board of Directors of said company, and he signed said instrument as Attorney(s)-in-Fact of the said Company by like order.



Krista Ashman
Notary Public

ARTICLE 1—GENERAL INFORMATION

1.01 Provide contact information for the Business:

Legal Name of Business:		James Day Construction, Inc	
Corporate Office			
Name:	Jon Rogers	Phone number:	707.994-0437
Title:	President	Email address:	jon.rogers48@gmail.com
Business address of corporate office:		14832 Lakeshore Dr. Clearlake, CA 95422	
Local Office			
Name:		Phone number:	
Title:		Email address:	
Business address of local office:			

1.02 Provide information on the Business’s organizational structure:

Form of Business:	<input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> Partnership <input checked="" type="checkbox"/> Corporation		
<input type="checkbox"/> Limited Liability Company <input type="checkbox"/> Joint Venture comprised of the following companies:			
1.			
2.			
3.			
Provide a separate Qualification Statement for each Joint Venturer.			
Date Business was formed:	1/1/87	State in which Business was formed:	CA
Is this Business authorized to operate in the Project location?		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Pending	

1.03 Identify all businesses that own Business in whole or in part (25% or greater), or that are wholly or partly (25% or greater) owned by Business:

Name of business:		Affiliation:	
Address:			
Name of business:		Affiliation:	
Address:			
Name of business:		Affiliation:	
Address:			

1.04 Provide information regarding the Business's officers, partners, and limits of authority.

Name:	Jon Rogers	Title:	President
Authorized to sign contracts:	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Limit of Authority:	\$ 5 million
Name:	David Rogers	Title:	V.P.
Authorized to sign contracts:	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Limit of Authority:	\$ 5 million
Name:	Susan Stone	Title:	Secretary
Authorized to sign contracts:	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Limit of Authority:	\$ 5 million
Name:		Title:	

ARTICLE 2—LICENSING

2.01 Provide information regarding licensure for Business:

Name of License:	Contractors License		
Licensing Agency:	CSLB		
License No:	507105	Expiration Date:	3/31/25
Name of License:			
Licensing Agency:			
License No:		Expiration Date:	

ARTICLE 3—DIVERSE BUSINESS CERTIFICATIONS

3.01 Provide information regarding Business's Diverse Business Certification, if any. Provide evidence of current certification.

Certification	Certifying Agency	Certification Date
<input type="checkbox"/> Disadvantaged Business Enterprise		
<input type="checkbox"/> Minority Business Enterprise		
<input type="checkbox"/> Woman-Owned Business Enterprise		
<input checked="" type="checkbox"/> Small Business Enterprise	Caloprocurve	thru 1/31/26
<input type="checkbox"/> Disabled Business Enterprise		
<input checked="" type="checkbox"/> Veteran-Owned Business Enterprise		
<input type="checkbox"/> Service-Disabled Veteran-Owned Business	Caloprocurve	thru 1/31/26
<input type="checkbox"/> HUBZone Business (Historically Underutilized) Business		
<input type="checkbox"/> Other		
<input type="checkbox"/> None		

ARTICLE 4—SAFETY

4.01 Provide information regarding Business’s safety organization and safety performance.

Name of Business’s Safety Officer: Jon Rogers		
Safety Certifications		
Certification Name	Issuing Agency	Expiration

4.02 Provide Worker’s Compensation Insurance Experience Modification Rate (EMR), Total Recordable Frequency Rate (TRFR) for incidents, and Total Number of Recorded Manhours (MH) for the last 3 years and the EMR, TRFR, and MH history for the last 3 years of any proposed Subcontractor(s) that will provide Work valued at 10% or more of the Contract Price. Provide documentation of the EMR history for Business and Subcontractor(s).

Year	2023			2022			2021		
Company	EMR	TRFR	MH	EMR	TRFR	MH	EMR	TRFR	MH
James Day Const.	.85	0	25164	.81	8.23	24306	.81	21.1	28697

ARTICLE 5—FINANCIAL

5.01 Provide information regarding the Business’s financial stability. Provide the most recent audited financial statement, and if such audited financial statement is not current, also provide the most current financial statement.

Financial Institution:	West America Bank		
Business address:	15342 Lakoshoro Dr Clearlake, CA 95422		
Date of Business’s most recent financial statement:	7-31-24	<input checked="" type="checkbox"/>	Attached
Date of Business’s most recent audited financial statement:		<input type="checkbox"/>	Attached
Financial indicators from the most recent financial statement			
Contractor’s Current Ratio (Current Assets ÷ Current Liabilities)			4
Contractor’s Quick Ratio ((Cash and Cash Equivalents + Accounts Receivable + Short Term Investments) ÷ Current Liabilities)			4

ARTICLE 6—SURETY INFORMATION

6.01 Provide information regarding the surety company that will issue required bonds on behalf of the Business, including but not limited to performance and payment bonds.

Surety Name:	Granite Re		
Surety is a corporation organized and existing under the laws of the state of:	CA		
Is surety authorized to provide surety bonds in the Project location?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
Is surety listed in "Companies Holding Certificates of Authority as Acceptable Sureties on Federal Bonds and as Acceptable Reinsuring Companies" published in Department Circular 570 (as amended) by the Bureau of the Fiscal Service, U.S. Department of the Treasury?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
Mailing Address (principal place of business):	5701 W. Talavi Blvd Ste 200 Glendale, AZ 85306		
Physical Address (principal place of business):			
Phone (main):	602-439-6910	Phone (claims):	602-439-6910

ARTICLE 7—INSURANCE

7.01 Provide information regarding Business's insurance company(s), including but not limited to its Commercial General Liability carrier. Provide information for each provider.

Name of insurance provider, and type of policy (CLE, auto, etc.):			
Insurance Provider	Type of Policy (Coverage Provided)		
Federated Insurance	Auto, Liability, Excess		
Everest National	Workers Comp		
Are providers licensed or authorized to issue policies in the Project location?		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Does provider have an A.M. Best Rating of A-VII or better?		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Mailing Address (principal place of business):	5701 W. Talavi Blvd Ste 200 Glendale, AZ 85306		
Physical Address (principal place of business):			
Phone (main):	602-439-6910	Phone (claims):	602-439-6910

ARTICLE 8—CONSTRUCTION EXPERIENCE

8.01 Provide information that will identify the overall size and capacity of the Business.

Average number of current full-time employees:	14
Estimate of revenue for the current year:	6 million
Estimate of revenue for the previous year:	4.6 million

8.02 Provide information regarding the Business’s previous contracting experience.

Years of experience with projects like the proposed project:			
As a general contractor:	30	As a joint venturer:	0
Has Business, or a predecessor in interest, or an affiliate identified in Paragraph 1.03:			
Been disqualified as a bidder by any local, state, or federal agency within the last 5 years? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Been barred from contracting by any local, state, or federal agency within the last 5 years? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Been released from a bid in the past 5 years? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Defaulted on a project or failed to complete any contract awarded to it? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Refused to construct or refused to provide materials defined in the contract documents or in a change order? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Been a party to any currently pending litigation or arbitration? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Provide full details in a separate attachment if the response to any of these questions is Yes.			

8.03 List all projects currently under contract in Schedule A and provide indicated information.

8.04 List a minimum of three and a maximum of six projects completed in the last 5 years in Schedule B and provide indicated information to demonstrate the Business’s experience with projects similar in type and cost of construction.

8.05 In Schedule C, provide information on key individuals whom Business intends to assign to the Project. Provide resumes for those individuals included in Schedule C. Key individuals include the Project Manager, Project Superintendent, Quality Manager, and Safety Manager. Resumes may be provided for Business’s key leaders as well.

ARTICLE 9—REQUIRED ATTACHMENTS

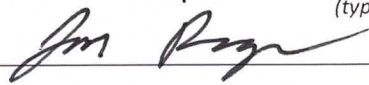
9.01 Provide the following information with the Statement of Qualifications:

- A. If Business is a Joint Venture, separate Qualifications Statements for each Joint Venturer, as required in Paragraph 1.02.
- B. Diverse Business Certifications if required by Paragraph 3.01.
- C. Certification of Business’s safety performance if required by Paragraph 4.02.
- D. Financial statements as required by Paragraph 5.01.

- E. Attachments providing additional information as required by Paragraph 8.02.
- F. Schedule A (Current Projects) as required by Paragraph 8.03.
- G. Schedule B (Previous Experience with Similar Projects) as required by Paragraph 8.04.
- H. Schedule C (Key Individuals) and resumes for the key individuals listed, as required by Paragraph 8.05.
- I. Additional items as pertinent.

This Statement of Qualifications is offered by:

Business: James Day Construction, Inc. dba Coastal Mountain Electric
(typed or printed name of organization)

By: 
(individual's signature)

Name: Jon Rogers
(typed or printed)

Title: President
(typed or printed)

Date: 10/15/24
(date signed)

(If Business is a corporation, a partnership, or a joint venture, attach evidence of authority to sign.)

Attest: 
(individual's signature)

Name: Susan Stone
(typed or printed)

Title: Secretary
(typed or printed)

Address for giving notices:
14832 Lakeshore Dr
Clearlake CA 95422

Designated Representative:
Name: Bryan Mann
(typed or printed)

Title: Estimator / Project Manager
(typed or printed)

Address:
14832 Lakeshore Dr
Clearlake CA 95422

Phone: 707-994-0437 cell 707-350-1321

Email: bryancoastalme@gmail.com

Schedule A — Current Projects

Name of Organization	James Day Construction, Inc		Project Name	Silveira HUAC
Project Owner	City of Lakeport			
General Description of Project	Remodel			
Project Cost	474,390	Project Superintendent	3/7/20	
Key Project Personnel	Project Manager	Project Superintendent	Safety Manager	Quality Control Manager
Name	Bryan Mann	Jon Rogers	Jon Rogers	Bryan Mann
Reference Contact Information (listing names indicates approval to contacting the names individuals as a reference)	Title/Position			
Owner	Olivia Grupp	manager	City of Lakeport	707-972-6489
Designer	Nicholas Walker		manager	City of Lakeport
Construction Manager	City of Kerman		Kerman Generator	
General Description of Project	Well No 14 Emergency Generator			
Project Cost	899,989	Date Project	11/15/22	
Key Project Personnel	Project Manager	Project Superintendent	Safety Manager	Quality Control Manager
Name	Bryan Mann	Jon Rogers	Jon Rogers	Bryan Mann
Reference Contact Information (listing names indicates approval to contacting the names individuals as a reference)	Title/Position			
Owner		Organization	Telephone	Email
Designer				
Construction Manager	Sergio Allarado	Project Manager	Yamabe Eng.	559-244-3123
Project Owner	California Construction Authority		Project Name	Cal Exp Well Pump
General Description of Project	Well Pump Panels			
Project Cost	158,055	Date Project	11/4/22	
Key Project Personnel	Project Manager	Project Superintendent	Safety Manager	Quality Control Manager
Name	Bryan Mann	Jon Rogers	Jon Rogers	Bryan Mann
Reference Contact Information (listing names indicates approval to contacting the names individuals as a reference)	Title/Position			
Owner		Organization	Telephone	Email
Designer				
Construction Manager	Travis Johnson	manager	CCA	916-263-6121
				tjohnson@ccauthority.com

Schedule B—Previous Experience with Similar Projects

Name of Organization	<i>See attached</i>			Project Name	
Project Owner					
General Description of Project					
Project Cost			Date Project		
Key Project Personnel	Project Manager	Project Superintendent	Safety Manager	Quality Control Manager	
Name					
Reference Contact Information (listing names indicates approval to contacting the names individuals as a reference)					
Owner	Name	Title/Position	Organization	Telephone	Email
Designer					
Construction Manager					
Project Owner	Project Name				
General Description of Project					
Project Cost			Date Project		
Key Project Personnel	Project Manager	Project Superintendent	Safety Manager	Quality Control Manager	
Name					
Reference Contact Information (listing names indicates approval to contacting the names individuals as a reference)					
Owner	Name	Title/Position	Organization	Telephone	Email
Designer					
Construction Manager					
Project Owner	Project Name				
General Description of Project					
Project Cost			Date Project		
Key Project Personnel	Project Manager	Project Superintendent	Safety Manager	Quality Control Manager	
Name					
Reference Contact Information (listing names indicates approval to contacting the names individuals as a reference)					
Owner	Name	Title/Position	Organization	Telephone	Email
Designer					
Construction Manager					

Schedule B—Previous Experience with Similar Projects

Name of Organization		Project Name	
Project Owner			
General Description of Project			
Project Cost	Date Project	Project Superintendent	Quality Control Manager
Key Project Personnel Name	Project Manager	Safety Manager	
Reference Contact Information (listing names indicates approval to contacting the names individuals as a reference)			
Name	Title/Position	Organization	Email
Owner			
Designer			
Construction Manager			
Project Owner			
General Description of Project			
Project Cost	Date Project	Project Superintendent	Quality Control Manager
Key Project Personnel Name	Project Manager	Safety Manager	
Reference Contact Information (listing names indicates approval to contacting the names individuals as a reference)			
Name	Title/Position	Organization	Email
Owner			
Designer			
Construction Manager			
Project Owner			
General Description of Project			
Project Cost	Date Project	Project Superintendent	Quality Control Manager
Key Project Personnel Name	Project Manager	Safety Manager	
Reference Contact Information (listing names indicates approval to contacting the names individuals as a reference)			
Name	Title/Position	Organization	Email
Owner			
Designer			
Construction Manager			
Project Owner			
General Description of Project			
Project Cost	Date Project	Project Superintendent	Quality Control Manager
Key Project Personnel Name	Project Manager	Safety Manager	
Reference Contact Information (listing names indicates approval to contacting the names individuals as a reference)			
Name	Title/Position	Organization	Email
Owner			
Designer			
Construction Manager			

Schedule C—Key Individuals

Project Manager		
Name of individual	Bryan Mann	
Years of experience as project manager	37	
Years of experience with this organization	7	
Number of similar projects as project manager	20	
Number of similar projects in other positions	20	
Current Project Assignments		
Name of assignment	Percent of time used for this project	Estimated project completion date
Silveira	5	11/24
UKiah WTP	5	12/24
Kerman	5	11/24
Reference Contact Information (listing names indicates approval to contact named individuals as a reference)		
Name	Nathan Stites	Name
Title/Position	Engineer	Title/Position
Organization	City of Folsom	Organization
Telephone	916-461-6167	Telephone
Email	nstites@folsom.ca.us	Email
Project	Zone 4 Generator	Project
Candidate's role on project	General	Candidate's role on project
Project Superintendent		
Name of individual	Jon Rogers	
Years of experience as project superintendent	16 yrs	
Years of experience with this organization	22 yrs	
Number of similar projects as project superintendent	16 yrs	
Number of similar projects in other positions	20	
Current Project Assignments		
Name of assignment	Percent of time used for this project	Estimated project completion date
Reference Contact Information (listing names indicates approval to contact named individuals as a reference)		
Name	Brian Powers	Name
Title/Position	Superintendent	Title/Position
Organization	Lake County Public Works	Organization
Telephone	707-262-1618	Telephone
Email	brian.powers@lakecounty.ca.gov	Email
Project	Various generator installs	Project
Candidate's role on project	General	Candidate's role on project

Safety Manager			
Name of individual		Jon Rogers	
Years of experience as project manager			
Years of experience with this organization			
Number of similar projects as project manager			
Number of similar projects in other positions			
Current Project Assignments			
Name of assignment		Percent of time used for this project	Estimated project completion date
Reference Contact Information (listing names indicates approval to contact named individuals as a reference)			
Name		Name	
Title/Position		Title/Position	
Organization		Organization	
Telephone		Telephone	
Email		Email	
Project		Project	
Candidate's role on project		Candidate's role on project	
Quality Control Manager			
Name of individual		Bryan Mann	
Years of experience as project superintendent			
Years of experience with this organization			
Number of similar projects as project superintendent			
Number of similar projects in other positions			
Current Project Assignments			
Name of assignment		Percent of time used for this project	Estimated project completion date
Reference Contact Information (listing names indicates approval to contact named individuals as a reference)			
Name		Name	
Title/Position		Title/Position	
Organization		Organization	
Telephone		Telephone	
Email		Email	
Project		Project	
Candidate's role on project		Candidate's role on project	



CONTRACTORS
STATE LICENSE BOARD
ACTIVE LICENSE



License Number **507105**

Entity **CORP**

Business Name **JAMES DAY CONSTRUCTION INC
DBA COASTAL MOUNTAIN
ELECTRIC**

Classification(s) **C10 B**

Expiration Date **03/31/2025**

www.csib.ca.gov



Printed on: 7/11/2024 10:12:07 AM

To verify most current certification status go to: <https://www.caleprocure.ca.gov>

Office of Small Business & DVBE Services

Certification ID: 1153880

Email Address:

Legal Business Name:

ssjdconst@gmail.com

James Day Construction, Inc.

Business Web Page:

Doing Business As (DBA) Name 1:

Business Phone Number:

Coastal Mountain Electric

707/994-0437

Doing Business As (DBA) Name 2:

Business Fax Number:

707/994-8504

Address:

Business Types:

14832 Lakeshore Drive

Construction , Service

Clearlake

CA 95422

Certification Type	Status	From	To
DVBE	Approved	01/18/2024	01/31/2026
SB(Micro)	Approved	09/20/2023	01/31/2026
SB-PW	Approved	01/18/2024	01/31/2026

Stay informed! KEEP YOUR CERTIFICATION PROFILE UPDATED!

-LOG IN at [CaleProcure.CA.GOV](https://www.caleprocure.ca.gov)

Questions?

Email: OSDSHELP@DGS.CA.GOV

Call OSDS Main Number: 916-375-4940

707 3rd Street, 1-400, West Sacramento, CA 95605

James Day Construction, Inc. dba Coastal Mountain Electric

Balance Sheet

As of July 31, 2024

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
102 M/M Savings Account	295,921.95
103 Checking Account	186,694.30
108 Tri Counties Checking	26,805.90
10901 Redwood Credit Union Chking	52,555.67
10902 Redwood Savings	234,576.79
10903 Redwood Money Market	258,641.91
10904 Redwood Certificate of Deposit	100,542.75
Total Bank Accounts	\$1,155,739.27
Accounts Receivable	
111 Accounts Receivable	1,202,954.23
Total Accounts Receivable	\$1,202,954.23
Other Current Assets	
12100 Inventory Asset	
12111 Work In Progress	201,827.19
Total 12100 Inventory Asset	201,827.19
129 Prepaid Federal Taxes	
130 Prepaid State Taxes	15,184.00
Total Other Current Assets	\$239,251.19
Total Current Assets	\$2,597,944.69
Fixed Assets	
164 Office - Equip/Computers	20,868.38
165 Office - Furniture/Fixtures	4,342.97
168 Equipment - Machines Etc.	214,840.97
170 Commercial Real Estate	240,000.00
176 Vehicles	717,604.00
179 Accumulated Depreciation-	-890,003.00
Total Fixed Assets	\$307,653.32
Other Assets	
178 Accumulated Amortization	-222,480.00
185 Covenant Not To Compete	34,000.00
186 Noncompetition Agreement	230,000.00
Total Other Assets	\$41,520.00
TOTAL ASSETS	\$2,947,118.01

James Day Construction, Inc. dba Coastal Mountain Electric

Balance Sheet

As of July 31, 2024

	TOTAL
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
201 Accounts Payable	614,473.78
Total Accounts Payable	\$614,473.78
Other Current Liabilities	
215 Payroll Liabilities	0.00
220 F.U.T.A.	182.32
221 S.U.T.A.	55.75
229 125 Aflac Premium EE	30.09
234 125 Health Ins EE Pre tax	768.84
235 CA Training Tax	1.27
Total 215 Payroll Liabilities	1,038.27
Total Other Current Liabilities	\$1,038.27
Total Current Liabilities	\$615,512.05
Long-Term Liabilities	
210 Notes Payable	
212 N/P Stock Redemption	33,752.34
256 N/P F350 SCELZI	18,288.73
257 2020 Kubota Tractor	15,933.30
258 N/P 2023 F350 9'SCELZI 3929	61,677.35
259 N/P 2023 F350 SuperCab	60,187.39
261 RCU Real Estate Loan 01	94,411.46
262 N/P 2023 F350 Lariat	53,218.20
Total 210 Notes Payable	337,468.77
Total Long-Term Liabilities	\$337,468.77
Total Liabilities	\$952,980.82
Equity	
242 Stock	100.00
243 Stock Repurchase	37,433.47
296 Retained Earnings	1,358,963.97
Net Income	597,639.75
Total Equity	\$1,994,137.19
TOTAL LIABILITIES AND EQUITY	\$2,947,118.01

Coastal Mountain Electric

14832 Lakeshore Dr * Clearlake, CA 95422
Ph: (707) 994-0437 * Fx: (707) 994-8504

James Day Construction, Inc.
dba Coastal Mountain Electric
CSLB #507105 * DIR PWCR #1000008522
SAM Registered/CA DGS #1153880 SB Certified

Qualifications Statement

- James Day Construction, Inc has experience in the type of work proposed. Some recent projects completed include:

Owner Name/address/phone: Oroville City Elem School District 2795 Yard Street Oroville, CA 95966
Jim Campolo 530-532-3008

Name of Project: Ophir Elem School

Location of Project: 210 Oakvale Avenue Oroville, CA 95966

Description of Work: Installation of Generator & ATS

Contract Amount: 219,897

Date of Completion: 7/2022

Engineer Name/address/phone: NICHOLS, MELBURG & ROSSETTO

555 Main Street, Suite 300 Chico, California 95928 530.891.1710

Owner Name/address/phone: Wiyot Tribe 1000 Wiyot Drive Loleta, CA 95551

Filmore Harvey Tribal Utilities Consultant 707-499-4548

Name of Project: Wiyot Tribe

Location of Project: Wiyot Tribe 1000 Wiyot Drive Loleta, CA 95551

Description of Work: Installation of Loleta Generator

Contract Amount: 137,994

Date of Completion: 12/2023

Engineer Name/address/phone: Indian Health Service Redding District Office

1900 Churn Creek Rd Ste. 210 Redding CA, 96002 Filmore Harvey 707-499-4548

Owner Name/address/phone: City of Folsom 50 Natoma Street Folsom, CA 95630

Name of Project: Zone 4 Generator

Location of Project: City of Folsom Zone 4 Near 1005 Glennfinnan Way Folsom, CA 95630

Description of Work: ZONE 4 BOOSTER PUMP STATION GENERATOR REPLACEMENT

Contract Amount: 183,948

Date of Completion: 4/20/21

Engineer Name/address/phone: Nathan Stites Assistant Civil Engineer

Environmental & Water Resources 50 Natoma Street, Folsom, CA 95630 916.461.6167

Project: Clearlake Oaks Lift Stations

Owner: Clearlake Oaks Water District - Dianna Mann 707-998-3322

Location: 12952 E. Highway 20 Clearlake Oaks, CA 95423

General: T & S Construction Co Inc -Anthony Spinella 916-381-3052

PO Box 279650 Sacramento, CA 95827

Scope of Work: Complete rebuild of 10 lift stations

Contract amount: 907,482

Completion date: 4/2020

Engineer: MC Engineering 1000 River Rock Dr Ste 205 Folsom Ca Jared Nelson 805-216-2372

Coastal Mountain Electric

14832 Lakeshore Dr * Clearlake, CA 95422

Ph: (707) 994-0437 * Fx: (707) 994-8504

James Day Construction, Inc.

dba Coastal Mountain Electric

CSLB #507105 * DIR PWCR #1000008522

SAM Registered/CA DGS #1153880 SB Certified

Owner Name/address/phone: County of Butte Dept. of General Services

2081 Second St Oroville, CA 95965 530-552-3476

Name of Project: Site Generator Replacement

Location of Project: Platte Mt. Communications 17201 Deer Creek Forest Ranch, CA 95942

Description of Work: Replace existing generator with new at Platt Mt Communication Site

Contract Amount: 55,980

Date of Completion: 6/19/19

Engineer Name/address/phone: County of Butte Dept. of General Services

2081 Second St Oroville, CA 95965 530-552-3476

Owner Name/address/phone: County of Marin Department of Public Works

3501 Civic Center Drive, Room 404 San Rafael, CA 94903 415 473-2604

Name of Project: Pt Reyes Emergency Generator

Location of Project: Point Reyes Fire House 4th and B Street Point Reyes Station, CA 94956

Description of Work: Install new emergency generator at Point Reyes Fire House

Contract Amount: 87,465

Date of Completion: 2/17/21

Engineer Name/address/phone: County of Marin Department of Public Works

3501 Civic Center Drive, Room 404 San Rafael, CA 94903 415 473-2604

- James Day Construction, Inc. possesses contractor license 507105 type C-10 and B with experience primarily performing commercial construction projects since 1987.
- James Day Construction, Inc has enough technical and experienced California certified electricians, laborers and other personnel to accomplish work required. James Day Construction, Inc has adequate equipment to accomplish work required. No claims regarding performance, failure to deliver or labor violations are pending against James Day Construction, Inc.
- James Day Construction, Inc has enough financial resources to accomplish work required. Project specific certificates of insurance and bonds will be issued upon notice of award as required.

Key Personnel

Jon Rogers, President / RMO

C-10 Electrical License qualifier, CA Journeyman Certification

18 years Journeyman experience, 16 years Managing Officer

David Rogers, Vice President

B License qualifier and C-10 Contractor, CA Journeyman Certification

28 years Journeyman experience, 23 years Manager Officer

Bryan Mann, Estimator / Project Manager

37 years Estimating Electrical Construction and Foreman

BID FORM FOR CONSTRUCTION CONTRACT

The terms used in this Bid with initial capital letters have the meanings stated in the Instructions to Bidders, the General Conditions, and the Supplementary Conditions.

ARTICLE 1—OWNER AND BIDDER

- 1.01 This Bid is submitted through the designated website.
- 1.02 The undersigned Bidder proposes and agrees, if this Bid is accepted, to enter into an Agreement with Owner in the form included in the Bidding Documents to perform all Work as specified or indicated in the Bidding Documents for the prices and within the times indicated in this Bid and in accordance with the other terms and conditions of the Bidding Documents.

ARTICLE 2—ATTACHMENTS TO THIS BID

- 2.01 The following documents are submitted with and made a condition of this Bid:
 - A. Required Bid security;
 - B. List of Proposed Subcontractors;
 - C. List of Proposed Suppliers;
 - D. Evidence of authority to do business in the state of the Project; or a written covenant to obtain such authority within the time for acceptance of Bids;
 - E. Contractor's license number as evidence of Bidder's State Contractor's License or a covenant by Bidder to obtain said license within the time for acceptance of Bids;
 - F. Required Bidder Qualification Statement with supporting data; and

ARTICLE 3—BASIS OF BID—LUMP SUM BID AND UNIT PRICES

- 3.01 *Lump Sum Bids*
 - A. Bidder will complete the Work in accordance with the Contract Documents for the following lump sum prices

Item No.	Item	Bid Amount
1	Mobilization/Demobilization	<i>\$ 15,300.00</i>
Bid Schedule 1 Description	This Bid Item includes all costs including, but not limited to, mobilization, demobilization, bonds and insurance as required to complete the work.	
2	Sheeting, Shoring and Bracing	<i>\$ 51,286.00</i>
Bid Schedule 2 Description	This Bid Item includes all trench excavation, sheeting, shoring, and bracing or equivalent methods in accordance with California Division of Occupational Safety and Health.	
3	Automatic Transfer Switch – Owner Furnished/ Contractor Installed	<i>\$ 18,222.00</i>

Bid Schedule 3 Description	This Bid Item includes the Contractor inspection of the Owner procurement documentation incorporated in these Contract Documents and confirmation of all materials furnished and procuring and providing all necessary appurtenances and other equipment, materials and tools necessary for the installation, testing and initial operation of the Owner-Furnished Automatic Transfer Switch. The Contractor shall install, test and place into operation the Automatic Transfer Switch. The Automatic Transfer Switch is on-site and temporarily stored in the Well 9 Building.	
4	Natural Gas Engine Electrical Generator – Owner Furnished/ Contractor Installed	\$ 55,676.00
Bid Schedule 4 Description	This Bid Item includes the Contractor inspection of the Owner procurement documentation incorporated in these Contract Documents and confirmation of all materials furnished and procuring and providing all necessary appurtenances and other equipment, materials and tools necessary for the installation, testing and initial operation of the Owner-Furnished Natural Gas Engine Electrical Generator. The Contractor shall install, test and place into operation the Natural Gas Engine Electrical Generator. The Contractor shall coordinate the Site Work, concrete pad and grounding to rebar, gas utilities service completion with the shipment scheduling and offloading of the Natural Gas Engine Electrical Generator. The Contractor shall provide for offloading and installation.	
5	Site Work	\$ 129,846.00
Bid Schedule 5 Description	This Bid Item includes site preparation including, but not limited to demolition, installation of concrete generator pad, bollards, natural gas feed line, electrical conduit and conductors, electrical switch gear and all item necessary to install and bring generator into operation. This item also includes coordination with PG&E for natural gas service tie-in and feed line, trenching and site repairs.	
Total of All Lump Sum Bid Items		\$ 270,330.00

ARTICLE 4—BIDDER’S ACKNOWLEDGEMENTS: ACCEPTANCE PERIOD, INSTRUCTIONS, AND RECEIPT OF ADDENDA

4.01 *Bid Acceptance Period*

- A. This Bid will remain subject to acceptance for 60 days after the Bid opening, or for such longer period of time that Bidder may agree to in writing upon request of Owner.

4.02 *Instructions to Bidders*

- A. Bidder accepts all of the terms and conditions of the Instructions to Bidders, including without limitation those dealing with the disposition of Bid security.

4.03 *Receipt of Addenda*

A. Bidder hereby acknowledges receipt of the following Addenda

Addendum Number	Addendum Date
1	10/1/2024
2	10/7/2024
3	10/10/2024

ARTICLE 5—BIDDER’S REPRESENTATIONS AND CERTIFICATIONS

5.01 *Bidder’s Representations*

A. In submitting this Bid, Bidder represents the following:

1. Bidder has examined and carefully studied the Bidding Documents, including Addenda.
2. Bidder has visited the Site, conducted a thorough visual examination of the Site and adjacent areas, and become familiar with the general, local, and Site conditions that may affect cost, progress, and performance of the Work.
3. Bidder is familiar with all Laws and Regulations that may affect cost, progress, and performance of the Work.
4. Bidder has carefully studied the reports of explorations and tests of subsurface conditions at or adjacent to the Site and the drawings of physical conditions relating to existing surface or subsurface structures at the Site that have been identified in the Supplementary Conditions, with respect to the Technical Data in such reports and drawings.
5. Bidder has carefully studied the reports and drawings relating to Hazardous Environmental Conditions, if any, at or adjacent to the Site that have been identified in the Supplementary Conditions, with respect to Technical Data in such reports and drawings.
6. Bidder has considered the information known to Bidder itself; information commonly known to contractors doing business in the locality of the Site; information and observations obtained from visits to the Site; the Bidding Documents; and the Technical Data identified in the Supplementary Conditions or by definition, with respect to the effect of such information, observations, and Technical Data on (a) the cost, progress, and performance of the Work; (b) the means, methods, techniques, sequences, and procedures of construction to be employed by Bidder, if selected as Contractor; and (c) Bidder’s (Contractor’s) safety precautions and programs.
7. Based on the information and observations referred to in the preceding paragraph, Bidder agrees that no further examinations, investigations, explorations, tests, studies, or data are necessary for the performance of the Work at the Contract Price, within the Contract Times, and in accordance with the other terms and conditions of the Contract.
8. Bidder is aware of the general nature of work to be performed by Owner and others at the Site that relates to the Work as indicated in the Bidding Documents.
9. Bidder has given Engineer written notice of all conflicts, errors, ambiguities, or discrepancies that Bidder has discovered in the Bidding Documents, and of discrepancies

between Site conditions and the Contract Documents, and the written resolution thereof by Engineer is acceptable to Contractor.

10. The Bidding Documents are generally sufficient to indicate and convey understanding of all terms and conditions for performance and furnishing of the Work.
11. The submission of this Bid constitutes an incontrovertible representation by Bidder that without exception the Bid and all prices in the Bid are premised upon performing and furnishing the Work required by the Bidding Documents.

5.02 *Bidder's Certifications*

A. The Bidder certifies the following:

1. This Bid is genuine and not made in the interest of or on behalf of any undisclosed individual or entity and is not submitted in conformity with any collusive agreement or rules of any group, association, organization, or corporation.
2. Bidder has not directly or indirectly induced or solicited any other Bidder to submit a false or sham Bid.
3. Bidder has not solicited or induced any individual or entity to refrain from bidding.
4. Bidder has not engaged in corrupt, fraudulent, collusive, or coercive practices in competing for the Contract. For the purposes of this Paragraph 8.02.A:
 - a. Corrupt practice means the offering, giving, receiving, or soliciting of anything of value likely to influence the action of a public official in the bidding process.
 - b. Fraudulent practice means an intentional misrepresentation of facts made (a) to influence the bidding process to the detriment of Owner, (b) to establish bid prices at artificial non-competitive levels, or (c) to deprive Owner of the benefits of free and open competition.
 - c. Collusive practice means a scheme or arrangement between two or more Bidders, with or without the knowledge of Owner, a purpose of which is to establish bid prices at artificial, non-competitive levels.
 - d. Coercive practice means harming or threatening to harm, directly or indirectly, persons or their property to influence their participation in the bidding process or affect the execution of the Contract.

BIDDER hereby submits this Bid as set forth above:

Bidder:

SAUREN CONSTRUCTION INC

(typed or printed name of organization)

By:



(individual's signature)

Name:

STEVEN MAYS

(typed or printed)

Title:

PRESIDENT

(typed or printed)

Date:

10/15/2024

(typed or printed)

If Bidder is a corporation, a partnership, or a joint venture, attach evidence of authority to sign.

Attest:



(individual's signature)

Name:

STEVEN MAYS

(typed or printed)

Title:

PRESIDENT

(typed or printed)

Date:

10/15/2024

(typed or printed)

Address for giving notices:

PO Box 628

NEWCASTLE, CA 95658

Bidder's Contact:

Name:

STEVEN MAYS

(typed or printed)

Title:

PRESIDENT

(typed or printed)

Phone:

916-271-2623

Email:

STEVE@SAURENINC.COM

Address:

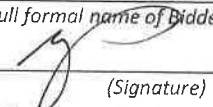
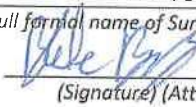
PO Box 628

NEWCASTLE, CA 95658

Bidder's Contractor License No.: (if applicable)

1029453

BID BOND (PENAL SUM FORM)

<p>Bidder Name: (SAUREN CONSTRUCTION INC) Address (principal place of business): (P O BOX 628, NEWCASTLE, CA 95658)</p>	<p>Surety Name: (Old Republic Surety Company) Address (principal place of business): 445 S. Moorland Road, Suite 200 (Brookfield, WI 53005)</p>
<p>Owner Name: Del Paso Manor Water District Address (principal place of business): 1817 Maryal Dr #300 Sacramento CA, 95864</p>	<p>Bid Project (name and location): Well No. 9 Emergency Generator Project 2701 Avalon Dr Sacramento CA, 95821 Bid Due Date: (10/15/2024)</p>
<p>Bond Penal Sum: (\$ 15,000.00) Date of Bond: (10/15/2024)</p>	
<p>Surety and Bidder, intending to be legally bound hereby, subject to the terms set forth in this Bid Bond, do each cause this Bid Bond to be duly executed by an authorized officer, agent, or representative.</p>	
<p>Bidder SAUREN CONSTRUCTION INC (Full formal name of Bidder)</p>	<p>Surety OLD REPUBLIC SURETY COMPANY (Full formal name of Surety) (corporate seal)</p>
<p>By:  (Signature)</p>	<p>By:  (Signature) (Attach Power of Attorney)</p>
<p>Name: STEVEN MAYS (Printed or typed)</p>	<p>Name: Blake Beverly (Printed or typed)</p>
<p>Title: PRESIDENT</p>	<p>Title: Attorney-in-Fact</p>
<p>Attest: _____ (Signature)</p>	<p>Attest: N/A (Signature)</p>
<p>Name: _____ (Printed or typed)</p>	<p>Name: N/A (Printed or typed)</p>
<p>Title: _____</p>	<p>Title: N/A</p>
<p><i>Notes: (1) Note: Addresses are to be used for giving any required notice. (2) Provide execution by any additional parties, such as joint venturers, if necessary.</i></p>	

1. Bidder and Surety, jointly and severally, bind themselves, their heirs, executors, administrators, successors, and assigns to pay to Owner upon default of Bidder the penal sum set forth on the face of this Bond. Payment of the penal sum is the extent of Bidder's and Surety's liability. Recovery of such penal sum under the terms of this Bond will be Owner's sole and exclusive remedy upon default of Bidder.
2. Default of Bidder occurs upon the failure of Bidder to deliver within the time required by the Bidding Documents (or any extension thereof agreed to in writing by Owner) the executed Agreement required by the Bidding Documents and any performance and payment bonds required by the Bidding Documents.
3. This obligation will be null and void if:
 - 3.1. Owner accepts Bidder's Bid and Bidder delivers within the time required by the Bidding Documents (or any extension thereof agreed to in writing by Owner) the executed Agreement required by the Bidding Documents and any performance and payment bonds required by the Bidding Documents, or
 - 3.2. All Bids are rejected by Owner, or
 - 3.3. Owner fails to issue a Notice of Award to Bidder within the time specified in the Bidding Documents (or any extension thereof agreed to in writing by Bidder and, if applicable, consented to by Surety when required by Paragraph 5 hereof).
4. Payment under this Bond will be due and payable upon default of Bidder and within 30 calendar days after receipt by Bidder and Surety of written notice of default from Owner, which notice will be given with reasonable promptness, identifying this Bond and the Project and including a statement of the amount due.
5. Surety waives notice of any and all defenses based on or arising out of any time extension to issue Notice of Award agreed to in writing by Owner and Bidder, provided that the total time for issuing Notice of Award including extensions does not in the aggregate exceed 120 days from the Bid due date without Surety's written consent.
6. No suit or action will be commenced under this Bond prior to 30 calendar days after the notice of default required in Paragraph 4 above is received by Bidder and Surety, and in no case later than one year after the Bid due date.
7. Any suit or action under this Bond will be commenced only in a court of competent jurisdiction located in the state in which the Project is located.
8. Notices required hereunder must be in writing and sent to Bidder and Surety at their respective addresses shown on the face of this Bond. Such notices may be sent by personal delivery, commercial courier, or by United States Postal Service registered or certified mail, return receipt requested, postage pre-paid, and will be deemed to be effective upon receipt by the party concerned.
9. Surety shall cause to be attached to this Bond a current and effective Power of Attorney evidencing the authority of the officer, agent, or representative who executed this Bond on behalf of Surety to execute, seal, and deliver such Bond and bind the Surety thereby.
10. This Bond is intended to conform to all applicable statutory requirements. Any applicable requirement of any applicable statute that has been omitted from this Bond will be deemed to be included herein as if set forth at length. If any provision of this Bond conflicts with any applicable statute, then the provision of said statute governs and the remainder of this Bond that is not in conflict therewith continues in full force and effect.
11. The term "Bid" as used herein includes a Bid, offer, or proposal as applicable.

ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

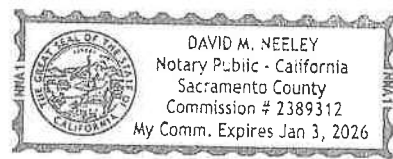
State of California
County of Sacramento

On October 15, 2024 before me, David M. Neeley, Notary Public
(insert name and title of the officer)

personally appeared Blake Beverly
who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Signature David M. Neeley (Seal)



OLD REPUBLIC SURETY COMPANY

POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS: That OLD REPUBLIC SURETY COMPANY, a Wisconsin stock insurance corporation, does make, constitute and appoint:

Jacob Ellen, James Drake, David Neeley, Blake Beverly, Jesse Newborn III, Maureen Hallett of Sacramento, CA

its true and lawful Attorney(s)-in-Fact, with full power and authority for and on behalf of the company as surety, to execute and deliver and affix the seal of the company thereto (if a seal is required), bonds, undertakings, recognizances or other written obligations in the nature thereof, (other than bail bonds, bank depository bonds, mortgage deficiency bonds, mortgage guaranty bonds, guarantees of installment paper and note guaranty bonds, self-insurance workers compensation bonds guaranteeing payment of benefits, or black lung bonds), as follows:

ALL WRITTEN INSTRUMENTS

and to bind OLD REPUBLIC SURETY COMPANY thereby, and all of the acts of said Attorneys-in-Fact, pursuant to these presents, are ratified and confirmed. This appointment is made under and by authority of the board of directors at a special meeting held on February 18, 1982.

This Power of Attorney is signed and sealed by facsimile under and by the authority of the following resolutions adopted by the board of directors of the OLD REPUBLIC SURETY COMPANY on February 18, 1982.

RESOLVED that, the president, any vice-president or assistant vice president, in conjunction with the secretary or any assistant secretary, may appoint attorneys-in-fact or agents with authority as defined or limited in the instrument evidencing the appointment in each case, for and on behalf of the company to execute and deliver and affix the seal of the company to bonds, undertakings, recognizances, and suretyship obligations of all kinds; and said officers may remove any such attorney-in-fact or agent and revoke any Power of Attorney previously granted to such person.

RESOLVED FURTHER, that any bond, undertaking, recognizance, or suretyship obligation shall be valid and binding upon the Company

- (i) when signed by the president, any vice president or assistant vice president, and attested and sealed (if a seal be required) by any secretary or assistant secretary; or
- (ii) when signed by the president, any vice president or assistant vice president, secretary or assistant secretary, and countersigned and sealed (if a seal be required) by a duly authorized attorney-in-fact or agent; or
- (iii) when duly executed and sealed (if a seal be required) by one or more attorneys-in-fact or agents pursuant to and within the limits of the authority evidenced by the Power of Attorney issued by the company to such person or persons.

RESOLVED FURTHER that the signature of any authorized officer and the seal of the company may be affixed by facsimile to any Power of Attorney or certification thereof authorizing the execution and delivery of any bond, undertaking, recognizance, or other suretyship obligations of the company; and such signature and seal when so used shall have the same force and effect as though manually affixed.

IN WITNESS WHEREOF, OLD REPUBLIC SURETY COMPANY has caused these presents to be signed by its proper officer, and its corporate seal to be affixed this 18th day of September, 2024.

OLD REPUBLIC SURETY COMPANY

Karen J. Haffner
Assistant Secretary



Alan Pavlic
President

STATE OF WISCONSIN, COUNTY OF WAUKESHA - SS

On this 18th day of September, 2024, personally came before me, Alan Pavlic and Karen J Haffner, to me known to be the individuals and officers of the OLD REPUBLIC SURETY COMPANY who executed the above instrument, and they each acknowledged the execution of the same, and being by me duly sworn, did severally depose and say: that they are the said officers of the corporation aforesaid, and that the seal affixed to the above instrument is the seal of the corporation, and that said corporate seal and their signatures as such officers were duly affixed and subscribed to the said instrument by the authority of the board of directors of said corporation.



Kathryn R. Pearson
Notary Public

My Commission Expires: September 28, 2026
(Expiration of notary's commission does not invalidate this instrument)

CERTIFICATE

I, the undersigned, assistant secretary of the OLD REPUBLIC SURETY COMPANY, a Wisconsin corporation, CERTIFY that the foregoing and attached Power of Attorney remains in full force and has not been revoked; and furthermore, that the Resolutions of the board of directors set forth in the Power of Attorney, are now in force.



Signed and sealed at the City of Brookfield, WI this 15th day of October, 2024.

Karen J. Haffner
Assistant Secretary

31 1033

ORSC 22262 (3-06)

California Contractors Ins

1. Bidder and Surety, jointly and severally, bind themselves, their heirs, executors, administrators, successors, and assigns to pay to Owner upon default of Bidder the penal sum set forth on the face of this Bond. Payment of the penal sum is the extent of Bidder's and Surety's liability. Recovery of such penal sum under the terms of this Bond will be Owner's sole and exclusive remedy upon default of Bidder.
2. Default of Bidder occurs upon the failure of Bidder to deliver within the time required by the Bidding Documents (or any extension thereof agreed to in writing by Owner) the executed Agreement required by the Bidding Documents and any performance and payment bonds required by the Bidding Documents.
3. This obligation will be null and void if:
 - 3.1. Owner accepts Bidder's Bid and Bidder delivers within the time required by the Bidding Documents (or any extension thereof agreed to in writing by Owner) the executed Agreement required by the Bidding Documents and any performance and payment bonds required by the Bidding Documents, or
 - 3.2. All Bids are rejected by Owner, or
 - 3.3. Owner fails to issue a Notice of Award to Bidder within the time specified in the Bidding Documents (or any extension thereof agreed to in writing by Bidder and, if applicable, consented to by Surety when required by Paragraph 5 hereof).
4. Payment under this Bond will be due and payable upon default of Bidder and within 30 calendar days after receipt by Bidder and Surety of written notice of default from Owner, which notice will be given with reasonable promptness, identifying this Bond and the Project and including a statement of the amount due.
5. Surety waives notice of any and all defenses based on or arising out of any time extension to issue Notice of Award agreed to in writing by Owner and Bidder, provided that the total time for issuing Notice of Award including extensions does not in the aggregate exceed 120 days from the Bid due date without Surety's written consent.
6. No suit or action will be commenced under this Bond prior to 30 calendar days after the notice of default required in Paragraph 4 above is received by Bidder and Surety, and in no case later than one year after the Bid due date.
7. Any suit or action under this Bond will be commenced only in a court of competent jurisdiction located in the state in which the Project is located.
8. Notices required hereunder must be in writing and sent to Bidder and Surety at their respective addresses shown on the face of this Bond. Such notices may be sent by personal delivery, commercial courier, or by United States Postal Service registered or certified mail, return receipt requested, postage pre-paid, and will be deemed to be effective upon receipt by the party concerned.
9. Surety shall cause to be attached to this Bond a current and effective Power of Attorney evidencing the authority of the officer, agent, or representative who executed this Bond on behalf of Surety to execute, seal, and deliver such Bond and bind the Surety thereby.
10. This Bond is intended to conform to all applicable statutory requirements. Any applicable requirement of any applicable statute that has been omitted from this Bond will be deemed to be included herein as if set forth at length. If any provision of this Bond conflicts with any applicable statute, then the provision of said statute governs and the remainder of this Bond that is not in conflict therewith continues in full force and effect.
11. The term "Bid" as used herein includes a Bid, offer, or proposal as applicable.

ARTICLE 1—GENERAL INFORMATION

1.01 Provide contact information for the Business:

Legal Name of Business:		SAUREN CONSTRUCTION INC.	
Corporate Office			
Name:	STEVEN MAYS	Phone number:	916-271-2623
Title:	PRESIDENT	Email address:	STEVE@SAURENINC.COM
Business address of corporate office:		PO BOX 628	
		NEWCASTLE, CA 95658	
Local Office			
Name:	STEVEN MAYS	Phone number:	916-271-2623
Title:	PRESIDENT	Email address:	STEVE@SAURENINC.COM
Business address of local office:		300 DUTCH RAVINE LANE	
		NEWCASTLE, CA 95658	

1.02 Provide information on the Business's organizational structure:

Form of Business:	<input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> Partnership <input checked="" type="checkbox"/> Corporation		
<input type="checkbox"/> Limited Liability Company <input type="checkbox"/> Joint Venture comprised of the following companies:			
1.			
2.			
3.			
Provide a separate Qualification Statement for each Joint Venturer.			
Date Business was formed:	2017	State in which Business was formed:	CA
Is this Business authorized to operate in the Project location?		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Pending	

1.03 Identify all businesses that own Business in whole or in part (25% or greater), or that are wholly or partly (25% or greater) owned by Business:

Name of business:	N/A	Affiliation:	
Address:			
Name of business:		Affiliation:	
Address:			
Name of business:		Affiliation:	
Address:			

1.04 Provide information regarding the Business's officers, partners, and limits of authority.

Name:	STEVEN MAYS	Title:	PRESIDENT
Authorized to sign contracts:	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Limit of Authority:	\$ N/A
Name:	KELLY MAYS	Title:	SECRETARY
Authorized to sign contracts:	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Limit of Authority:	\$ N/A
Name:		Title:	
Authorized to sign contracts:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Limit of Authority:	\$
Name:		Title:	

ARTICLE 2—LICENSING

2.01 Provide information regarding licensure for Business:

Name of License:	CONTRACTOR LICENSE		
Licensing Agency:	CONTRACTORS STATE LICENSE BOARD		
License No:	1029453	Expiration Date:	7/31/2025
Name of License:			
Licensing Agency:			
License No:		Expiration Date:	

ARTICLE 3—DIVERSE BUSINESS CERTIFICATIONS

3.01 Provide information regarding Business's Diverse Business Certification, if any. Provide evidence of current certification.

Certification	Certifying Agency	Certification Date
<input checked="" type="checkbox"/> Disadvantaged Business Enterprise	CALTRANS	4/1/2024
<input type="checkbox"/> Minority Business Enterprise		
<input type="checkbox"/> Woman-Owned Business Enterprise		
<input checked="" type="checkbox"/> Small Business Enterprise	DGS	9/29/2022
<input type="checkbox"/> Disabled Business Enterprise		
<input type="checkbox"/> Veteran-Owned Business Enterprise		
<input type="checkbox"/> Service-Disabled Veteran-Owned Business		
<input type="checkbox"/> HUBZone Business (Historically Underutilized) Business		
<input type="checkbox"/> Other		
<input type="checkbox"/> None		

ARTICLE 4—SAFETY

4.01 Provide information regarding Business’s safety organization and safety performance.

Name of Business’s Safety Officer:	STEVEN MAYS	
Safety Certifications		
Certification Name	Issuing Agency	Expiration
NEPA CONSTRUCTION SITE FIRE SAFETY		

4.02 Provide Worker’s Compensation Insurance Experience Modification Rate (EMR), Total Recordable Frequency Rate (TRFR) for incidents, and Total Number of Recorded Manhours (MH) for the last 3 years and the EMR, TRFR, and MH history for the last 3 years of any proposed Subcontractor(s) that will provide Work valued at 10% or more of the Contract Price. Provide documentation of the EMR history for Business and Subcontractor(s).

Year	23-2024			22-2023			21-2022		
Company	EMR	TRFR	MH	EMR	TRFR	MH	EMR	TRFR	MH
CLEAR SPRING - BTIS	NONE	NONE	NONE						
SCIF				NONE	NONE	NONE	NONE	NONE	NONE

ARTICLE 5—FINANCIAL

5.01 Provide information regarding the Business’s financial stability. Provide the most recent audited financial statement, and if such audited financial statement is not current, also provide the most current financial statement.

Financial Institution:	SAFE CREDIT UNION	
Business address:	2295 IRON POINT ROAD, STE 100 FOLSOM, CA 95630	
Date of Business’s most recent financial statement:	2023	<input checked="" type="checkbox"/> Attached
Date of Business’s most recent audited financial statement:	2023	<input checked="" type="checkbox"/> Attached
Financial indicators from the most recent financial statement		
Contractor’s Current Ratio (Current Assets ÷ Current Liabilities)		
Contractor’s Quick Ratio ((Cash and Cash Equivalents + Accounts Receivable + Short Term Investments) ÷ Current Liabilities)		

ARTICLE 6—SURETY INFORMATION

6.01 Provide information regarding the surety company that will issue required bonds on behalf of the Business, including but not limited to performance and payment bonds.

Surety Name:	OLD REPUBLIC SURETY COMPANY		
Surety is a corporation organized and existing under the laws of the state of:	WI		
Is surety authorized to provide surety bonds in the Project location?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
Is surety listed in "Companies Holding Certificates of Authority as Acceptable Sureties on Federal Bonds and as Acceptable Reinsuring Companies" published in Department Circular 570 (as amended) by the Bureau of the Fiscal Service, U.S. Department of the Treasury?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
Mailing Address (principal place of business):	445 S. MOORLAND ROAD, SUITE 200 BROOKFIELD, WI 53005		
Physical Address (principal place of business):	445 S. MOORLAND ROAD, SUITE 200 BROOKFIELD, WI 53005		
Phone (main):	800-217-1792	Phone (claims):	800-217-1792

ARTICLE 7—INSURANCE

7.01 Provide information regarding Business's insurance company(s), including but not limited to its Commercial General Liability carrier. Provide information for each provider.

Name of insurance provider, and type of policy (CLE, auto, etc.):			
Insurance Provider	Type of Policy (Coverage Provided)		
ALLISON SCHEIER INSURANCE CARRIER: BERKELEY ASSURANCE CO.	GENERAL LIABILITY (COMMERCIAL)		
Are providers licensed or authorized to issue policies in the Project location?		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Does provider have an A.M. Best Rating of A-VII or better?		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Mailing Address (principal place of business):	3100 FITE CIRCLE SUITE 102 SACRAMENTO, CA 95827		
Physical Address (principal place of business):	3100 FITE CIRCLE SUITE 102 SACRAMENTO, CA 95827		
Phone (main):	916-859-0310	Phone (claims):	916-859-0310

EJCDC C-451, Qualifications Statement.

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ARTICLE 8—CONSTRUCTION EXPERIENCE

8.01 Provide information that will identify the overall size and capacity of the Business.

Average number of current full-time employees:	4
Estimate of revenue for the current year:	\$ 2.5 M
Estimate of revenue for the previous year:	\$ 2.1 M

8.02 Provide information regarding the Business’s previous contracting experience.

Years of experience with projects like the proposed project:		25 YRS	
As a general contractor:	<input checked="" type="checkbox"/>	As a joint venturer:	<input type="checkbox"/>
Has Business, or a predecessor in interest, or an affiliate identified in Paragraph 1.03:			
Been disqualified as a bidder by any local, state, or federal agency within the last 5 years?			
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Been barred from contracting by any local, state, or federal agency within the last 5 years?			
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Been released from a bid in the past 5 years? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Defaulted on a project or failed to complete any contract awarded to it? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Refused to construct or refused to provide materials defined in the contract documents or in a change order? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Been a party to any currently pending litigation or arbitration? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Provide full details in a separate attachment if the response to any of these questions is Yes.			

8.03 List all projects currently under contract in Schedule A and provide indicated information.

8.04 List a minimum of three and a maximum of six projects completed in the last 5 years in Schedule B and provide indicated information to demonstrate the Business’s experience with projects similar in type and cost of construction.

8.05 In Schedule C, provide information on key individuals whom Business intends to assign to the Project. Provide resumes for those individuals included in Schedule C. Key individuals include the Project Manager, Project Superintendent, Quality Manager, and Safety Manager. Resumes may be provided for Business’s key leaders as well.

ARTICLE 9—REQUIRED ATTACHMENTS


9.01 Provide the following information with the Statement of Qualifications:

- A. If Business is a Joint Venture, separate Qualifications Statements for each Joint Venturer, as required in Paragraph 1.02.
- B. Diverse Business Certifications if required by Paragraph 3.01.
- C. Certification of Business’s safety performance if required by Paragraph 4.02.
- D. Financial statements as required by Paragraph 5.01.

- E. Attachments providing additional information as required by Paragraph 8.02.
- F. Schedule A (Current Projects) as required by Paragraph 8.03.
- G. Schedule B (Previous Experience with Similar Projects) as required by Paragraph 8.04.
- H. Schedule C (Key Individuals) and resumes for the key individuals listed, as required by Paragraph 8.05.
- I. Additional items as pertinent.

This Statement of Qualifications is offered by:

Business: SAUREN CONSTRUCTION INC.
(typed or printed name of organization)


By: 
(individual's signature)

Name: STEVEN MAYS
(typed or printed)

Title: PRESIDENT
(typed or printed)

Date: 10/15/2024
(date signed)

(If Business is a corporation, a partnership, or a joint venture, attach evidence of authority to sign.)

Attest: 
(individual's signature)

Name: STEVEN MAYS
(typed or printed)

Title: PRESIDENT
(typed or printed)

Address for giving notices:
PO BOX 628
NEWCASTLE, CA 95658

Designated Representative:

Name: STEVEN MAYS
(typed or printed)

Title: PRESIDENT
(typed or printed)

Address:
PO BOX 628
NEWCASTLE, CA 95658

Phone: 916-271-2623

Email: STEVE@SAURENINC.COM

Sauren Construction Inc.

Balance Sheet

As of December 31, 2023

	<u>Dec 31, 23</u>
ASSETS	
Current Assets	
Checking/Savings	
Safe Credit Union	184,332.38
SAFE Credit Union (Savings)	1.03
Total Checking/Savings	<u>184,333.41</u>
Accounts Receivable	
Accounts Receivable	260,611.36
Total Accounts Receivable	<u>260,611.36</u>
Total Current Assets	<u>444,944.77</u>
Fixed Assets	
Accumulated Depreciation	-11,313.00
Furniture and Equipment	80,397.33
Total Fixed Assets	<u>69,084.33</u>
Other Assets	
Office Rental Deposit	1,425.00
Total Other Assets	<u>1,425.00</u>
TOTAL ASSETS	<u><u>515,454.10</u></u>
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Credit Cards	
New Credit Card	18,377.17
Total Credit Cards	<u>18,377.17</u>
Other Current Liabilities	
Due- Steve Mays	10,791.97
Payroll Liabilities	-159.04
Total Other Current Liabilities	<u>10,632.93</u>
Total Current Liabilities	<u>29,010.10</u>
Total Liabilities	29,010.10
Equity	
Capital Stock	10,000.00
Frank Crain S/H Distribution	-56,251.00
Opening Balance Equity	-20,000.00
Retained Earnings	131,940.89
Net Income	420,754.11
Total Equity	<u>486,444.00</u>
TOTAL LIABILITIES & EQUITY	<u><u>515,454.10</u></u>

Sauren Construction Inc.
Profit & Loss
 January through December 2023

	Jan - Dec 23
Ordinary Income/Expense	
Income	
Construction Income	2,264,151.68
Total Income	2,264,151.68
Cost of Goods Sold	
Blueprints and Reproduction	1,335.95
Bond Expense	6,088.00
Construction Materials Costs	303,180.66
Equipment Rental for Jobs	19,587.08
Field labor	247,924.76
Other Construction Costs	15,816.58
Subcontractors Expense	1,104,116.16
Tools and Small Equipment	733.95
Worker's Compensation Insurance	434.25
Total COGS	1,699,217.39
Gross Profit	564,934.29
Expense	
Auto and Truck Expenses	
Fuel	7,158.38
Auto and Truck Expenses - Other	4,850.06
Total Auto and Truck Expenses	12,008.44
Business Licenses and Permits	14,677.67
Insurance Expense	28,572.98
Marketing	2,395.06
Meals and Entertainment- Client	313.99
Office Expense	4,662.53
Office Supplies	488.51
Payroll Expense	
Laborer Payroll	3,468.48
Payroll Processing Fee	1,094.38
PW- Training Fund	108.57
Payroll Expense - Other	-375.00
Total Payroll Expense	4,296.43
Payroll Expenses	67,017.16
Professional Fees	3,350.00
Rent Expense	3,145.00
Telephone Expense	304.38
Uniform	2,148.03
Total Expense	143,380.18
Net Ordinary Income	421,554.11
Other Income/Expense	
Other Expense	
Federal Taxes	800.00
Total Other Expense	800.00
Net Other Income	-800.00
Net Income	420,754.11

Business & Contact Information

BUSINESS NAME	SAUREN CONSTRUCTION INC.
OWNER	Mr. STEVEN MAYS
ADDRESS	300 DUTCH RAVINE LANE NEWCASTLE, CA 95658 [map]
PHONE	916-414-0444 Ext. 1
EMAIL	steve@saureninc.com
WEBSITE	http://www.saurenconstruction.com
ETHNICITY	Black American
GENDER	Male
COUNTY	Sacramento (CA)

Certification Information

CERTIFYING AGENCY	California Department of Transportation
CERTIFICATION TYPE	DBE - Disadvantaged Business Enterprise
CERTIFIED BUSINESS DESCRIPTION	Construction

Commodity Codes

Code	Description
CA WCC C1601	CLEARING & GRUBBING
CA WCC C1910	GRADING
CA WCC C1980	IMPORTED BORROW
CA WCC C3000	CONCRETE PUMPING
CA WCC C4040	CLEAN & SEAL PAVEMENT JOINTS – ROUT & SEAL CRACKS
NAICS 237310	Highway, Street, and Bridge Construction
NAICS 237990	Other Heavy and Civil Engineering Construction
NAICS 238110	Poured Concrete Foundation and Structure Contractors

NAICS 238910

Site Preparation Contractors

NAICS 238990

All Other Specialty Trade Contractors

Additional Information

WORK DISTRICTS/REGIONS

Sacramento, San Joaquin

CUCP PUBLIC DIRECTORY
CERTIFICATION NUMBER

44795

This profile was generated on 10/15/2024



PO Box 628
Newcastle, CA 95658
916.414.0444
saurenconstruction.com
CSLB# 1029453
DIR# 1000051965

SUB-CONTRACTORS / SUPPLIERS

Electrical

Frank Crain I President
520 Glide Ave #E
West Sacramento, CA 95691
M 916.317.4076
O 916.585.7322
CSLB 1068774
DIR 1000669704

Underground

Robie Wells
Project Manager
WELCO Underground Construction, Inc.
4708 Roseville Road, Suite 102
North Highlands, CA 95660
916-770-7379 Cell
CSLB #959913

Concrete

GED Industries
P.O. Box 875
Alta, CA 95701
(916) 870-3739
CSLB #833987

Asphalt

Sierra Asphalt Inc
3755 Omec Circle Unit 2
Rancho Cordova, CA 95742
(916) 635-9898
CSLB#457414
DIR 1000001305

Plumbing

Perry's Plumbing & Piping
925 U St. Rio Linda CA.
CSLB#989585
DIR#1001164653
916.947.568



PO Box 628
Newcastle, CA 95658
916.414.0444
saurenconstruction.com
CSLB# 1029453
DIR# 1000051965

SUB-CONTRACTORS / SUPPLIERS

Aggregate

Teichert Aggregates

3500 American River Drive

Sacramento, CA 95864

Phone: 916-484-3011

CSLB#8



BA20241020983

B2765-5243 05/24/2024 5:02 PM Received by California Secretary of State



STATE OF CALIFORNIA
Office of the Secretary of State
STATEMENT OF INFORMATION
CORPORATION

California Secretary of State
 1500 11th Street
 Sacramento, California 95814
 (916) 657-5448

For Office Use Only

-FILED-

File No.: BA20241020983

Date Filed: 5/24/2024

Entity Details			
Corporation Name	SAUREN CONSTRUCTION INC		
Entity No.	4034814		
Formed In	CALIFORNIA		
Street Address of Principal Office of Corporation			
Principal Address	300 DUTCH RAVINE LANE NEWCASTLE, CA 95658		
Mailing Address of Corporation			
Mailing Address	PO BOX 628 NEWCASTLE, CA 95658		
Attention			
Street Address of California Office of Corporation			
Street Address of California Office	300 DUTCH RAVINE LANE NEWCASTLE, CA 95658		
Officers			
Officer Name	Officer Address	Position(s)	
STEVEN DAVID MAYS	PO BOX 628 NEWCASTLE, CA 95658	Chief Executive Officer	
Kelly Ann Mays	PO Box 628 Newcastle, CA 95658	Secretary, Chief Financial Officer	
Additional Officers			
Officer Name	Officer Address	Position	Stated Position
None Entered			
Directors			
Director Name	Director Address		
Steven David Mays	PO Box 628 Newcastle, CA 95658		
Kelly Ann Mays	PO Box 628 Newcastle, CA 95658		
The number of vacancies on Board of Directors is: 0			
Agent for Service of Process			
Agent Name	KELLY ANN MAYS		
Agent Address	300 DUTCH RAVINE LANE NEWCASTLE, CA 95658		
Type of Business			
Type of Business	Sauren Construction Inc.		
Email Notifications			
Opt-in Email Notifications	Yes, I opt-in to receive entity notifications via email.		
Labor Judgment			

No Officer or Director of this Corporation has an outstanding final judgment issued by the Division of Labor Standards Enforcement or a court of law, for which no appeal therefrom is pending, for the violation of any wage order or provision of the Labor Code.

Electronic Signature

By signing, I affirm that the information herein is true and correct and that I am authorized by California law to sign.

Kelly Mays

05/24/2024

Signature

Date

All businesses are encouraged to provide voluntary diversity data information in their CaleProcure profiles. The data will help us shape policies and develop strategies to improve opportunities for all businesses to contract with the state.

Click [HERE](https://fiscal.cdn.prismic.io/fiscal/394445b2-9d0e-40a3-b940-9315c3783793_Diversity+Data+Procedures+%28Registered%29+%281%29.pdf) (https://fiscal.cdn.prismic.io/fiscal/394445b2-9d0e-40a3-b940-9315c3783793_Diversity+Data+Procedures+%28Registered%29+%281%29.pdf)for instructions. More information is available on the Statewide Supplier Diversity Program (https://www.dgs.ca.gov/PD/About/Page-Content/PD-Branch-Intro-Accordion-List/Statewide-Supplier-Diversity-Program/Statewide-Supplier-Diversity-Program) page.

Certification Profile

State of California Certification



Certification ID: 2012545

Legal Business Name

Sauren Construction Inc.

Doing Business As (DBA) Name1

Doing Business As (DBA) Name2

Office Phone Number

916/414-0444

Business Fax Number

Business Web Address

www.saurenconstruction.com (http://www.saurenconstruction.com)

Service Areas

El Dorado , Placer , Sacramento , San Joaquin , Solano , Yolo , Yuba

Address

P.O. Box 628

Newcastle

CA 95658

Email:

steve@saureninc.com (mailto:steve@saureninc.com)

Total Number of Employees

3

Business Types

Construction , Service

[View Keywords](#)

[View Classifications](#)

[View Supplier Diversity Information](#)

Active Certifications

?

Certification Type	Status	From	To
SB(Micro)	Approved	09/29/2022	03/31/2025

Schedule A—Current Projects

Name of Organization		OFFICE OF EMERGENCY SERVICES	
Project Owner	NAME DES LLC	Project Name	GENERATOR INSTALLATION
General Description of Project		EMERGENCY BACKUP GENERATORS	
Project Cost	\$ 228,264.00	Date Project	9/25/2024
Key Project Personnel	Project Manager	Project Superintendent	Safety Manager
Name	STEVE MAYS		
Reference Contact Information (listing names indicates approval to contacting the names individuals as a reference)			
Owner	NAME DES LLC	Organization	NEWMARK
Designer	DANE KEURDOW		916-770-8900 SARA.JACKSON@NMARK.COM
Construction Manager	HEATHER BOYD		916-214-2333 DWKENGINEERING@COMCAST.NET
	ACA, RESD		916-375-4123 HEATHER.BOYD@DGS.CA.GOV
Project Owner	CHILD ABUSE PREVENTION CENTER	Project Name	TENANT IMPROVEMENTS
General Description of Project	T.I. 4700 ROSEVILLE ROAD, SUITE 201		
Project Cost	\$ 67,762.00	Date Project	8/30/2024
Key Project Personnel	Project Manager	Project Superintendent	Safety Manager
Name	STEVE MAYS		
Reference Contact Information (listing names indicates approval to contacting the names individuals as a reference)			
Owner	CAPC - FAITH ROBERTS	Organization	CAPC
Designer			916-244-1935 froberts@the-capcenter.org
Construction Manager	KENC ALTENDON		530-219-6219 kenc.altendon@the-capcenter.org
Project Owner	THERMAL CONDUCTIVE BONDING	Project Name	INTERIOR IMPROVEMENTS
General Description of Project	T.I. 6210 88TH STREET, SACRAMENTO CA 95828		
Project Cost	\$ 89,640.00	Date Project	8/9/2024
Key Project Personnel	Project Manager	Project Superintendent	Safety Manager
Name	STEVE MAYS		
Reference Contact Information (listing names indicates approval to contacting the names individuals as a reference)			
Owner		Organization	
Designer			
Construction Manager	RYAN SCATENA		408-230-6256 Ryan@tchondry.com

Schedule B—Previous Experience with Similar Projects

Name of Organization	City of Sacramento		Project Name	FIRE STATION # 2 EMERGENCY GENERATOR	
Project Owner	City of Sacramento		Date Project	6/11/2020	
General Description of Project	INSTALLATION OF EMERGENCY GENERATOR				
Project Cost	\$ 174,898.00				
Key Project Personnel	Project Manager	Project Superintendent	Safety Manager	Quality Control Manager	
Name	STEVE MAYS	STEVE MAYS	STEVE MAYS	STEVE MAYS	
Reference Contact Information (listing names indicates approval to contacting the names individuals as a reference)					
Owner	Name	Title/Position	Organization	Telephone	Email
Designer	Kirsten Wise	Contract Specialist	City of Sacramento	916-808-8427	JG LIVERS @ City of Sacramento.org
Construction Manager	WLC Architects			916-555-9922	
	FRANK CRAN	PM	SARVEN INC	916-414-0444	FRANK @ SARVEN INC .COM
Project Owner	CITY OF LODI				
General Description of Project	INSTALLATION OF EMERGENCY BACKUP GENERATOR				
Project Cost	\$ 374,971.00				
Key Project Personnel	Project Manager	Project Superintendent	Safety Manager	Quality Control Manager	
Name	STEVE MAYS	FRANK CRAN	STEVE MAYS	STEVE MAYS	
Reference Contact Information (listing names indicates approval to contacting the names individuals as a reference)					
Owner	Name	Title/Position	Organization	Telephone	Email
Designer	City of Lodi	Associate Engineer	City of Lodi	209-269-4904	Jbillingsmeir @ Lodi.gov
Construction Manager	Lynnan Chang	Engineer	City of Lodi	209-269-4889	arichile @ Lodi.gov
	GARY WIMAN	PROJECT MANAGER	City of Lodi	209-484-1619	G WIMAN @ Lodi.gov
Project Owner	STATE OF CALIFORNIA				
General Description of Project	9th FLOOR ELECTRICAL UPGRADE				
Project Cost	\$ 60,000.00				
Key Project Personnel	Project Manager	Project Superintendent	Safety Manager	Quality Control Manager	
Name	STEVE MAYS	STEVE MAYS	STEVE MAYS	STEVE MAYS	
Reference Contact Information (listing names indicates approval to contacting the names individuals as a reference)					
Owner	Name	Title/Position	Organization	Telephone	Email
Designer	DOJ	SARA THAMER-PM	DGS	916-708-0239	Sarah.Thamer @ DGS .CA.GOV
Construction Manager	JEFF KELLY	ENGINEER	DGS	N/A	JKelly @ DGS .CA.GOV
	Troy Whitfield	Project Engineer		916-210-6616	JEFF KELLY @ DGS .CA.GOV

Schedule C—Key Individuals

Project Manager			
Name of individual		STEVEN MAYS	
Years of experience as project manager		25 YRS	
Years of experience with this organization		25 YRS	
Number of similar projects as project manager			
Number of similar projects in other positions			
Current Project Assignments			
Name of assignment		Percent of time used for this project	Estimated project completion date
Reference Contact Information (listing names indicates approval to contact named individuals as a reference)			
Name		Name	
Title/Position		Title/Position	
Organization		Organization	
Telephone		Telephone	
Email		Email	
Project		Project	
Candidate's role on project		Candidate's role on project	
Project Superintendent			
Name of individual		STEVEN MAYS	
Years of experience as project superintendent		25 YRS	
Years of experience with this organization		25 YRS	
Number of similar projects as project superintendent			
Number of similar projects in other positions			
Current Project Assignments			
Name of assignment		Percent of time used for this project	Estimated project completion date
Reference Contact Information (listing names indicates approval to contact named individuals as a reference)			
Name		Name	
Title/Position		Title/Position	
Organization		Organization	
Telephone		Telephone	
Email		Email	
Project		Project	
Candidate's role on project		Candidate's role on project	

Safety Manager			
Name of individual		STEVEN MAYS	
Years of experience as project manager		25 YRS	
Years of experience with this organization		25 YRS	
Number of similar projects as project manager			
Number of similar projects in other positions			
Current Project Assignments			
Name of assignment		Percent of time used for this project	Estimated project completion date
Reference Contact Information (listing names indicates approval to contact named individuals as a reference)			
Name		Name	
Title/Position		Title/Position	
Organization		Organization	
Telephone		Telephone	
Email		Email	
Project		Project	
Candidate's role on project		Candidate's role on project	
Quality Control Manager			
Name of individual		STEVEN MAYS	
Years of experience as project superintendent		25 YRS	
Years of experience with this organization		25 YRS	
Number of similar projects as project superintendent			
Number of similar projects in other positions			
Current Project Assignments			
Name of assignment		Percent of time used for this project	Estimated project completion date
Reference Contact Information (listing names indicates approval to contact named individuals as a reference)			
Name		Name	
Title/Position		Title/Position	
Organization		Organization	
Telephone		Telephone	
Email		Email	
Project		Project	
Candidate's role on project		Candidate's role on project	

BID FORM FOR CONSTRUCTION CONTRACT

The terms used in this Bid with initial capital letters have the meanings stated in the Instructions to Bidders, the General Conditions, and the Supplementary Conditions.

ARTICLE 1—OWNER AND BIDDER

- 1.01 This Bid is submitted through the designated website.
- 1.02 The undersigned Bidder proposes and agrees, if this Bid is accepted, to enter into an Agreement with Owner in the form included in the Bidding Documents to perform all Work as specified or indicated in the Bidding Documents for the prices and within the times indicated in this Bid and in accordance with the other terms and conditions of the Bidding Documents.

ARTICLE 2—ATTACHMENTS TO THIS BID

- 2.01 The following documents are submitted with and made a condition of this Bid:
 - A. Required Bid security;
 - B. List of Proposed Subcontractors;
 - C. List of Proposed Suppliers;
 - D. Evidence of authority to do business in the state of the Project; or a written covenant to obtain such authority within the time for acceptance of Bids;
 - E. Contractor’s license number as evidence of Bidder’s State Contractor’s License or a covenant by Bidder to obtain said license within the time for acceptance of Bids;
 - F. Required Bidder Qualification Statement with supporting data; and

ARTICLE 3—BASIS OF BID—LUMP SUM BID AND UNIT PRICES

- 3.01 *Lump Sum Bids*
 - A. Bidder will complete the Work in accordance with the Contract Documents for the following lump sum prices

Item No.	Item	Bid Amount
1	Mobilization/Demobilization	\$ 65,000 ⁰⁰
Bid Schedule 1 Description	This Bid Item includes all costs including, but not limited to, mobilization, demobilization, bonds and insurance as required to complete the work.	
2	Sheeting, Shoring and Bracing	\$ 125,000 ⁰⁰
Bid Schedule 2 Description	This Bid Item includes all trench excavation, sheeting, shoring, and bracing or equivalent methods in accordance with California Division of Occupational Safety and Health.	
3	Automatic Transfer Switch – Owner Furnished/ Contractor Installed	\$ 60,000 ⁰⁰

Bid Schedule 3 Description	This Bid Item includes the Contractor inspection of the Owner procurement documentation incorporated in these Contract Documents and confirmation of all materials furnished and procuring and providing all necessary appurtenances and other equipment, materials and tools necessary for the installation, testing and initial operation of the Owner-Furnished Automatic Transfer Switch. The Contractor shall install, test and place into operation the Automatic Transfer Switch. The Automatic Transfer Switch is on-site and temporarily stored in the Well 9 Building.	
4	Natural Gas Engine Electrical Generator – Owner Furnished/ Contractor Installed	\$ 60,000 ⁰⁰
Bid Schedule 4 Description	This Bid Item includes the Contractor inspection of the Owner procurement documentation incorporated in these Contract Documents and confirmation of all materials furnished and procuring and providing all necessary appurtenances and other equipment, materials and tools necessary for the installation, testing and initial operation of the Owner-Furnished Natural Gas Engine Electrical Generator. The Contractor shall install, test and place into operation the Natural Gas Engine Electrical Generator. The Contractor shall coordinate the Site Work, concrete pad and grounding to rebar, gas utilities service completion with the shipment scheduling and offloading of the Natural Gas Engine Electrical Generator. The Contractor shall provide for offloading and installation.	
5	Site Work	\$ 38,000 ⁰⁰
Bid Schedule 5 Description	This Bid Item includes site preparation including, but not limited to demolition, installation of concrete generator pad, bollards, natural gas feed line, electrical conduit and conductors, electrical switch gear and all item necessary to install and bring generator into operation. This item also includes coordination with PG&E for natural gas service tie-in and feed line, trenching and site repairs.	
Total of All Lump Sum Bid Items		\$ 348,000 ⁰⁰

ARTICLE 4—BIDDER’S ACKNOWLEDGEMENTS: ACCEPTANCE PERIOD, INSTRUCTIONS, AND RECEIPT OF ADDENDA

4.01 *Bid Acceptance Period*

- A. This Bid will remain subject to acceptance for 60 days after the Bid opening, or for such longer period of time that Bidder may agree to in writing upon request of Owner.

4.02 *Instructions to Bidders*

- A. Bidder accepts all of the terms and conditions of the Instructions to Bidders, including without limitation those dealing with the disposition of Bid security.

4.03 *Receipt of Addenda*

A. Bidder hereby acknowledges receipt of the following Addenda

Addendum Number	Addendum Date
1	10/1/2024
2	10/7/2024
3	10/10/2024

ARTICLE 5—BIDDER’S REPRESENTATIONS AND CERTIFICATIONS

5.01 *Bidder’s Representations*

A. In submitting this Bid, Bidder represents the following:

1. Bidder has examined and carefully studied the Bidding Documents, including Addenda.
2. Bidder has visited the Site, conducted a thorough visual examination of the Site and adjacent areas, and become familiar with the general, local, and Site conditions that may affect cost, progress, and performance of the Work.
3. Bidder is familiar with all Laws and Regulations that may affect cost, progress, and performance of the Work.
4. Bidder has carefully studied the reports of explorations and tests of subsurface conditions at or adjacent to the Site and the drawings of physical conditions relating to existing surface or subsurface structures at the Site that have been identified in the Supplementary Conditions, with respect to the Technical Data in such reports and drawings.
5. Bidder has carefully studied the reports and drawings relating to Hazardous Environmental Conditions, if any, at or adjacent to the Site that have been identified in the Supplementary Conditions, with respect to Technical Data in such reports and drawings.
6. Bidder has considered the information known to Bidder itself; information commonly known to contractors doing business in the locality of the Site; information and observations obtained from visits to the Site; the Bidding Documents; and the Technical Data identified in the Supplementary Conditions or by definition, with respect to the effect of such information, observations, and Technical Data on (a) the cost, progress, and performance of the Work; (b) the means, methods, techniques, sequences, and procedures of construction to be employed by Bidder, if selected as Contractor; and (c) Bidder’s (Contractor’s) safety precautions and programs.
7. Based on the information and observations referred to in the preceding paragraph, Bidder agrees that no further examinations, investigations, explorations, tests, studies, or data are necessary for the performance of the Work at the Contract Price, within the Contract Times, and in accordance with the other terms and conditions of the Contract.
8. Bidder is aware of the general nature of work to be performed by Owner and others at the Site that relates to the Work as indicated in the Bidding Documents.
9. Bidder has given Engineer written notice of all conflicts, errors, ambiguities, or discrepancies that Bidder has discovered in the Bidding Documents, and of discrepancies

between Site conditions and the Contract Documents, and the written resolution thereof by Engineer is acceptable to Contractor.

10. The Bidding Documents are generally sufficient to indicate and convey understanding of all terms and conditions for performance and furnishing of the Work.
11. The submission of this Bid constitutes an incontrovertible representation by Bidder that without exception the Bid and all prices in the Bid are premised upon performing and furnishing the Work required by the Bidding Documents.

5.02 *Bidder's Certifications*

A. The Bidder certifies the following:

1. This Bid is genuine and not made in the interest of or on behalf of any undisclosed individual or entity and is not submitted in conformity with any collusive agreement or rules of any group, association, organization, or corporation.
2. Bidder has not directly or indirectly induced or solicited any other Bidder to submit a false or sham Bid.
3. Bidder has not solicited or induced any individual or entity to refrain from bidding.
4. Bidder has not engaged in corrupt, fraudulent, collusive, or coercive practices in competing for the Contract. For the purposes of this Paragraph 8.02.A:
 - a. Corrupt practice means the offering, giving, receiving, or soliciting of anything of value likely to influence the action of a public official in the bidding process.
 - b. Fraudulent practice means an intentional misrepresentation of facts made (a) to influence the bidding process to the detriment of Owner, (b) to establish bid prices at artificial non-competitive levels, or (c) to deprive Owner of the benefits of free and open competition.
 - c. Collusive practice means a scheme or arrangement between two or more Bidders, with or without the knowledge of Owner, a purpose of which is to establish bid prices at artificial, non-competitive levels.
 - d. Coercive practice means harming or threatening to harm, directly or indirectly, persons or their property to influence their participation in the bidding process or affect the execution of the Contract.

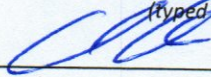
BIDDER hereby submits this Bid as set forth above:

Bidder:

Lords Electric Inc

(typed or printed name of organization)

By:



(individual's signature)

Name:

Valentin Vizitin

(typed or printed)

Title:

President

(typed or printed)

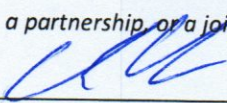
Date:

10/15/2024

(typed or printed)

If Bidder is a corporation, a partnership, or a joint venture, attach evidence of authority to sign.

Attest:



(individual's signature)

Name:

Valentin Vizitin

(typed or printed)

Title:

president

(typed or printed)

Date:

10/15/2024

(typed or printed)

Address for giving notices:

1513 Sports Dr suite 100A
Sacramento CA 95834.

Bidder's Contact:

Name:

Valentin Vizitin

(typed or printed)

Title:

president

(typed or printed)

Phone:

(916) 410-2386

Email:

LordsElectric.Val@gmail.com.

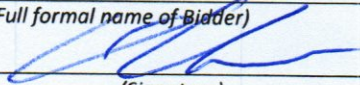
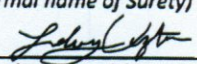
Address:

1513 Sports Dr suite 100A
Sacramento CA 95834

Bidder's Contractor License No.: (if applicable)

953514

BID BOND (PENAL SUM FORM)

Bidder Name: (<u>Lords Electric, Inc.</u>) Address (principal place of business): (<u>1513 Sports Dr, Ste 100A, Sacramento, CA 95834</u>)	Surety Name: (<u>The Ohio Casualty Insurance Company</u>) Address (principal place of business): (<u>PO BOX 34526, Seattle, WA 98124-1526</u>)
Owner Name: Del Paso Manor Water District Address (principal place of business): 1817 Maryal Dr #300 Sacramento CA, 95864	Bid Project (name and location): Well No. 9 Emergency Generator Project 2701 Avalon Dr Sacramento CA, 95821 Bid Due Date: (<u>10/15/2024</u>)
Bond Penal Sum: (\$ <u>10% of the Bid Amount</u>) Date of Bond: (<u>10/08/2024</u>)	
Surety and Bidder, intending to be legally bound hereby, subject to the terms set forth in this Bid Bond, do each cause this Bid Bond to be duly executed by an authorized officer, agent, or representative.	
Bidder Lords Electric, Inc (Full formal name of Bidder) By: <u></u> (Signature) Name: <u>Valetin Vizitiu</u> (Printed or typed) Title: <u>president.</u> Attest: _____ (Signature) Name: _____ (Printed or typed) Title: _____	Surety The Ohio Casualty Insurance Company (Full formal name of Surety) (corporation) By: <u></u> (Signature) (Attach Power of Attorney) Name: <u>Liliya Vizitiu</u> (Printed or typed) Title: <u>Insurance Agent</u> Attest: _____ (Signature) Name: _____ (Printed or typed) Title: _____
Notes: (1) Note: Addresses are to be used for giving any required notice. (2) Provide execution by any additional parties, such as joint venturers, if necessary.	





This Power of Attorney limits the acts of those named herein, and they have no authority to bind the Company except in the manner and to the extent herein stated.

Liberty Mutual Insurance Company
The Ohio Casualty Insurance Company
West American Insurance Company

Certificate No: 8205028-988512

POWER OF ATTORNEY

KNOWN ALL PERSONS BY THESE PRESENTS: That The Ohio Casualty Insurance Company is a corporation duly organized under the laws of the State of New Hampshire, that Liberty Mutual Insurance Company is a corporation duly organized under the laws of the State of Massachusetts, and West American Insurance Company is a corporation duly organized under the laws of the State of Indiana (herein collectively called the "Companies"), pursuant to and by authority herein set forth, does hereby name, constitute and appoint, Liliya Vizitiu, Ruta Kavaliuskas

all of the city of Sacramento state of CA each individually if there be more than one named, its true and lawful attorney-in-fact to make, execute, seal, acknowledge and deliver, for and on its behalf as surety and as its act and deed, any and all undertakings, bonds, recognizances and other surety obligations, in pursuance of these presents and shall be as binding upon the Companies as if they have been duly signed by the president and attested by the secretary of the Companies in their own proper persons.

IN WITNESS WHEREOF, this Power of Attorney has been subscribed by an authorized officer or official of the Companies and the corporate seals of the Companies have been affixed thereto this 11th day of March, 2021.



Liberty Mutual Insurance Company
The Ohio Casualty Insurance Company
West American Insurance Company

By: David M. Carey, Assistant Secretary

Not valid for mortgage, note, loan, letter of credit, currency rate, interest rate or residual value guarantees.

For bond and/or Power of Attorney (POA) verification inquiries, please call 610-832-8240 or email HOSUR@libertymutual.com.

State of PENNSYLVANIA
County of MONTGOMERY ss

On this 11th day of March, 2021 before me personally appeared David M. Carey, who acknowledged himself to be the Assistant Secretary of Liberty Mutual Insurance Company, The Ohio Casualty Company, and West American Insurance Company, and that he, as such, being authorized so to do, execute the foregoing instrument for the purposes therein contained by signing on behalf of the corporations by himself as a duly authorized officer.

IN WITNESS WHEREOF, I have hereunto subscribed my name and affixed my notarial seal at King of Prussia, Pennsylvania, on the day and year first above written.



Commonwealth of Pennsylvania - Notary Seal
Teresa Pastella, Notary Public
Montgomery County
My commission expires March 28, 2025
Commission number 1126044
Member, Pennsylvania Association of Notaries

By: Teresa Pastella, Notary Public

This Power of Attorney is made and executed pursuant to and by authority of the following By-laws and Authorizations of The Ohio Casualty Insurance Company, Liberty Mutual Insurance Company, and West American Insurance Company which resolutions are now in full force and effect reading as follows:

ARTICLE IV - OFFICERS: Section 12. Power of Attorney.

Any officer or other official of the Corporation authorized for that purpose in writing by the Chairman or the President, and subject to such limitation as the Chairman or the President may prescribe, shall appoint such attorneys-in-fact, as may be necessary to act in behalf of the Corporation to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations. Such attorneys-in-fact, subject to the limitations set forth in their respective powers of attorney, shall have full power to bind the Corporation by their signature and execution of any such instruments and to attach thereto the seal of the Corporation. When so executed, such instruments shall be as binding as if signed by the President and attested to by the Secretary. Any power or authority granted to any representative or attorney-in-fact under the provisions of this article may be revoked at any time by the Board, the Chairman, the President or by the officer or officers granting such power or authority.

ARTICLE XIII - Execution of Contracts: Section 5. Surety Bonds and Undertakings.

Any officer of the Company authorized for that purpose in writing by the chairman or the president, and subject to such limitations as the chairman or the president may prescribe, shall appoint such attorneys-in-fact, as may be necessary to act in behalf of the Company to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations. Such attorneys-in-fact subject to the limitations set forth in their respective powers of attorney, shall have full power to bind the Company by their signature and execution of any such instruments and to attach thereto the seal of the Company. When so executed such instruments shall be as binding as if signed by the president and attested by the secretary.

Certificate of Designation - The President of the Company, acting pursuant to the Bylaws of the Company, authorizes David M. Carey, Assistant Secretary to appoint such attorneys-in-fact as may be necessary to act on behalf of the Company to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations.

Authorization - By unanimous consent of the Company's Board of Directors, the Company consents that facsimile or mechanically reproduced signature of any assistant secretary of the Company, wherever appearing upon a certified copy of any power of attorney issued by the Company in connection with surety bonds, shall be valid and binding upon the Company with the same force and effect as though manually affixed.

I, Renee C. Llewellyn, the undersigned, Assistant Secretary, The Ohio Casualty Insurance Company, Liberty Mutual Insurance Company, and West American Insurance Company do hereby certify that the original power of attorney of which the foregoing is a full, true and correct copy of the Power of Attorney executed by said Companies, is in full force and effect and has not been revoked.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed the seals of said Companies this 8 day of October, 2024.



By: Renee C. Llewellyn, Assistant Secretary

ARTICLE 1—GENERAL INFORMATION

1.01 Provide contact information for the Business:

Legal Name of Business:		Lords Electric Inc.	
Corporate Office			
Name:	Valentin Vizitlu	Phone number:	(916) 410-2386
Title:	President	Email address:	Lordselectric.val@gmail.com
Business address of corporate office:		1513 sports Dr suite 100A	
		Sacramento CA 95834.	
Local Office			
Name:	Valentin Vizitlu	Phone number:	916 410-2386
Title:	President	Email address:	Lords electric.val@gmail.com
Business address of local office:		1513 sports Dr suite 100A	
		Sacramento CA 95834.	

1.02 Provide information on the Business's organizational structure:

Form of Business:	<input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> Partnership <input checked="" type="checkbox"/> Corporation		
	<input type="checkbox"/> Limited Liability Company <input type="checkbox"/> Joint Venture comprised of the following companies:		
	1. Valentin Vizitlu President CEO CFO Secretary.		
	2.		
	3.		
Provide a separate Qualification Statement for each Joint Venturer.			
Date Business was formed:	8/2/2010	State in which Business was formed:	CA
Is this Business authorized to operate in the Project location?		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Pending	

1.03 Identify all businesses that own Business in whole or in part (25% or greater), or that are wholly or partly (25% or greater) owned by Business:

Name of business:		Affiliation:	
Address:			
Name of business:		Affiliation:	
Address:			
Name of business:		Affiliation:	
Address:			

1.04 Provide information regarding the Business's officers, partners, and limits of authority.

Name:	Valentin Vizd'iu	Title:	President
Authorized to sign contracts:	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Limit of Authority:	\$ 0-10m.
Name:		Title:	
Authorized to sign contracts:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Limit of Authority:	\$
Name:		Title:	
Authorized to sign contracts:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Limit of Authority:	\$
Name:		Title:	

ARTICLE 2—LICENSING

2.01 Provide information regarding licensure for Business:

Name of License:	CSLB Contractor License		
Licensing Agency:	CSLB		
License No:	953514	Expiration Date:	10/31/2026
Name of License:	A, ETO		
Licensing Agency:	CSLB		
License No:		Expiration Date:	

ARTICLE 3—DIVERSE BUSINESS CERTIFICATIONS

3.01 Provide information regarding Business's Diverse Business Certification, if any. Provide evidence of current certification.

Certification	Certifying Agency	Certification Date
<input type="checkbox"/> Disadvantaged Business Enterprise		
<input type="checkbox"/> Minority Business Enterprise		
<input type="checkbox"/> Woman-Owned Business Enterprise		
<input checked="" type="checkbox"/> Small Business Enterprise	DGS	4/30/2026
<input type="checkbox"/> Disabled Business Enterprise		
<input type="checkbox"/> Veteran-Owned Business Enterprise		
<input type="checkbox"/> Service-Disabled Veteran-Owned Business		
<input type="checkbox"/> HUBZone Business (Historically Underutilized) Business		
<input type="checkbox"/> Other		
<input type="checkbox"/> None		

ARTICLE 4—SAFETY

4.01 Provide information regarding Business’s safety organization and safety performance.

Name of Business’s Safety Officer:			N/A under 10 employees.		
Safety Certifications					
In house IPP					
Certification Name		Issuing Agency		Expiration	

4.02 Provide Worker’s Compensation Insurance Experience Modification Rate (EMR), Total Recordable Frequency Rate (TRFR) for incidents, and Total Number of Recorded Manhours (MH) for the last 3 years and the EMR, TRFR, and MH history for the last 3 years of any proposed Subcontractor(s) that will provide Work valued at 10% or more of the Contract Price. Provide documentation of the EMR history for Business and Subcontractor(s).

Year	2024			2023			2022		
Company	EMR	TRFR	MH	EMR	TRFR	MH	EMR	TRFR	MH
Farmers	DNQ	DNQ	DNQ	DNQ	DNQ	DNQ	DNQ	DNQ	DNQ
	DNQ	DNQ	DNQ	DNQ	DNQ	DNQ	DNQ	DNQ	DNQ

ARTICLE 5—FINANCIAL

5.01 Provide information regarding the Business’s financial stability. Provide the most recent audited financial statement, and if such audited financial statement is not current, also provide the most current financial statement.

Financial Institution:	Bank of America		
Business address:	3645 W. Freeway Blvd. Sacramento CA 95834.		
Date of Business’s most recent financial statement:		<input type="checkbox"/> Attached	
Date of Business’s most recent audited financial statement:		<input type="checkbox"/> Attached	
Financial indicators from the most recent financial statement			
Contractor’s Current Ratio (Current Assets ÷ Current Liabilities)			
Contractor’s Quick Ratio ((Cash and Cash Equivalents + Accounts Receivable + Short Term Investments) ÷ Current Liabilities)			
			232

ARTICLE 6—SURETY INFORMATION

6.01 Provide information regarding the surety company that will issue required bonds on behalf of the Business, including but not limited to performance and payment bonds.

Surety Name: <u>The Ohio Casualty Insurance Company.</u>			
Surety is a corporation organized and existing under the laws of the state of:			<u>WA</u>
Is surety authorized to provide surety bonds in the Project location?			<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Is surety listed in "Companies Holding Certificates of Authority as Acceptable Sureties on Federal Bonds and as Acceptable Reinsuring Companies" published in Department Circular 570 (as amended) by the Bureau of the Fiscal Service, U.S. Department of the Treasury? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Mailing Address (principal place of business):		<u>P.O. Box 34526, Seattle WA 98124-1526</u>	
Physical Address (principal place of business):		<u>333 City Blvd. #300 Orange CA 92868-2972</u>	
Phone (main):	<u>866 255 5530</u>	Phone (claims):	<u>866 255 5530</u>

ARTICLE 7—INSURANCE

7.01 Provide information regarding Business's insurance company(s), including but not limited to its Commercial General Liability carrier. Provide information for each provider.

Name of insurance provider, and type of policy (CLE, auto, etc.):	
Insurance Provider	Type of Policy (Coverage Provided)
<u>CUMIS Specialty Insurance Co.</u>	<u>General Liability 1m-2m.</u>
<u>Evansston Insurance Company.</u>	<u>Umbrella 5m.</u>
Are providers licensed or authorized to issue policies in the Project location? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Does provider have an A.M. Best Rating of A-VII or better? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Mailing Address (principal place of business):	<u>200 Heritage way Waverly IA 50677</u>
Physical Address (principal place of business):	<u>200 Heritage way Waverly IA 50677.</u>
Phone (main):	<u>800 263-9130</u>
Phone (claims):	<u>800 263 9130</u>

ARTICLE 8—CONSTRUCTION EXPERIENCE

8.01 Provide information that will identify the overall size and capacity of the Business.

Average number of current full-time employees:	4
Estimate of revenue for the current year:	1.5
Estimate of revenue for the previous year:	1.6

8.02 Provide information regarding the Business’s previous contracting experience.

Years of experience with projects like the proposed project:	14		
As a general contractor:	<input checked="" type="checkbox"/>	As a joint venturer:	<input type="checkbox"/>
Has Business, or a predecessor in interest, or an affiliate identified in Paragraph 1.03:			
Been disqualified as a bidder by any local, state, or federal agency within the last 5 years? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Been barred from contracting by any local, state, or federal agency within the last 5 years? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Been released from a bid in the past 5 years? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Defaulted on a project or failed to complete any contract awarded to it? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Refused to construct or refused to provide materials defined in the contract documents or in a change order? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Been a party to any currently pending litigation or arbitration? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Provide full details in a separate attachment if the response to any of these questions is Yes.			

8.03 List all projects currently under contract in Schedule A and provide indicated information.

8.04 List a minimum of three and a maximum of six projects completed in the last 5 years in Schedule B and provide indicated information to demonstrate the Business’s experience with projects similar in type and cost of construction.

8.05 In Schedule C, provide information on key individuals whom Business intends to assign to the Project. Provide resumes for those individuals included in Schedule C. Key individuals include the Project Manager, Project Superintendent, Quality Manager, and Safety Manager. Resumes may be provided for Business’s key leaders as well.

ARTICLE 9—REQUIRED ATTACHMENTS

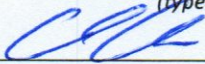
9.01 Provide the following information with the Statement of Qualifications:

- A. If Business is a Joint Venture, separate Qualifications Statements for each Joint Venturer, as required in Paragraph 1.02.
- B. Diverse Business Certifications if required by Paragraph 3.01.
- C. Certification of Business’s safety performance if required by Paragraph 4.02.
- D. Financial statements as required by Paragraph 5.01.

- E. Attachments providing additional information as required by Paragraph 8.02.
- F. Schedule A (Current Projects) as required by Paragraph 8.03.
- G. Schedule B (Previous Experience with Similar Projects) as required by Paragraph 8.04.
- H. Schedule C (Key Individuals) and resumes for the key individuals listed, as required by Paragraph 8.05.
- I. Additional items as pertinent.

This Statement of Qualifications is offered by:

Business: Lords Electric Inc
(typed or printed name of organization)

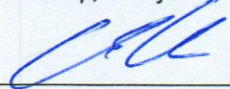
By: 
(individual's signature)

Name: Valentín Vizitán
(typed or printed)

Title: president
(typed or printed)

Date: 10/15/2024
(date signed)

(If Business is a corporation, a partnership, or a joint venture, attach evidence of authority to sign.)

Attest: 
(individual's signature)

Name: Valentín Vizitán
(typed or printed)

Title: president
(typed or printed)

Address for giving notices:
1513 Sports Dr suite 100A
Sacramento CA 95834

Designated Representative:
Name: Valentín Vizitán
(typed or printed)

Title: president
(typed or printed)

Address:
1513 Sports Dr suite 100A
Sacramento CA 95834

Phone: (416) 410-7386

Email: LordsElectric.val@gmail.com

Schedule A—Current Projects

Name of Organization	Solano County Irrigation District		
Project Owner	Solano	Project Name	
General Description of Project	937,000 ⁰⁰ Noo 300K water Tank		
Project Cost	937,000 ⁰⁰	Date Project	
Key Project Personnel	Project Manager	Project Superintendent	Safety Manager
Name	Valentin Vizcaino	o/eg	Alex G.
Reference Contact Information (listing names indicates approval to contacting the names individuals as a reference)			
Owner	Name	Title/Position	Organization
Designer	Uriel Romero	PE	Solano Irrigation District 707-955-6445
Construction Manager			URomero@sidwater.org

Project Owner	Project Name		
General Description of Project			
Project Cost	Date Project		
Key Project Personnel	Project Manager	Project Superintendent	Safety Manager
Name			
Reference Contact Information (listing names indicates approval to contacting the names individuals as a reference)			
Owner	Name	Title/Position	Organization
Designer			
Construction Manager			

Project Owner	Project Name		
General Description of Project			
Project Cost	Date Project		
Key Project Personnel	Project Manager	Project Superintendent	Safety Manager
Name			
Reference Contact Information (listing names indicates approval to contacting the names individuals as a reference)			
Owner	Name	Title/Position	Organization
Designer			
Construction Manager			

Schedule B — Previous Experience with Similar Projects

Name of Organization	SOWD Bayona Pump.		Project Name	
Project Owner	SOWD		Date Project	8/2024 completed.
General Description of Project	Install New Backup Gen 400kw @ 600kw.			
Project Cost	1.7m		Project Superintendent	Alex
Key Project Personnel	Project Manager	Project Superintendent	Safety Manager	Quality Control Manager
Name	Valentin Vizdla	Cheg	Alex	Alex
Reference Contact Information (listing names indicates approval to contacting the names individuals as a reference)				
Owner	Name	Title/Position	Organization	Telephone
Designer	Mark	PE	SOWD	616 791 6951
Construction Manager				m.hargrove@sowd.org

Project Owner	Project Name		
General Description of Project			
Project Cost	Date Project		
Key Project Personnel	Project Manager	Project Superintendent	Safety Manager
Name			
Reference Contact Information (listing names indicates approval to contacting the names individuals as a reference)			
Owner	Name	Title/Position	Organization
Designer			
Construction Manager			

Project Owner	Project Name		
General Description of Project			
Project Cost	Date Project		
Key Project Personnel	Project Manager	Project Superintendent	Safety Manager
Name			
Reference Contact Information (listing names indicates approval to contacting the names individuals as a reference)			
Owner	Name	Title/Position	Organization
Designer			
Construction Manager			

Schedule C—Key Individuals

Project Manager <i>Valentin Vizitlu</i>		
Name of individual		
Years of experience as project manager		<i>20+</i>
Years of experience with this organization		<i>14+</i>
Number of similar projects as project manager		<i>10</i>
Number of similar projects in other positions		<i>20</i>
Current Project Assignments		
Name of assignment	Percent of time used for this project	Estimated project completion date
<i>GCID Tank</i>	<i>20%</i>	<i>2/28/2025</i>
Reference Contact Information (listing names indicates approval to contact named individuals as a reference)		
Name	<i>Mark</i>	Name
Title/Position	<i>PE</i>	Title/Position
Organization	<i>SSWD</i>	Organization
Telephone	<i>(916) 791-6951</i>	Telephone
Email	<i>m.hargrove@sswd.org</i>	Email
Project	<i>Bacon pump.</i>	Project
Candidate's role on project	<i>P.E.</i>	Candidate's role on project
Project Superintendent		
Name of individual <i>Oleg Bogush</i>		
Years of experience as project superintendent		<i>25+</i>
Years of experience with this organization		<i>3</i>
Number of similar projects as project superintendent		<i>50+</i>
Number of similar projects in other positions		<i>50+</i>
Current Project Assignments <i>1</i>		
Name of assignment	Percent of time used for this project	Estimated project completion date
<i>GCID Tank</i>	<i>50%</i>	<i>2/28/2025</i>
Reference Contact Information (listing names indicates approval to contact named individuals as a reference)		
Name	<i>Mark</i>	Name
Title/Position	<i>P.E.</i>	Title/Position
Organization	<i>SSWD</i>	Organization
Telephone	<i>(916) 791 6951</i>	Telephone
Email	<i>m.hargrove@sswd.org</i>	Email
Project	<i>Bacon pump.</i>	Project
Candidate's role on project	<i>P.E.</i>	Candidate's role on project

Safety Manager NA			
Name of individual			
Years of experience as project manager			
Years of experience with this organization			
Number of similar projects as project manager			
Number of similar projects in other positions			
Current Project Assignments			
Name of assignment		Percent of time used for this project	Estimated project completion date
Reference Contact Information (listing names indicates approval to contact named individuals as a reference)			
Name		Name	
Title/Position		Title/Position	
Organization		Organization	
Telephone		Telephone	
Email		Email	
Project		Project	
Candidate's role on project		Candidate's role on project	
Quality Control Manager N/A-			
Name of individual			
Years of experience as project superintendent			
Years of experience with this organization			
Number of similar projects as project superintendent			
Number of similar projects in other positions			
Current Project Assignments			
Name of assignment		Percent of time used for this project	Estimated project completion date
Reference Contact Information (listing names indicates approval to contact named individuals as a reference)			
Name		Name	
Title/Position		Title/Position	
Organization		Organization	
Telephone		Telephone	
Email		Email	
Project		Project	
Candidate's role on project		Candidate's role on project	



BA20241689834

B3059-6789 09/22/2024 5:35 PM Received by California Secretary of State



STATE OF CALIFORNIA
Office of the Secretary of State
STATEMENT OF INFORMATION
CORPORATION

California Secretary of State
 1500 11th Street
 Sacramento, California 95814
 (916) 657-5448

For Office Use Only
-FILED-
 File No.: BA20241689834
 Date Filed: 9/22/2024

Entity Details			
Corporation Name	LORD'S ELECTRIC, INC		
Entity No.	3313627		
Formed In	CALIFORNIA		
Street Address of Principal Office of Corporation			
Principal Address	1513 SPORTS DR STE100A SACRAMENTO, CA 95834		
Mailing Address of Corporation			
Mailing Address	1513 SPORTS DR STE100A SACRAMENTO, CA 95834		
Attention			
Street Address of California Office of Corporation			
Street Address of California Office	1513 SPORTS DR STE100A SACRAMENTO, CA 95834		
Officers			
Officer Name	Officer Address	Position(s)	
VALENTIN VIZITIU	1513 SPORTS DR STE100A SACRAMENTO, CA 95834	Chief Executive Officer, Secretary, Chief Financial Officer	
Additional Officers			
Officer Name	Officer Address	Position	Stated Position
None Entered			
Directors			
Director Name	Director Address		
Valentin Vizitiu	1513 Sports Dr Ste100A Sacramento, CA 95834		
The number of vacancies on Board of Directors is: 0			
Agent for Service of Process			
Agent Name	VALENTIN VIZITIU		
Agent Address	1513 SPORTS DR STE100A SACRAMENTO, CA 95834		
Type of Business			
Type of Business	Construction		
Email Notifications			
Opt-in Email Notifications	No, I do NOT want to receive entity notifications via email. I prefer notifications by USPS mail.		
Labor Judgment			
No Officer or Director of this Corporation has an outstanding final judgment issued by the Division of Labor Standards Enforcement or a court of law, for which no appeal therefrom is pending, for the violation of any wage order or provision of the Labor Code.			

Electronic Signature

By signing, I affirm that the information herein is true and correct and that I am authorized by California law to sign.

Valentin Vizitiu

Signature

09/22/2024

Date

Risk Summary Report**Bureau Number: 5-24-99-30****Date Created: September 18, 2024****Risk's Primary Name and Mailing Address:**LORDS ELECTRIC, INC
1513 SPORTS DR SUITE# 100 A
SACRAMENTO, CA 95834-1943**Experience Modification(s) -- last 10 years:**

Rating Year	X-Mod	X-Mod Status	Rerate
2025		Missing Experience	0
2024	DNQ	Approved	0
2023	DNQ	Approved	0
2022	DNQ	Approved	0
2021	DNQ	Approved	0
2020	DNQ	Approved	0
2019	DNQ	Approved	0
2018	DNQ	Approved	0
2017	DNQ	Approved	0
2016	DNQ	Approved	0

Classification developing the most payroll during current Experience Period

Class Code	Inspected	Description
		Insufficient experience to determine payroll at this time

WCIRB Assigned Classification(s):

Class Code	Suffix	Inspected	Description
			WCIRB has not assigned any class code to this risk.

Additional Names on current policies

LORDS ELECTRIC, INC



Office of Small Business & DVBE Services

Certification ID: 2007282

Legal Business Name:

Lords Electric Inc

Doing Business As (DBA) Name 1:

Lords Electric Inc

Doing Business As (DBA) Name 2:

Lords Electric Inc

Address:

1513 Sports Dr Ste100A

CA

SACRAMENTO

CA 95834

Email Address:

info@lordselectricinc.com

Business Web Page:

Business Phone Number:

916/410-2386

Business Fax Number:

916/410-2386

Business Types:

Construction , Service

Certification Type

SB(Micro)

Status

Approved

From

04/18/2024

To

04/30/2026

Stay informed! KEEP YOUR CERTIFICATION PROFILE UPDATED!
-LOG IN at [CaleProcure.CA.GOV](https://www.caleprocure.ca.gov)

Questions?

Email: OSDSHELP@DGS.CA.GOV

Call OSDS Main Number: 916-375-4940

707 3rd Street, 1-400, West Sacramento, CA 95605

ITEM #8.B

Del Paso Manor Water District Water Rights

DEL PASO MANOR WATER DISTRICT

BOARD MEETING

DATE: October 22, 2024

AGENDA ITEM NO. 8.B

SUBJECT: Del Paso Manor Water District Water Rights

STAFF CONTACT:

Adam Coyan, General Manager

BACKGROUND:

Directors have been requesting that legal evaluate and analyze what water right Del Paso Manor Water District has.

RECOMMENDATION:

Receive information and direct staff.

ATTACHMENTS:

Kronick Memo Overlaying Water Rights to Pump Groundwater as Compared to SSWD

ENVIRONMENTAL IMPACT:

This item is an update to an existing structure and does not need a CEQA review.

FINANCIAL IMPACT:

This item is in the current budget and the project has been approved.

MEMORANDUM

TO: Adam Coyan
General Manager
Del Paso Manor Water District

FROM: Mona Ebrahimi, General Counsel
Russell A. Frink

DATE: October 14, 2024

RE: Overlying Water Rights to Pump Groundwater as Compared to SSWD

I. Introduction / Executive Summary

Sacramento Suburban Water District (“SSWD”) has explained that it possesses appropriative groundwater rights to extract water from the North American Subbasin that are senior to the appropriative groundwater rights held by the Del Paso Manor Water District (“DPMWD”). Alternatively, DPMWD has asserted that it possesses a senior appropriative groundwater right, as compared to SSWD, and that SSWD will become the successor-in-interest to DPMWD’s senior rights if these two districts are consolidated.

As discussed in detail below, it appears that (1) DPMWD initiated its groundwater appropriation before SSWD, meaning that DPMWD’s diversion is prior in right and senior to SSWD’s; (2) the North American Subbasin is not currently in a state of overdraft; and (3) there is no indication that DPMWD’s pumping is impacting SSWD’s ability to reclaim water that has been imported into the North American Subbasin.

Based on these facts, SSWD’s assertion that it has a prior right to DPMWD to reclaim imported water that has percolated into the North American Subbasin is theoretically true, however, there is a presumption that groundwater is percolating groundwater, and not imported water. This means that the burden of proof falls on SSWD to affirmatively demonstrate that DPMWD is extracting water that SSWD imported into empty storage space within the basin, as opposed to percolating groundwater. Without clear evidence which demonstrates that DPMWD is pumping “banked” groundwater, then SSWD will become the successor-in-interest to DPMWD’s senior rights if these two districts are consolidated.

II. Factual Background

DPMWD and SSWD are both municipal water providers located within the Sacramento Region that use groundwater as a source of municipal water supply for their customers. DPMWD is engaged in

discussions with SSWD for possible consolidation with SSWD, which if successful, would mean that SSWD would become the successor to DPMWD's existing water rights, water systems, and equipment.

DPMWD's predecessors in interest began operating its groundwater system in the late-1940s and SSWD's predecessors in interest began operating its groundwater system in the mid-1950s. Both DPMWD and SSWD have been continuously extracting groundwater since the time that these uses first began.

Both water providers operate wells that extract groundwater from the North American Subbasin (Bulletin 118 Basin 5-21.64), which is managed by several Groundwater Sustainability Agencies ("GSA"), including the Sacramento Groundwater Authority GSA. Other GSAs include RD 1001, South Sutter Water District, Sutter County, and West Placer County.

The Groundwater Sustainability Plan ("GSP") North American Subbasin states that the basin "is not experiencing any undesirable results and it does not project to experience any in the 2042 planning horizon. This projection includes planned growth and land use changes. However, the NASb GSAs recognize that some sustainability risk in the form of modest groundwater overdraft of about 3,500 AFY may present itself when climate change is considered in the 50-year planning horizon." (North American Subbasin GSP (2021), pg. 9-1.) There has been no adjudication of the North American Subbasin that has affirmatively determined each groundwater user's rights.

SSWD has asserted that DPMWD might be pumping water that SSWD has "banked" in empty storage space within the North American Subbasin, and that DPMWD's pumping could be enjoined by SSWD to prevent the taking of banked water. However, DPMWD is not aware of any hydrogeological analysis that would support SSWD's claims and SSWD has not provided DPMWD with any reports or studies that would be necessary to determine whether DPMWD is in fact pumping "banked" water.

III. Legal Background

Under California Law, municipalities that are located on lands overlying a groundwater basin do not exercise the overlying rights of their inhabitants and instead exercise an appropriative right. (*San Bernardino v. Riverside* (1921) 186 Cal. 7, 25.) The rights of appropriative users must yield to overlying users unless the appropriator has established prescriptive rights against the overlying users. (*City of Barstow v. Mojave Water Agency* (2000) 23 Cal.4th 1224, 1241.)

There is no official process for obtaining an appropriative right to extract groundwater. (Water Code sec. 1200, et seq.; *Pasadena v. Alhambra* (1949) 33 Cal.2d 908, 925.) Instead, the right to groundwater is acquired merely by taking the water for non-overlying use in a municipal water system. (*Pasadena, supra*, at 925.)

As between an appropriator and an overlying owner, the right of an overlying owner is superior because an appropriative right only attaches to "surplus" water. (*Id.*, at 925-926.) "Surplus" water is defined as "water not needed for the reasonable beneficial uses of those having prior rights." (*Id.*) Because it is the policy of the state to foster the beneficial use of water, when there is a "surplus [of] . . .

groundwater, the holder of prior rights may not enjoin its appropriation.” (*Ibid.*) The “right of an appropriator, being limited to the amount of the surplus, must yield to that of the overlying owner in the event of a shortage, unless the appropriator has gained prescriptive rights through the taking of nonsurplus waters.” (*Ibid.*)

As between two appropriators from a groundwater basin, the courts have borrowed the “first in time, right in right” doctrine from stream system appropriations to be applied to groundwater appropriations. (*City of Barstow, supra*, at 1241.) Unlike a stream system, in which the lack of surplus is apparent in any given year and water is simply not available for junior appropriators, all appropriators can often continue to pump until long after any surplus is gone. Because both old and new pumpers can continue to pump water even after the safe yield of a particular basin has been exceeded, there are practical issues associated with limiting these existing uses. In fact, there have been no cases in which the relative priorities of two appropriative users have been expressly limited based on application of water rights priorities. (Arthur L. Littleworth and Eric L. Garner, *California Water 2nd Edition* (2007), pgs. 76-77.)

Outside of a comprehensive adjudication of a groundwater basin, the courts’ authority to hear cases regarding conflicts between individual groundwater users is limited to situations where there is an actual dispute over continued access to those rights. For example, the courts can intervene to (1) safeguard the groundwater supply against impairment or destruction; or (2) to prevent the ripening of prescriptive titles against the paramount or prior rights. (*Burr v. Maclay Rancho Water Co.* (1908) 154 Cal. 428, 435-437.) As between appropriators, the courts have held that an appropriator can sue to protect their right to a reasonable means of diversion of groundwater as against a junior appropriator. (*Lodi v. East Bay Municipal Utility Dist.* (1935) 7 Cal.2d 316, 335-344.) Therefore, outside of a comprehensive adjudication, courts will not hear a case between competing appropriative groundwater rights holders unless the extractions by a junior water rights holder threaten extractions by a senior water rights holder.

Lastly, in recent years, a new legal issue has arisen regarding the recovery of imported water that fills unused storage capacity within an aquifer. The general legal principle is that an agency has the right to import water, store it underground by percolation from spreading basins or by injection wells, keep title to that water, and extract an equivalent amount out at a later time. (*City of Los Angeles v. City of Glendale* (1943) 23 Cal.2d 68; *City of Los Angeles v. City of San Fernando* (1975) 14 Cal.3d 199.) However, these cases involved a basin that was well-understood from a hydrogeologic perspective, meaning that this case does not provide clear guidance for users in basins where the hydrogeology is not well-understood. Furthermore, absent evidence to the contrary, all underground water is presumed to be native, percolating groundwater. (*Los Angeles v. Pomeroy* (1899) 124 Cal. 597, 634.) As a result, the burden of proof falls on the party who initiates a lawsuit to demonstrate that another appropriator is wrongfully taking imported water, as opposed to surplus percolating groundwater. (*Peabody v. Vallejo* (1935) 2 Cal.2d 351, 381.)

IV. Analysis

Because DPMWD initiated its groundwater appropriation before SSWD, DPMWD’s groundwater appropriation diversion is prior in right and senior to SSWD’s. (*City of Barstow, supra*, at 1241.) Furthermore, the North American Subbasin is not currently in a state of overdraft and there is no indication that DPMWD’s use is threatening SSWD’s ability to exercise its rights. (See *Lodi, supra*, at 335-344.)

SSWD's assertion that it has a prior right to reclaim imported water that has percolated into the North American Subbasin is theoretically true, however, it has no application unless SSWD can affirmatively demonstrate that DPMWD is extracting water that SSWD imported into empty storage space within the basin. (*Pomeroy, supra*, at 634; *Peabody, supra*, at 381.) Because there is a presumption that groundwater is percolating groundwater, and not imported water, both DPMWD and SSWD are presumed to be pumping percolating groundwater unless it is demonstrated otherwise. As between DPMWD and SSWD, DPMWD has the senior appropriative right to pump percolating groundwater. Therefore, if SSWD consolidates with DPMWD, then it will become the successor-in-interest to DPMWD's senior appropriative groundwater rights.

V. Conclusion

SSWD does theoretically have a superior right to extract groundwater that it has imported into the North American Subbasin that accumulates in unused storage space within the aquifer, however, there is a presumption that both SSWD and DPMWD are pumping percolating groundwater, and the burden of proof would fall on SSWD to demonstrate otherwise. Because it is presumed that both SSWD and DPMWD are pumping percolating groundwater, DPMWD has a senior appropriative right to extract groundwater as compared to SSWD. As a result, if SSWD consolidates with DPMWD, then it will become the successor-in-interest to DPMWD's senior appropriative rights.

ITEM #8.C

LAFCo Mid-Point Review

DEL PASO MANOR WATER DISTRICT

BOARD MEETING

DATE: October 22, 2024

AGENDA ITEM NO. 8.C

SUBJECT: LAFCo Mid-Point Review

STAFF CONTACT:

Adam Coyan, General Manager

BACKGROUND:

On April 10, 2024 LAFCO issued formal notice of intent for dissolution of DPMWD.

On May 1, 2024, Sacramento LAFCo passed a resolution of dissolution with a twelve-month remediation period.

Del Paso Manor Water District shall provide a mid-point report to Sacramento LAFCo by November 1, 2024 on such remediation efforts by the District which report may thereafter be considered at a regularly scheduled LAFCo commission meeting.

RECOMMENDATION:

Review and discuss what needs to be included in the progress report and direct staff.

ATTACHMENTS:

Kronick's mid-point report

ENVIRONMENTAL IMPACT:

This item is not a project under Section 21065 of the California Public Resources Code, as it could not have any direct or indirect impact on the environment.

FINANCIAL IMPACT:

This decision will not have financial implications.



MONA G. EBRAHIMI
mebrahimi@kmtg.com

October 18, 2024

Sacramento Local Agency Formation Commission
c/o Executive Officer José Henríquez
1112 I Street, Suite 100
Sacramento, CA 95814

Re: Del Paso Manor Water District

Members of the Commission and Executive Officer Enriquez:

I serve as outside General Counsel to the Del Paso Manor Water District (“District”). As you are aware, the Commission is responsible for regulating boundary changes affecting special districts under the Cortese-Knox-Hertzberg Local Government Reorganization Act of 2000 within Sacramento County. At its May 1, 2024 regular meeting, the Commission conducted a public hearing to consider and adopt CEQA statutory exemptions, adopt an addendum to the Municipal Service Review (MSR) for the District, and adopt a Resolution of Intent to Initiate the Dissolution of the Del Paso Manor Water District (“Resolution of Intent”). In so adopting those actions, and according to the Commission, it believed that the District’s service is not meeting industry standards or government regulations, as based on the 2021 Grand Jury report, the MSR, MSR addendum, and independent studies and information provided by the District related to the current infrastructure. The District was provided a 12-month remediation period during which it could take steps to remedy deficiencies specified by the Commission. This letter serves as the District's mid-point response to those remediation efforts.

Specifically, the District has undertaken various efforts to explore consolidation with the Sacramento Suburban Water District (“SSWD”) as well as explore the potential to remain an independent, single-purpose special district. The District appreciates Executive Officer Henríquez’s involvement and support throughout this time, and his contributions at various meetings District meetings, as well as joint meetings with SSWD, have been invaluable in navigating this process.

Responses to identified deficiencies:

1. *3,000 linear feet of pipeline with less than 3” diameter while regulations call for 4” minimum diameter.*

The District has not undertaken any remedial action on this item.

2. *System leaks in water mains and on the customer side of connections.*

The District has not undertaken any remedial action on this item.

3. *Wells taken offline due to groundwater contamination or OSHA regulations.*

The District has not undertaken any remedial action on this item.

4. *Well #4 motor failure and 70-year-old casing that is past its useful life and could fail at any time.*

Well #4 motor has been replaced and is back online, however the casing has still not been replaced.

5. *Source capacity that is insufficient to meet maximum daily demand with highest capacity source offline as required by 22 CCR 64554(c); 2,060 gpm supply while maximum daily demand is 3,130 gpm.*

The District has not undertaken any remedial action on this item.

6. *Source capacity that is insufficient to meet fire flows of 3,500 gpm for AT&T building in addition to maximum daily demand requirement; 3,070 gpm shortfall even if all connected wells were operational.*

The District has not undertaken any remedial action on this item.

7. *Source capacity to meet fire flows without relying on interties with Sacramento Suburban Water District system.*

The District has not undertaken any remedial action on this item.

8. *\$52 million cost of rehabilitating existing infrastructure including wells and water mains.*

The District has approved three task orders to complete the engineering work necessary to complete steel pipeline replacement. These task orders encompass close to five miles of pipeline in the northern section of Del Paso Manor Water District and are the majority of steel pipes in the district.

The District has authorized and completed a Proposition 218 study that resulted in a water rate increase that went into effect at the end of July 2024 to fund some of the identified infrastructure improvements. The increased rates are now being collected to complete the identified infrastructure improvement projects set forth in Proposition 218. The District has also explored grant options to provide additional funding, although no grants have been identified as viable if the District remains independent. On June 24, 2024, the District jointly applied with SSWD to the State Water Resources Control Board, Division of Financial Assistance for a grant that would be dependent on consolidation.

Separately and in furtherance of this item, the District has completed hydraulic modeling of its entire system to aid in assessing the condition and needs of the District's system.

9. *\$5-6 million cost of meter replacements and unknown cost of increasing capacity to meet fire flows.*

The District has not undertaken any remedial action on this item.

10. *Unsuccessful attempts at securing grant funds are likely indicators of future inability to secure grant funds.*

On June 24, 2024, the District jointly applied with SSWD to the State Water Resources Control Board, Division of Financial Assistance for a grant that would be dependent on consolidation.

11. *Additional Prop. 218 rate increases, bonds, or loans would be necessary to fund necessary improvements as 2023 Prop. 218 rate increases only cover the cost of projects totaling \$9.23 million.*

The approved rate increase went into effect at the end of July of this year to begin collection of the funding necessary to cover the costs of the projects identified in Proposition 218.

If you have any questions concerning the above-referenced matters, please contact me.

Very truly yours,

KRONICK, MOSKOVITZ, TIEDEMANN & GIRARD
A Professional Corporation



MONA G. EBRAHIMI

MGE/las